Market Outlook

The Nifty 50 ended the week at 25,722, witnessing profit booking once again from the 26,100 level and closing with marginal losses. On the weekly chart, a Shooting Star candlestick pattern has emerged, indicating waning bullish momentum and hinting at a potential corrective move towards the 25,600–25,500 zone. On the derivatives front, fresh Call OI build-up at the 26,000 strike indicates an immediate resistance area, while Put OI accumulation at the 25,600 and 25,500 strikes suggests strong support levels for the coming sessions.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25722.10	-0.60
SENSEX	83938.71	-0.55
BANKNIFTY	57776.35	-0.44
INDIA VIX	12.15	0.70

FIIs STATISTICS

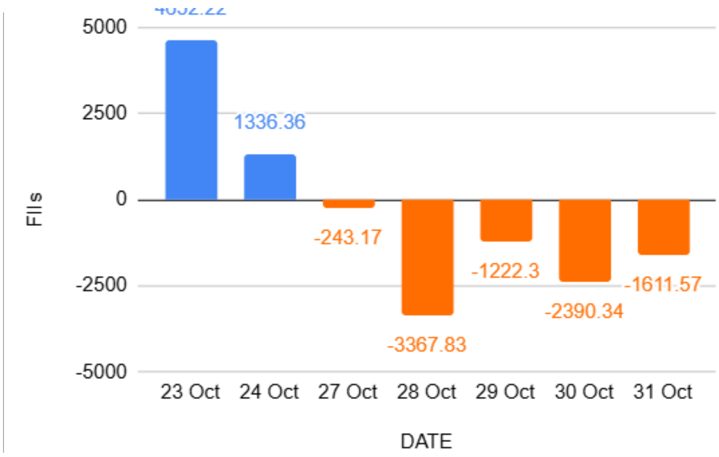
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1611.57	4.37%
Index Options	10111.91	20.26%
Stock Futures	-941.35	0.30%
Stock Options	617.97	18.28%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-6769.34	-2347	-110220
DII	7068.44	52793	442450

FIIs Activity in Index Future



Amt in Crores

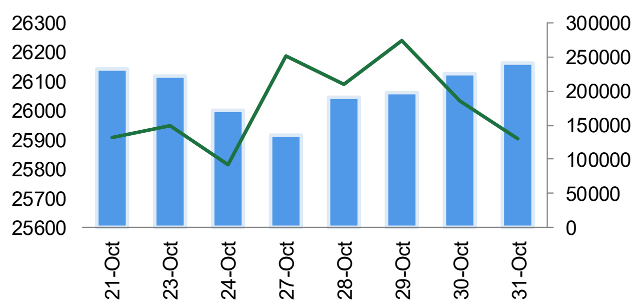
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	22949632	11.92	72.94
HDFCBANK	14530695	7.38	16.32
NTPC	12246896	10.61	177.51
ICICIBANK	11877794	20.45	70.81
ITC	9638882	-3.92	43.75
SHRIRAMFIN	9324257	-2.68	188.85
TATASTEEL	8405287	4.15	-33.91
COALINDIA	8085124	10.36	-13.53
POWERGRID	7458653	5.76	-2.33
SBIN	6609718	10.92	-7.41

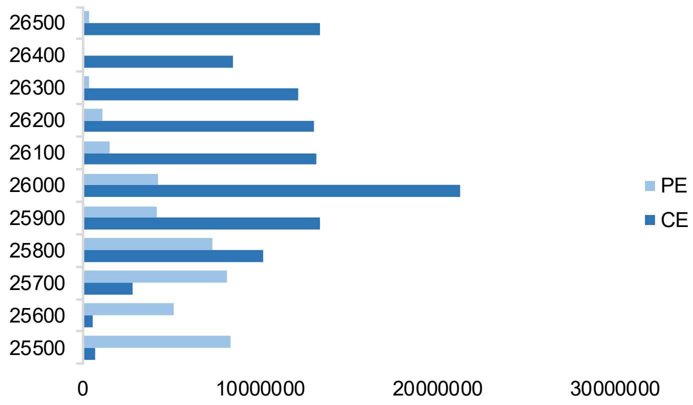
NIFTY

Nifty	25905.50
OI (In contracts)	241790
CHANGE IN OI (%)	7.30
PRICE CHANGE (%)	-0.50
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



