

Daily Research Report



Dt.: 13<sup>th</sup> June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,656.73	15,488.15	-3,831.42
DII	21,386.26	11,992.41	+9,393.85

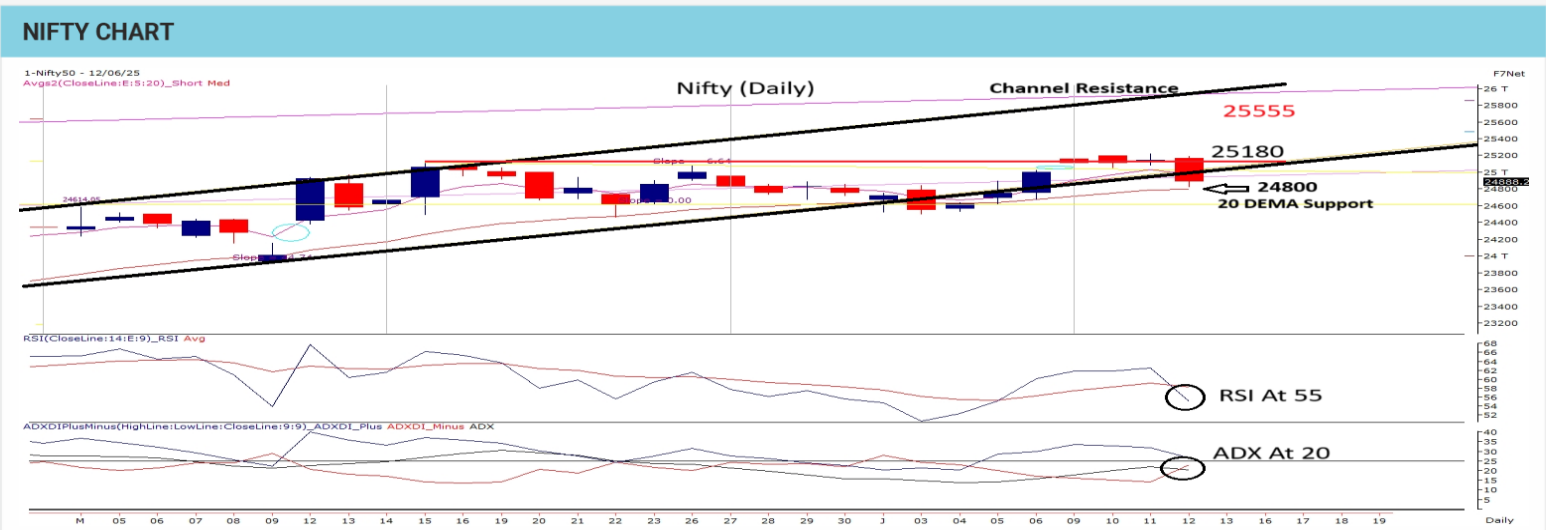
TRADE STATISTICS FOR 12/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	190997	35023.57	
Stock Fut.	1392006	90548.38	
Index Opt.	300315775	56316968	1.05
Stock Opt.	7394844	506131.6	
F&O Total	309293622	56948672	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25647	25310	25034	24617	24523
BANKNIFTY	58859	57638	56236	54014	53433

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25317	25628
Below	24300	23528	23028

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56000	56852	57598
Below	54500	53369	52714



The Nifty index failed to sustain near the psychological 25000 mark, succumbing to unwinding pressure below this crucial hurdle. The appearance of consecutive narrow-range candlesticks signaled weakening momentum, highlighting the need for a strong follow-through close above 25180 to reaffirm bullish strength. Despite the recent dip, technical indicators remain supportive. The daily RSI holds above the 50 mark, while ADX is rebounding near the 20 zone — both suggesting latent strength. Immediate support is now seen around 24760, a confluence zone comprising the 20-day EMA and 5-week EMA. However, the index has slipped below the lower band of its rising channel. A swift rebound and close above 25040 is necessary to negate this breakdown. Failure to do so would confirm a structural breach. On the weekly chart, a bullish ‘Rising Three’ candlestick formation continues to support the ongoing uptrend — unless invalidated by a weekly close below the pattern’s support. Options data indicates firm resistance levels at 25000, followed by 25200 while support levels are placed at 24800, with a stronger base at 24500. Key tactical levels to monitor for the day would be a sustained closing breach below 24800 on weekly scale may trigger caution and invite profit booking. Only a sustained reversal above 25040 can justify holding existing long positions for a potential trend continuation and breakout expectations above 25180.

**Trade Scanner:** APOLLOHOSP, ASIANPAINT, AUBANK, BAJAJFINSV, DIVISLAB, LTIM, MAXHEALTH, SBICARD, TECHM, TORNTPHARM, VBL. ATGL, BAJAJ-AUTO, BHARTIARTL, BSOFT, DALBHARAT, HINDUNILVR, INDIGO, ITC, M&M, TATAPOWER, UNITDSPR.

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