Market Outlook

The Nifty 50 closed at 25,891, witnessing profit booking during the second half of the session after a gap-up opening. The index faced selling pressure near the 26,100 level, dragging it back towards 25,900, indicating a near-term hurdle on the daily chart. On the derivatives front, Nifty's monthly expiry data reflected fresh Call OI buildup at the 26100 and 26200, zone that coincide with the all-time high levels, suggesting strong resistance. On the downside, major Put OI at the 25,800 strike indicates that sustaining above this level could again trigger a uptrend journey.

Key Indices Update

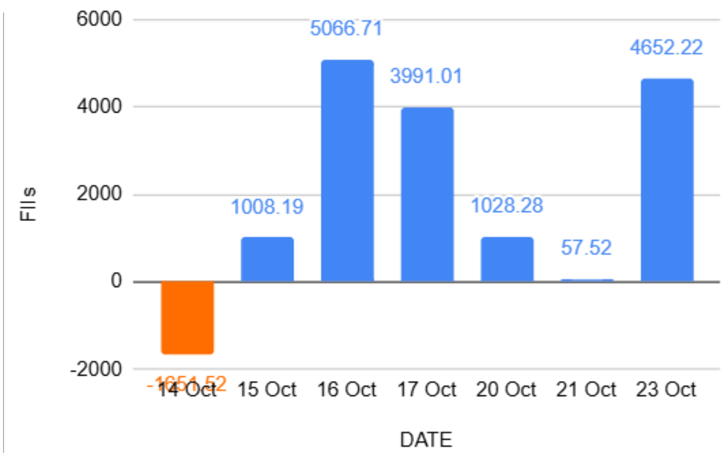
INDEX	CLOSE	CHANGE (%)
NIFTY	25891.40	0.09
SENSEX	84556.40	0.15
BANKNIFTY	58078.05	0.12
INDIA VIX	11.73	3.85

FIIs STATISTICS

FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	4652.22	-1.48%
Index Options	8450.97	25.97%
Stock Futures	8139.62	0.71%
Stock Options	1640.87	0.09%

FIIs Activity in Index Future



Amt in Crores

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1165.94	-866	-108739
DII	3893.73	33816	423473

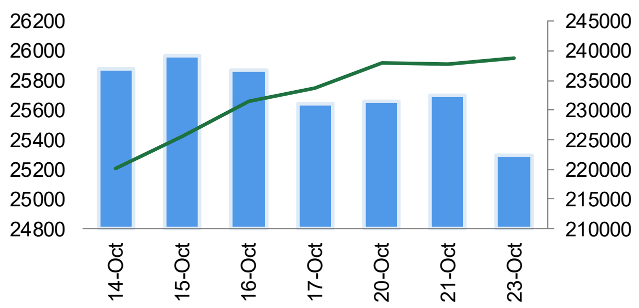
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	35729639	6.38	113.03
HDFCBANK	29430278	13.77	96.11
TATASTEEL	18675222	10.05	74.37
POWERGRID	16178491	4.48	55.36
ITC	15101708	2.27	85.77
BEL	14434346	14.29	107.75
ICICIBANK	13499084	-0.16	-9.45
INFY	10572517	-0.59	191.08
RELIANCE	10338619	-0.15	-24.33
WIPRO	10298038	11.14	92.11

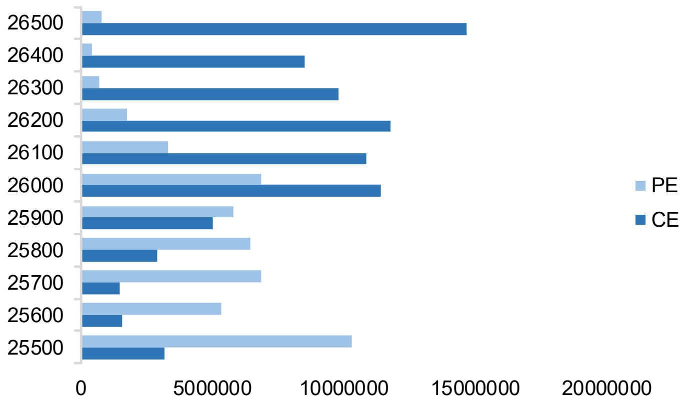
NIFTY

Nifty	25950.00
OI (In contracts)	222437
CHANGE IN OI (%)	-4.32
PRICE CHANGE (%)	0.17
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



