Daily Research Report



T1

58032

53641

T2

58874

52719

Dt.: 12th Aug, 2025

| INDEX | NIFTY | BANKNIFTY | USDINR |
|---------|---------|-----------|---------|
| Outlook | Neutral | Neutral | Neutral |

INSTITUTIONAL TRADING ACTIVITY IN CRS.

| Category | Buy Value | Sell Value | Net Value |
|----------|-----------|------------|-----------|
| FII | 9,477.30 | 10,679.95 | -1,202.65 |
| DII | 15,109.07 | 9,136.71 | +5,972.36 |

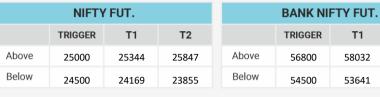
| TRADE STATISTICS FOR | 11/08/2025 |
|----------------------|------------|
|----------------------|------------|

| | | ,, | |
|------------|---------------------|-------------------|-------------------|
| Instrument | No. of Contracts | Turnover (Cr.) | Put Call Ratio |
| Index Fut. | 104963 | 19580.94 | |
| Stock Fut. | 1011130 | 65548.96 | |
| Index Opt. | 65874313 | 12155908 | 0.98 |
| Stock Opt. | 5456169 | 365445 | |
| F&O Total | 72446575 | 12606483 | |

Nifty Action: 11/08/2025



| PIVOT TABLE | | | | | |
|-------------|-------|-------|-------|-------|-------|
| | R2 | R1 | PIVOT | S1 | S2 |
| NIFTY | 25411 | 24855 | 24585 | 24112 | 23885 |
| BANKNIFTY | 57469 | 56335 | 55510 | 54332 | 53635 |





Nifty reversed its earlier weakness with a strong recovery, defending its previous swing low support at 24340 and closing above the prior swing high resistance zone of 24585. This move breaks the recent lower-high, lower-low sequence within the 'Falling Wedge' formation and hints at a potential trend shift. The RSI has confirmed a bullish crossover, signaling that momentum is turning positive and the uptrend could resume towards 24860-25050. For the near term, a decisive move above the 24630 zone would strengthen bullish conviction and favor a long-only approach. India VIX continues to hover around the 12 mark, and a sudden volatility spike alongside an improving OI PCR could further encourage bargain hunting. While the broader setup suggests a possible breakout, traders should remain alert until the index sustains above key resistance, adopting strict risk controls in the interim.

Trade Scanner: ADANIENSOL, ALKEM, EICHERMOT, INDIANB, JSWSTEEL, NTPC, PFC, PIDILITIND, RELIANCE, TVSMOTOR, UNIONBANK. AMBER, BHARTIARTL, BHEL, HINDALCO, KEI, LICI, MPHASIS, OIL, PPLPHARMA, RBLBANK, VEDL.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing.

Disclaimer: This document is for private circulation and information of a private circulation and information of a private circulation and information of a private circulation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information, and understand that statements regarding future prospects may not be realized



