Market Outlook

The Nifty 50 closed the day at 24,826 after a volatile session. During the day, it went up to a high of 25,062 and dropped to a low of around 24,700. The India VIX ended at 18.53. The Advance-Decline Ratio is 0.28 , indicating negative trend. Derivatives data suggests Sideways sentiments in the market for the coming sessions within broader trading range of 24500-25000.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24826.20	-0.69
SENSEX	81551.63	-0.76
BANKNIFTY	55352.80	-0.39
SMALLCAP	17725.15	0.09

FIIs STATISTICS

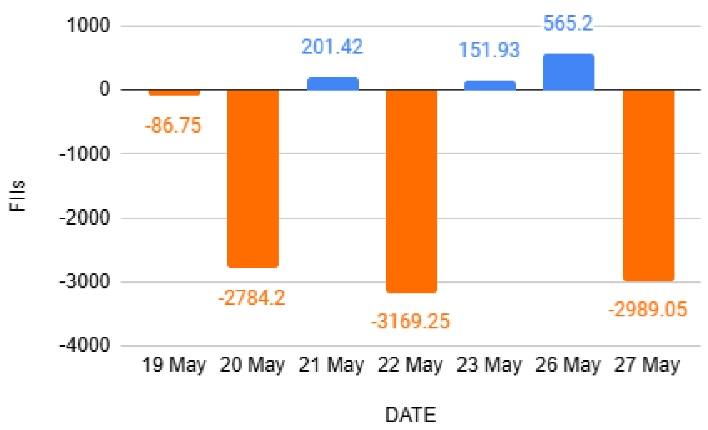
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-2989.05	7.49%
Index Options	18706.4	17.47%
Stock Futures	-2314.77	1.05%
Stock Options	3486.65	1.62%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	348.45	12677	15412
DII	10104.66	46348	74576

FIIs Activity in Index Future



Amt in Crores

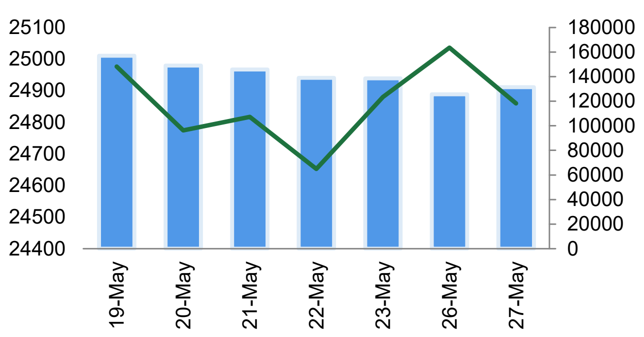
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	151170427	6.52	152.01
NTPC	15465013	14.79	49.73
ITC	15317656	-6.28	105.88
POWERGRID	9583494	-8.31	3.68
ICICIBANK	9079508	-8.24	164.64
HDFCBANK	7560818	-4.89	142.18
RELIANCE	6965099	-2.85	161.01
ONGC	4980805	6.38	35.65
COALINDIA	4301784	4.23	8.01
INFY	4301312	-3.74	145.28

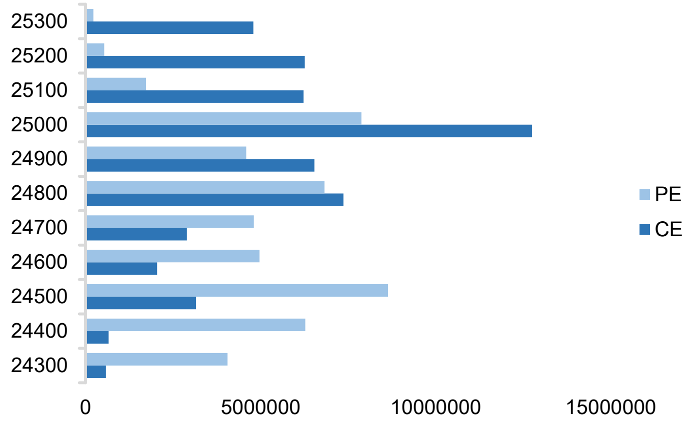
NIFTY

Nifty	24860.00
OI (In contracts)	131391
CHANGE IN OI (%)	4.62
PRICE CHANGE (%)	-0.70
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



