Market Outlook

The Nifty 50 closed the week at 24,631, advancing 1.1% after six consecutive weeks of declines. India VIX edged up nearly 2% to 12.35, indicating heightened volatility expectations. For the upcoming weekly expiry, major put OI at 24,500 marks as immediate support, while call OI at 24,700 and 24,800 highlights resistance zone. Any breakout in this zone could propel the index towards 25,000, where the significant call OI build-up has positioned. The Nifty PCR at 0.88 reflects a balanced stance between calls and puts.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24631.30	0.05
SENSEX	80597.66	0.07
BANKNIFTY	55341.85	0.29
INDIA VIX	12.35	1.77

FIIs STATISTICS

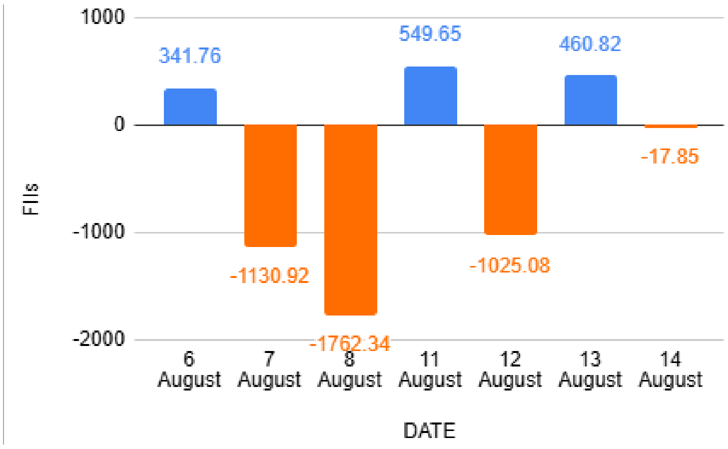
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-17.85	-0.80%
Index Options	-1212.16	-36.87%
Stock Futures	-1379.96	0.53%
Stock Options	613.05	8.00%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1926.76	-24191	-49859
DII	3895.68	55795	285280

FIIs Activity in Index Future



Amt in Crores

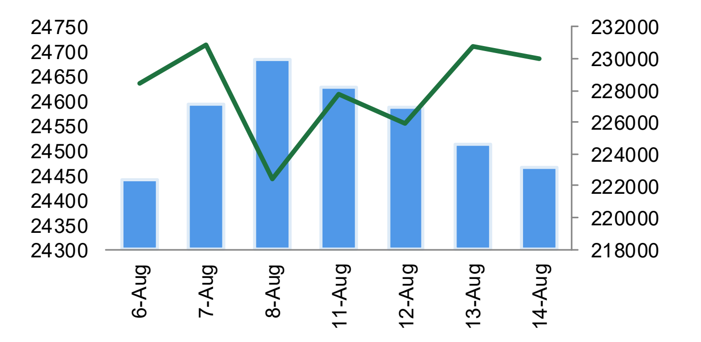
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
TATASTEEL	29843274	18.26	161.38
ETERNAL	28646523	6.6	63.21
INFY	7359040	-20.52	25.05
POWERGRID	6462631	3.19	-14.74
ITC	6374688	-5.72	-11.9
HDFCBANK	5399734	-6.96	28.98
AXISBANK	4828642	4.19	36.13
ICICIBANK	4736884	-11.31	-15.89
ONGC	3913221	8.66	-14.63
NTPC	3771411	2.82	5.03

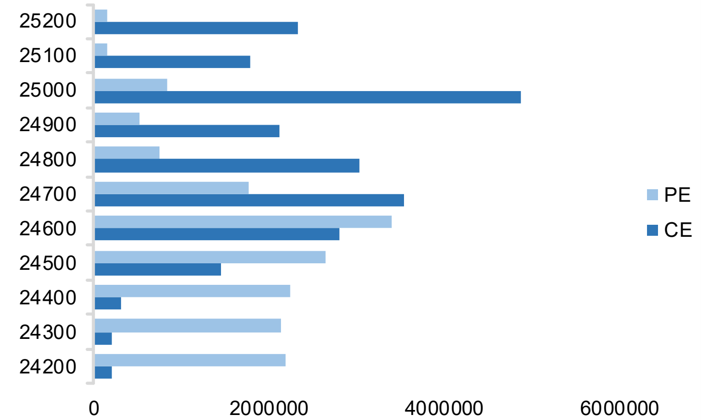
NIFTY

Nifty	24684.70
OI (In contracts)	223117
CHANGE IN OI (%)	-0.66
PRICE CHANGE (%)	-0.11
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



