Daily Research Report

Tradebulls
your TECH-BROKER

Dt.: 18 Nov, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	19930.98	15735.60	+4195.38
DII	14903.80	14706.87	+196.93

TRADE STATISTICS FOR 17/11/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	124512	21442.36	
Stock Fut.	1670026	113946.7	
Index Opt.	394715180	65342337	1.08
Stock Opt.	11155350	807086.6	
F&O Total	407665068	66284812	

Nifty Action: 17/11/2026



Source : NSE India

PIVOT TABLE

	R2	R1	PIVOT	S1	S2
NIFTY	25637	25561	25385	25267	25158
BANKNIFTY	63002	62688	62067	61693	61101

NIFTY FUT.

	TRIGGER	T1	T2
Above	25550	25660	25895
Below	25000	24810	24604

BANK NIFTY FUT.

	TRIGGER	T1	T2
Above	63000	63770	62472
Below	60400	60004	59678

NIFTY CHART



Nifty extended its gains for the second consecutive session, rising 96 points (0.38%) to close at 25,387.40. However, the index faced selling pressure after testing the 25475–25500 resistance zone, with the intraday high at 25501.35. The inability to sustain above this supply area keeps the price action within the near-term caution band of 25150–25475. Despite the rejection, the higher closing level and the formation of a higher low versus the previous session indicate that the immediate bullish price sequence remains intact. The 5 DEMA has moved higher to 25220, emerging as the immediate dynamic support. A sustained hold above this level could keep the index positioned for another attempt at 25475–25500; a decisive close above this zone would strengthen the bullish momentum. Conversely, a breach of 25220 could expose the 25150 support, and a move below it would weaken the near-term structure. Sectoral performance remained rotational, with Bank Nifty gaining 1.13% and PSU Banks and Realty leading, while IT stocks underperformed. The broader market breadth was largely mixed, suggesting that participation remains selective despite benchmark gains. India VIX eased to around 15.5, while Brent crude near $93 continues to offer some macro support. Trading should maintain a cautiously positive bias while Nifty holds above 25000. Traders should avoid chasing the index near resistance and look for sustained buying above 25500 for fresh momentum. A breakdown below 25150 would warrant a more defensive approach with an expectation of a breach below 24950.

Trade Scanner: ADANIPORTS, ALKEM, AUBANK, AXISBANK, BANDHANBNK, BANKBARODA, BANKINDIA, HINDUNILVR, INDHOTEL, INOXWIND, JIOFIN, PNB, TVSMOTOR. BEL, APLAPOLLO, ASHOKLEY, AUROPHARMA, COALINDIA, CROMPTON, GRASIM, KEI, KPITTECH, LICI, PERSISTENT.

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