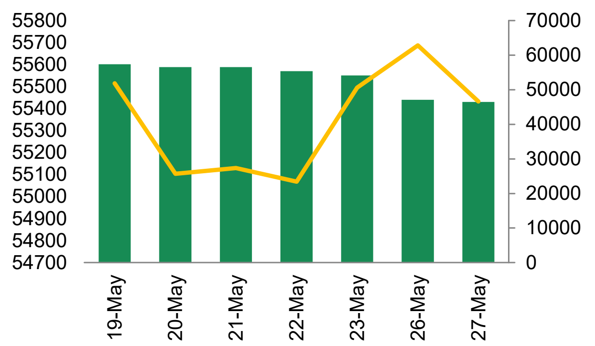
NIFTY OPTION CHAIN



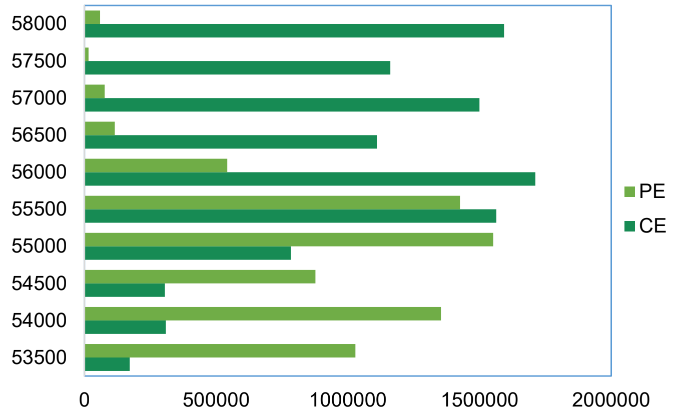
BANKNIFTY

Banknifty	55432.20
OI (In lakhs)	46475
CHANGE IN OI (%)	-1.32
PRICE CHANGE (%)	-0.46
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
ICICIPRULI	651.75	0.4	13688250	29.2
PEL	1094.95	1.1	7424250	19.9
MARICO	716.95	0.6	15763200	17.3
JIOFIN	293.25	3.9	77386650	16.8
MFSL	1483.8	0.3	5495200	14.8

Short Buildup

Symbol	Price	Price %	OI	OI %
CROMPTON	356.65	-0.2	34473600	30.9
HINDPETRO	411.85	-0.8	40708575	28.5
AXISBANK	1198.8	-1.5	45815000	20.6
PIDILITIND	3033.9	-0.5	3740500	19.6
NAUKRI	1459	-1.3	6181125	19.4

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
NCC	12058500	7939575	1.52
UNIONBANK	30408600	21602850	1.41
MFSL	3444000	2551200	1.35
PRESTIGE	1326975	998725	1.33
IIFL	8157100	6339500	1.29
AARTIIND	10599225	8368325	1.27
INDUSINDBK	28273100	23250800	1.22
CANBK	140265000	118881000	1.18
BSOFT	6707900	6143000	1.09
POONAWALLA	4271700	3988950	1.07

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
TORNTPHARM	380750	1337750	0.28
CHAMBLFERT	3981450	11745800	0.34
VBL	8744150	25476075	0.34
SYNGENE	3898000	11093000	0.35
NTPC	29607000	80373000	0.37
SUNPHARMA	6030150	16413600	0.37
IDEA	718540875	1877218775	0.38
UPL	9242455	24319540	0.38
DIXON	1343000	3378800	0.4
GMRAIRPORT	35381025	88405200	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2562	2578	2553	2537	2527
ADANIPORTS	1411	1421	1402	1392	1382
APOLLOHOSP	7137	7163	7105	7080	7048
ASIANPAINT	2349	2364	2328	2314	2293
AXISBANK	1225	1233	1217	1209	1201
BAJAJ-AUTO	9030	9105	8902	8827	8698
BAJAJFINSV	2070	2085	2060	2046	2035
BAJFINANCE	9343	9398	9303	9248	9208
BEL	388	391	384	381	376
BHARTIARTL	1857	1864	1846	1839	1828
CIPLA	1493	1500	1486	1479	1472
COALINDIA	406	409	404	401	399
DRREDDY	1247	1255	1239	1231	1223
EICHERMOT	5485	5533	5432	5383	5330
ETERNAL	231	236	228	223	220
GRASIM	2700	2745	2669	2624	2593
HCLTECH	1686	1698	1667	1655	1636
HDFCBANK	1955	1966	1943	1932	1919
HDFCLIFE	785	789	781	776	772
HEROMO-TOCO	4406	4463	4359	4302	4256
HINDALCO	669	677	662	654	646
HINDUNILVR	2406	2417	2386	2375	2356
ICICIBANK	1472	1481	1465	1456	1449
INDUSINDBK	805	810	798	793	785
INFY	1588	1596	1576	1568	1556

SYMBOL	R1	R2	PP	S1	S2
ITC	438	440	434	431	427
JIOFIN	284	286	283	281	280
JSWSTEEL	1055	1075	1017	996	959
KOTAKBANK	2110	2126	2099	2083	2073
LT	3683	3714	3647	3616	3579
M&M	3118	3148	3074	3043	2999
MARUTI	12531	12628	12468	12371	12308
NESTLEIND	2472	2500	2434	2406	2368
NTPC	349	354	346	341	339
ONGC	247	248	246	245	244
POWERGRID	302	307	299	294	291
RELIANCE	1447	1456	1434	1425	1412
SBILIFE	1810	1819	1800	1791	1780
SBIN	800	803	795	791	786
SHRIRAMFIN	672	677	662	656	646
SUNPHARMA	1695	1713	1682	1664	1652
TATACONSUM	1146	1155	1139	1131	1124
TATAMOTORS	739	748	731	722	714
TATASTEEL	165	167	163	161	160
TCS	3558	3577	3528	3509	3478
TECHM	1607	1613	1597	1591	1582
TITAN	3649	3681	3616	3584	3550
TRENT	5564	5606	5492	5450	5378
ULTRACEMCO	11848	11979	11756	11625	11533
WIPRO	252	253	250	249	247

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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