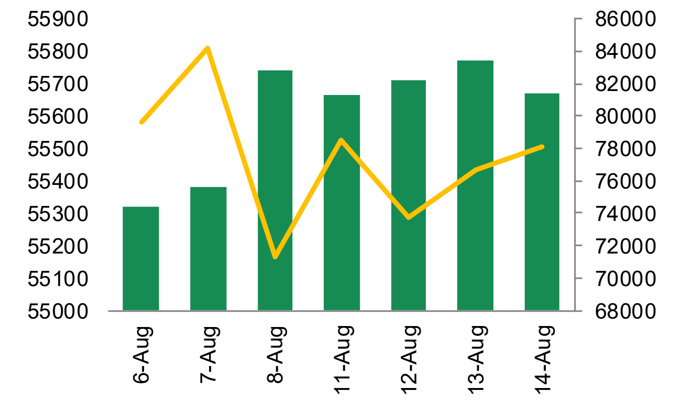
NIFTY OPTION CHAIN



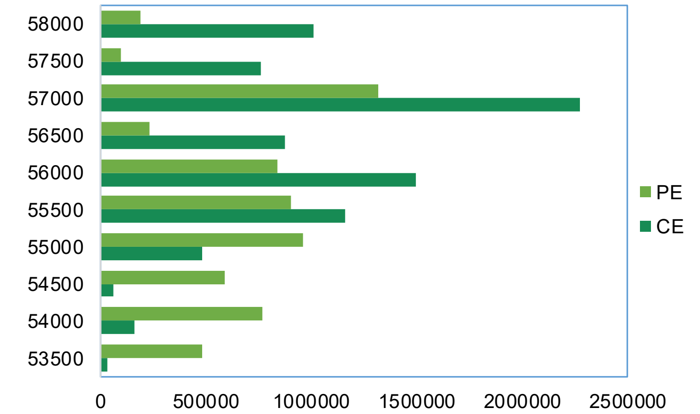
BANKNIFTY

Banknifty	55503.80
OI (In contracts)	81405
CHANGE IN OI (%)	-2.43
PRICE CHANGE (%)	0.13
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
NUVAMA	6972	0.16	176025	13.6
MANKIND	2478.8	0.1	1770750	7.18
DRREDDY	1253.8	0.45	11892500	5.73
EICHERMOT	5780	0.74	3464125	4.56
ANGELONE	2650.4	0.34	2465750	4.54

Short Buildup

Symbol	Price	Price %	OI	OI %
INOXWIND	137.29	-0.66	40824744	10.81
OIL	399.75	-1.54	11211200	6.57
NATIONALUM	187.82	-1.52	63348750	5.93
PIIND	3693.5	-2.51	1974875	5.57
NMDC	69.51	-3.36	226921500	5.53

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
ALKEM	535875	513750	1.04
APOLLOHOSP	2350875	2379250	0.99
BANKBARODA	33938775	34424325	0.99
KPITTECH	2286400	2302800	0.99
MANAPPURAM	16647000	17022000	0.98
PETRONET	15586200	15994800	0.97
ZYDUSLIFE	2997900	3078000	0.97
APLAPOLLO	1649900	1745450	0.95
SIEMENS	1002250	1065750	0.94
VOLTAS	2750250	2949375	0.93

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	30975	137715	0.22
BOSCHLTD	109975	358625	0.31
DABUR	4712500	13577500	0.35
SBILIFE	1240500	3513000	0.35
SUZLON	37080000	105712000	0.35
MARICO	2884800	7892400	0.37
MAXHEALTH	1557675	4236225	0.37
IRFC	15270250	39550500	0.39
ONGC	20128500	51050250	0.39
KALYANKJIL	8454125	20889150	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2322	2355	2285	2251	2215
ADANIPORTS	1340	1354	1330	1316	1306
APOLLOHOSP	7981	8138	7687	7530	7236
ASIANPAINT	2516	2526	2499	2489	2472
AXISBANK	1075	1079	1071	1067	1062
BAJAJ-AUTO	8343	8407	8277	8213	8147
BAJAJFINSV	1929	1939	1912	1902	1885
BAJFINANCE	870	877	861	855	846
BEL	392	395	387	384	380
BHARTIARTL	1883	1892	1870	1861	1849
CIPLA	1580	1597	1554	1538	1512
COALINDIA	383	385	382	381	379
DRREDDY	1265	1281	1236	1219	1190
EICHERMOT	5789	5841	5728	5676	5615
ETERNAL	316	319	312	309	304
GRASIM	2771	2787	2754	2738	2721
HCLTECH	1512	1520	1502	1494	1484
HDFCBANK	1993	1999	1984	1979	1970
HDFCLIFE	787	795	777	769	759
HEROMO-TOCO	4814	4871	4732	4676	4594
HINDALCO	717	730	695	682	660
HINDUNILVR	2511	2522	2494	2483	2466
ICICIBANK	1432	1437	1426	1421	1416
INDUSINDBK	787	798	778	768	759
INFY	1439	1445	1433	1427	1422

SYMBOL	R1	R2	PP	S1	S2
ITC	418	420	416	414	412
JIOFIN	334	336	332	329	327
JSWSTEEL	1064	1070	1058	1052	1046
KOTAKBANK	2005	2018	1985	1972	1953
LT	3726	3744	3706	3688	3668
M&M	3320	3347	3282	3255	3218
MARUTI	12975	13062	12880	12793	12698
NESTLEIND	1106	1112	1097	1092	1083
NTPC	343	345	341	339	338
ONGC	241	242	239	237	235
POWERGRID	290	291	287	286	284
RELIANCE	1390	1397	1384	1377	1371
SBILIFE	1860	1872	1853	1841	1834
SBIN	826	828	824	822	820
SHRIRAMFIN	626	631	619	615	608
SUNPHARMA	1652	1662	1637	1627	1612
TATACONSUM	1064	1069	1055	1050	1041
TATAMOTORS	671	676	665	659	653
TATASTEEL	162	164	161	160	159
TCS	3057	3067	3048	3038	3029
TECHM	1519	1529	1512	1502	1494
TITAN	3497	3513	3485	3469	3457
TRENT	5463	5505	5426	5384	5347
ULTRACEMCO	12513	12573	12478	12418	12383
WIPRO	242	243	241	239	238

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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