Market Outlook

The Nifty 50 closed at 24,836, posting a positive session with a strong rebound from its immediate support level of 24,600. However, on the daily chart, the index continues to trade below its key long term moving average, the 50-day EMA at 24,900, indicating potential selling pressure near this level. On the derivatives front, a significant Put OI build-up at 24,700 and 24,600 highlights a strong support zone, while on the upside, notable Call OI concentration at the 25,000 strike suggests a psychological hurdle.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24836.30	0.91
SENSEX	80983.31	0.89
BANKNIFTY	55347.95	1.30
INDIA VIX	10.28	-7.03

FIIs STATISTICS

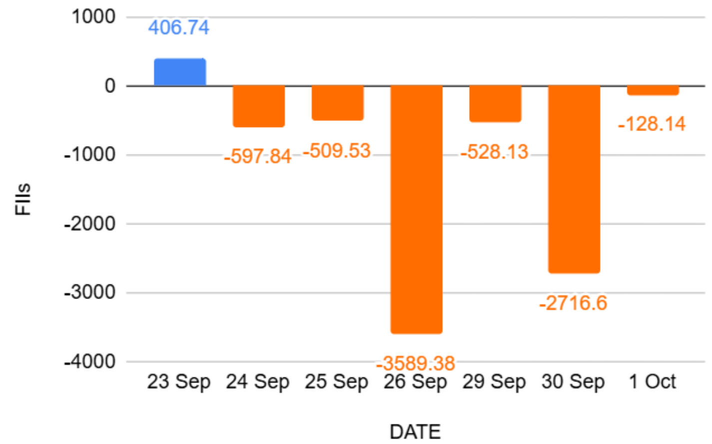
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-128.14	2.35%
Index Options	10738.01	37.96%
Stock Futures	-307.50	0.53%
Stock Options	154.49	46.56%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1605.20	-1605	-109478
DII	2916.14	2916	392573

FIIs Activity in Index Future



Amt in Crores

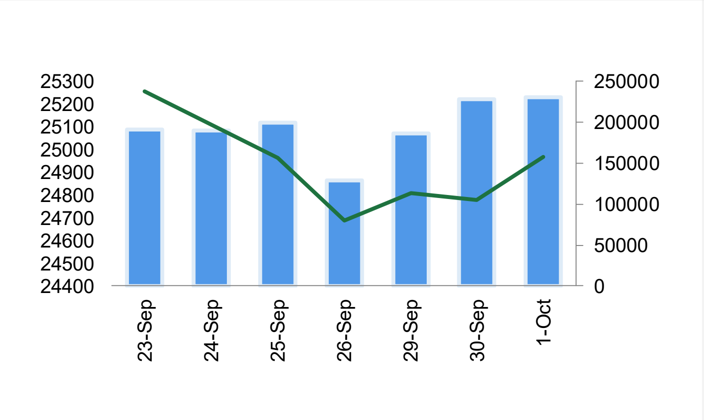
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
HDFCBANK	16742115	7.71	-10.41
ICICIBANK	14434125	12.22	3.9
ITC	12414506	8.52	86.39
POWERGRID	8366371	-2.92	-37.08
RELIANCE	6626990	6.84	-17.52
AXISBANK	6514496	3.08	18.25
WIPRO	5216469	1.69	69.55
KOTAKBANK	4095054	4.06	4.33
NTPC	4001872	-4.74	-27.51
BHARTIARTL	3995410	-3.75	-4.55

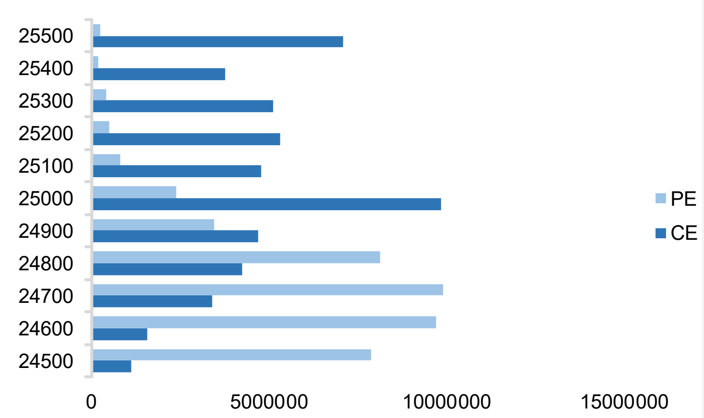
NIFTY

Nifty	24967.20
OI (In contracts)	230132
CHANGE IN OI (%)	0.89
PRICE CHANGE (%)	0.76
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