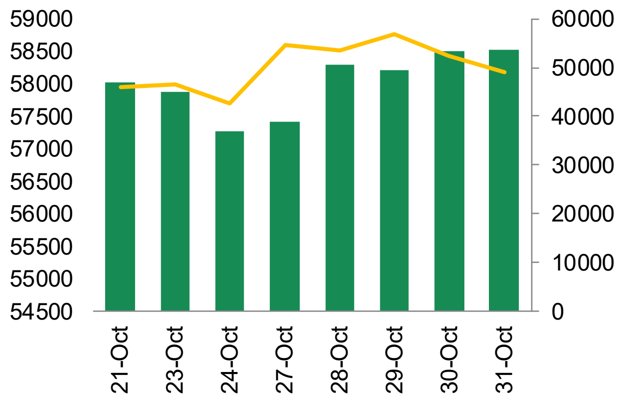
NIFTY OPTION CHAIN



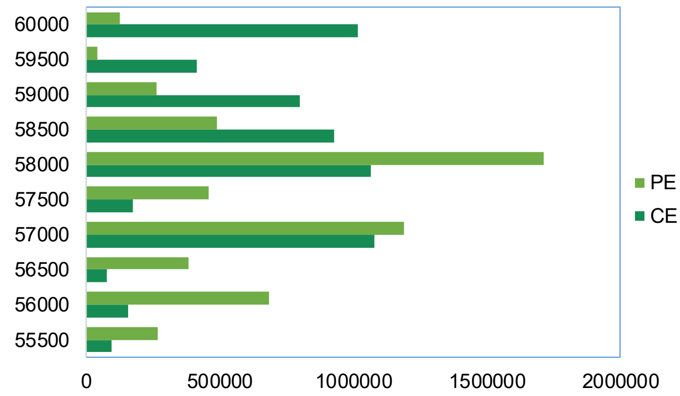
BANKNIFTY

Banknifty	58425.60
OI (In contracts)	53481
CHANGE IN OI (%)	-1.90
PRICE CHANGE (%)	-0.60
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
INDIANB	864.4	1.00	11023	18.40
SAMMAANCAP	189.94	2.50	25100	12.20
SHRIRAMFIN	749.5	1.50	64754	8.30
BSE	2495.3	1.50	36708	7.90
INOXWIND	155.92	0.20	17415	5.50

Short Buildup

Symbol	Price	Price %	OI	OI %
MANAPPURAM	271.4	-1.90	12682	19.70
MPHASIS	2781.4	-4.40	18438	18.20
BANDHANBNK	157.11	-8.20	31985	12.40
DABUR	487.95	-2.50	17281	11.20
NIFTY	25905.5	-0.50	241790	7.30

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PETRONET	12726000	9829800	1.29
ALKEM	123500	101000	1.22
BHEL	38025750	33222000	1.14
AUBANK	4435000	4088000	1.08
CANBK	93899250	86697000	1.08
JINDALSTEL	4892500	4646875	1.05
MARICO	1741200	1699200	1.02
FEDERALBNK	38435000	38990000	0.99
IOC	49408125	51075375	0.97
JUBLFOOD	3992500	4172500	0.96

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
GMRAIRPORT	34554150	108224100	0.32
PATANJALI	1906200	5241600	0.36
POWERINDIA	19650	51650	0.38
YESBANK	147693900	378455900	0.39
JSWENERGY	4531000	11203000	0.4
MAZDOCK	1464400	3639125	0.4
HINDZINC	9088275	22212925	0.41
NESTLEIND	1847500	4551500	0.41
MOTHERSON	27705750	66069450	0.42
KEI	271425	627025	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2536	2580	2510	2466	2440
ADANIPORTS	1471	1481	1461	1450	1440
APOLLOHOSP	7805	7890	7747	7662	7604
ASIANPAINT	2540	2558	2527	2510	2497
AXISBANK	1250	1259	1244	1235	1230
BAJAJ-AUTO	9065	9219	8945	8791	8671
BAJAJFINSV	2129	2156	2114	2087	2072
BAJFINANCE	1068	1085	1058	1040	1030
BEL	436	443	423	416	403
BHARTIARTL	2079	2091	2072	2061	2053
CIPLA	1527	1546	1516	1497	1486
COALINDIA	394	399	391	387	384
DRREDDY	1203	1210	1198	1191	1187
EICHERMOT	7141	7230	7038	6949	6845
ETERNAL	328	336	323	315	311
GRASIM	2950	2996	2923	2877	2850
HCLTECH	1560	1570	1554	1543	1537
HDFCBANK	1007	1019	997	985	975
HDFCLIFE	748	759	742	730	724
HINDALCO	862	870	856	848	843
HINDUNILVR	2476	2489	2462	2449	2435
ICICIBANK	1366	1378	1359	1348	1341
INDIGO	5721	5785	5679	5615	5573
INFY	1490	1501	1484	1473	1467
ITC	428	434	423	418	413

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	312	315	310	307	305
JSWSTEEL	1221	1230	1212	1204	1195
KOTAKBANK	2140	2164	2127	2103	2090
LT	4079	4104	4038	4013	3972
M&M	3537	3565	3522	3494	3479
MARUTI	16585	16883	16314	16016	15745
MAXHEALTH	1174	1193	1163	1144	1133
NESTLEIND	1289	1297	1283	1274	1269
NTPC	342	348	338	332	328
ONGC	259	261	257	254	252
POWERGRID	288	291	287	284	282
RELIANCE	1504	1512	1496	1488	1480
SBILIFE	1973	1987	1965	1951	1943
SBIN	952	961	943	934	926
SHRIRAMFIN	770	791	749	728	706
SUNPHARMA	1723	1746	1710	1687	1674
TATACONSUM	1186	1199	1175	1161	1150
TATASTEEL	185	186	184	183	182
TCS	3093	3111	3069	3051	3026
TECHM	1444	1454	1436	1426	1419
TITAN	3798	3826	3778	3750	3731
TMPV	418	424	414	408	404
TRENT	4760	4808	4732	4683	4655
ULTRACEMCO	12108	12205	12049	11952	11893
WIPRO	243	244	242	241	240

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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Name	Email ID	Designation
Vishvajeet Singh	*vishvajeet.singh1@religare.com*	*Research Analyst*