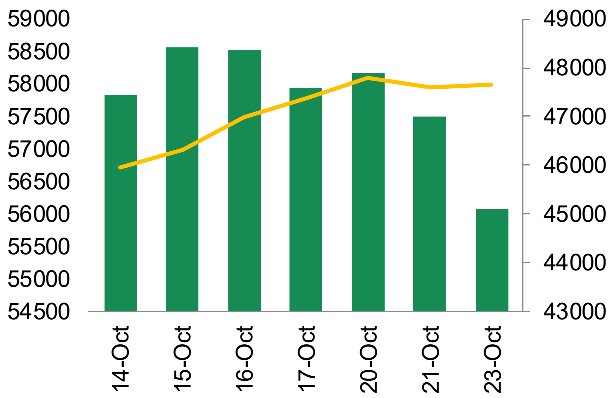
NIFTY OPTION CHAIN



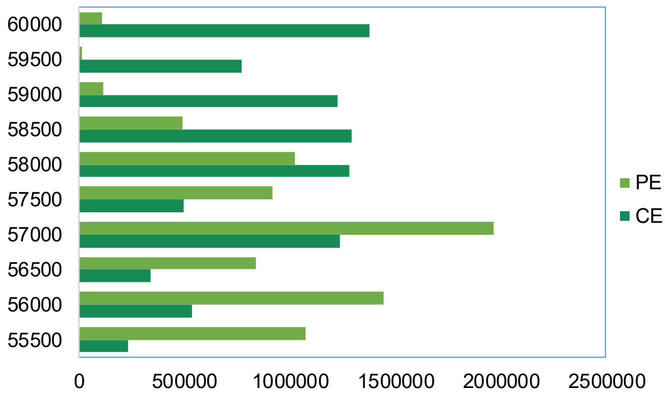
BANKNIFTY

Banknifty	57983.20
OI (In contracts)	45094
CHANGE IN OI (%)	-4.03
PRICE CHANGE (%)	0.04
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
AXISBANK	1252	1.27	85425000	15.99
BAJAJFINSV	2174	0.01	20947000	13.99
ADANIENSOL	951.45	1.41	20130525	12.66
PHOENIXLTD	1681.5	1.77	4341750	9.42
KOTAKBANK	2224.6	1.16	31722000	8.72

Short Buildup

Symbol	Price	Price %	OI	OI %
ETERNAL	328.15	-3.10	245955625	13.37
MFSL	1535.9	-0.51	6324800	11.18
CANBK	125.9	-0.81	248481000	8.33
ULTRACEMCO	12155	-1.50	2362300	7.62
HINDPETRO	440.85	-3.35	53123850	6.11

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
AUBANK	13684000	10468000	1.31
ICICIGI	2380300	1868100	1.27
SAMMAANCAP	26053700	20812000	1.25
BAJFINANCE	21602250	19014000	1.14
INDIANB	5273000	4961000	1.06
KOTAKBANK	10431200	9817600	1.06
PERSISTENT	1685500	1608400	1.05
DIVISLAB	1526000	1487900	1.03
GODREJPROP	2908125	2829475	1.03
BAJAJFINSV	6813000	6841000	1

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	17750	101100	0.18
TATAMOTORS	43122400	138533600	0.31
JSWENERGY	4861000	13952000	0.35
DALBHARAT	718900	1889225	0.38
DIXON	1232550	3232450	0.38
DMART	1332300	3483750	0.38
KAYNES	816100	2130400	0.38
PAGEIND	44835	118335	0.38
HINDZINC	13778800	35567875	0.39
KEI	683375	1749125	0.39

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2561	2570	2553	2543	2535
ADANIPORTS	1477	1482	1474	1469	1466
APOLLOHOSP	8032	8055	8013	7990	7971
ASIANPAINT	2524	2540	2506	2490	2472
AXISBANK	1243	1250	1231	1224	1212
BAJAJ-AUTO	9146	9185	9113	9074	9040
BAJAJFINSV	2196	2219	2165	2142	2111
BAJFINANCE	1089	1091	1086	1083	1080
BEL	419	420	418	416	415
BHARTIARTL	2051	2059	2046	2038	2033
CIPLA	1677	1688	1661	1650	1634
COALINDIA	392	393	391	390	389
DRREDDY	1294	1297	1290	1287	1283
EICHERMOT	7052	7086	7030	6995	6973
ETERNAL	340	342	339	338	336
GRASIM	2881	2888	2873	2866	2858
HCLTECH	1502	1514	1493	1481	1472
HDFCBANK	1016	1024	1003	995	982
HDFCLIFE	746	747	744	743	741
HINDALCO	789	792	786	783	781
HINDUNILVR	2604	2616	2595	2584	2575
ICICIBANK	1388	1393	1383	1378	1373
INDIGO	5942	5960	5929	5911	5897
INFY	1460	1469	1453	1444	1437
ITC	415	417	413	412	409

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	313	314	312	311	310
JSWSTEEL	1155	1158	1151	1148	1144
KOTAKBANK	2220	2241	2203	2182	2165
LT	3911	3930	3880	3861	3831
M&M	3626	3635	3616	3607	3597
MARUTI	16466	16549	16393	16310	16237
MAXHEALTH	1213	1221	1207	1199	1193
NESTLEIND	1294	1299	1289	1283	1278
NTPC	343	345	342	341	340
ONGC	249	249	248	248	247
POWERGRID	290	290	289	288	287
RELIANCE	1473	1479	1468	1462	1457
SBILIFE	1849	1855	1844	1839	1834
SBIN	910	913	907	904	900
SHRIRAMFIN	700	703	695	692	687
SUNPHARMA	1698	1703	1692	1687	1681
TATACONSUM	1179	1182	1177	1174	1172
TATAMOTORS	402	404	400	399	397
TATASTEEL	174	175	173	172	171
TCS	3026	3048	3009	2987	2970
TECHM	1453	1459	1449	1443	1438
TITAN	3751	3764	3740	3727	3716
TRENT	4817	4850	4793	4761	4737
ULTRACEMCO	12388	12435	12351	12304	12267
WIPRO	242	243	241	240	239

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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