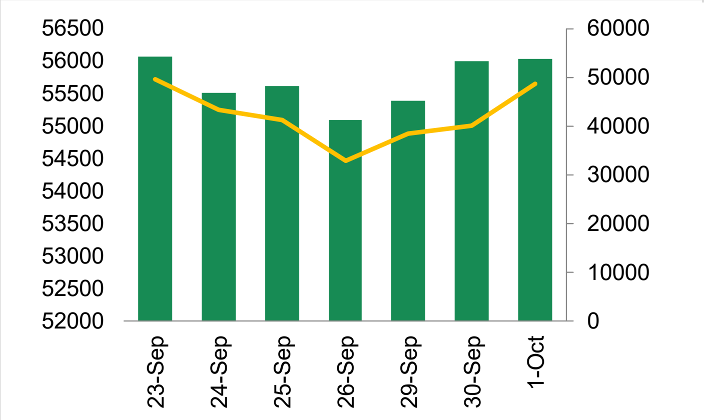
NIFTY OPTION CHAIN



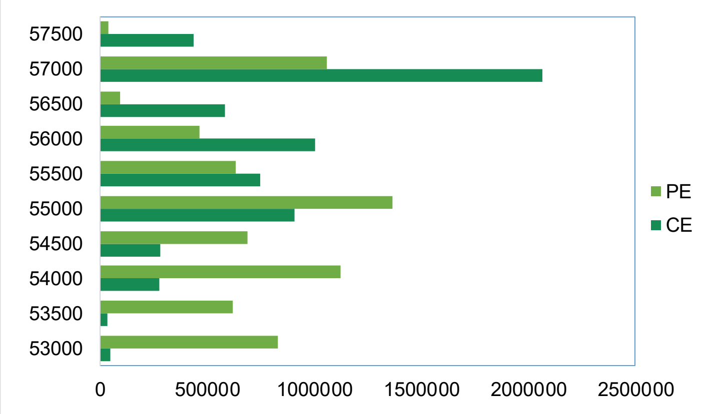
BANKNIFTY

Banknifty	55663.20
OI (In contracts)	53811
CHANGE IN OI (%)	0.60
PRICE CHANGE (%)	1.18
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
LTF	260.08	3.60	44495064	11.52
IREDA	153.02	2.42	35369400	10.84
IEX	142.2	1.45	48900000	9.19
LICI	911.7	0.49	6640200	8.88
PFC	414	0.42	46995000	7.12

Short Buildup

Symbol	Price	Price %	OI	OI %
RBLBANK	276.9	-1.04	91132025	25.48
AUBANK	730.05	-0.91	22502000	9.06
KEI	4061	-0.58	1296225	8.15
DELHIVERY	437.35	-3.55	13653500	6.68
TATAELXSI	5154.5	-0.98	2637500	3.98

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SAMMAANCAP	34176400	27833900	1.23
CANBK	131503500	109782000	1.2
INDIANB	3746000	3255000	1.15
SUNPHARMA	7320250	6404300	1.14
PETRONET	17958600	15852600	1.13
CHOLAFIN	2819375	2768750	1.02
INDUSINDBK	15209600	15015000	1.01
LTF	33232976	33398070	1
BANKBARODA	46176975	47025225	0.98
AUROPHARMA	3835150	4121150	0.93

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	45540	127170	0.36
HINDUNILVR	3531000	9566700	0.37
DALBHARAT	584350	1496625	0.39
GMRAIRPORT	40092300	97301250	0.41
NESTLEIND	2352500	5461250	0.43
PIDILITIND	1981750	4569000	0.43
SUPREMEIND	247100	573475	0.43
SUZLON	81032000	189984000	0.43
ULTRACEMCO	426550	985500	0.43
SBILIFE	1254750	2833875	0.44

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2559	2590	2541	2510	2492
ADANIPORTS	1407	1420	1397	1384	1374
APOLLOHOSP	7598	7698	7539	7440	7381
ASIANPAINT	2376	2392	2360	2344	2329
AXISBANK	1157	1175	1145	1127	1116
BAJAJ-AUTO	8775	8846	8721	8651	8597
BAJAJFINSV	2046	2059	2027	2014	1995
BAJFINANCE	1004	1012	995	987	978
BEL	408	413	405	399	396
BHARTIARTL	1929	1942	1920	1906	1897
CIPLA	1522	1547	1509	1485	1471
COALINDIA	394	396	391	388	385
DRREDDY	1256	1275	1244	1225	1213
EICHERMOT	7096	7157	7057	6996	6957
ETERNAL	330	332	328	325	324
GRASIM	2784	2801	2769	2751	2736
HCLTECH	1396	1407	1389	1377	1370
HDFCBANK	965	973	955	947	937
HDFCLIFE	769	777	764	757	752
HEROMO-TOCO	768	776	756	747	736
HINDALCO	2543	2571	2500	2472	2429
HINDUNILVR	1371	1384	1363	1351	1343
ICICIBANK	5721	5792	5620	5549	5448
INDUSINDBK	1458	1475	1448	1431	1421
INFY	411	412	408	406	404

SYMBOL	R1	R2	PP	S1	S2
ITC	300	304	298	294	292
JIOFIN	1144	1157	1136	1122	1114
JSWSTEEL	2017	2032	2001	1985	1969
KOTAKBANK	3748	3784	3726	3690	3667
LT	3485	3526	3448	3407	3370
M&M	16279	16470	16170	15979	15870
MARUTI	1138	1158	1123	1103	1088
NESTLEIND	1169	1177	1162	1154	1147
NTPC	346	348	343	341	338
ONGC	243	244	241	240	238
POWERGRID	286	290	284	280	278
RELIANCE	1393	1404	1385	1373	1365
SBILIFE	1812	1826	1803	1790	1780
SBIN	881	887	871	865	855
SHRIRAMFIN	621	627	615	609	602
SUNPHARMA	1622	1643	1607	1586	1571
TATACONSUM	1140	1150	1125	1115	1100
TATAMOTORS	684	691	678	670	664
TATASTEEL	172	173	170	169	167
TCS	2929	2953	2916	2892	2879
TECHM	1431	1448	1413	1396	1379
TITAN	3459	3491	3409	3377	3327
TRENT	4779	4804	4746	4721	4688
ULTRACEMCO	12207	12286	12128	12049	11970
WIPRO	239	241	237	235	233

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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……. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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