Market Outlook

The Nifty 50 closed at 24,574, after facing selling pressure near 24700. India VIX rose over 2% to 11.96, suggesting some volatility ahead. On the daily chart, the index remains within a falling channel. In the Derivatives market, 24650-24700 Call strikes have added significant OI, which signals immediate and strong resistance for the current expiry with crucial support at the 24500 level. A decisive breakdown below 24500 may trigger a further decline towards 24,300.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24574.20	-0.31
SENSEX	80543.99	-0.21
BANKNIFTY	55411.15	0.09
INDIA VIX	11.96	2.11

FIIs STATISTICS

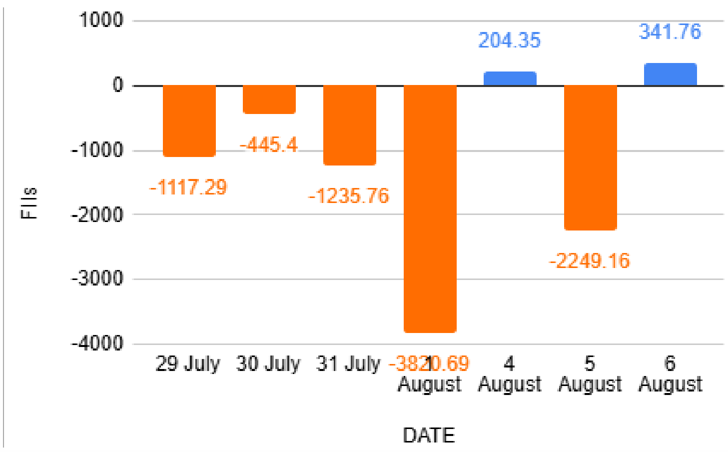
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	341.76	-0.61%
Index Options	9415.98	15.58%
Stock Futures	-1397.93	0.29%
Stock Options	-175.14	8.20%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-4999.10	-10954	-36622
DII	6794.28	18207	247692

FIIs Activity in Index Future



Amt in Crores

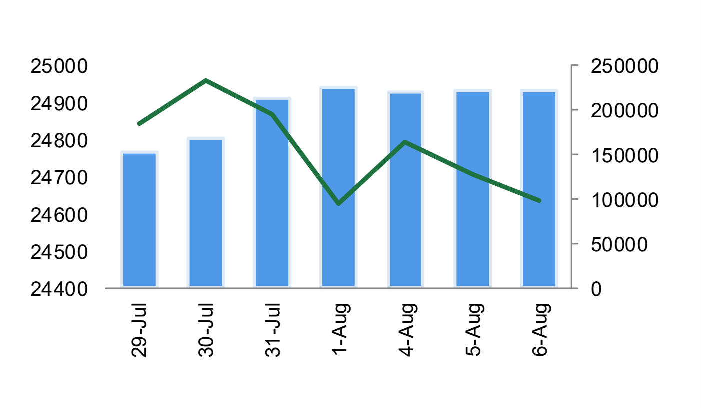
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
NTPC	11347046	9.91	40.76
ETERNAL	11141718	-5.92	48.53
POWERGRID	9493067	-1.03	-16.56
INFY	8402195	-2	3.46
TATASTEEL	6959820	8.08	-6.94
ICICIBANK	5971810	-2.53	-47.26
ITC	5845492	-4.08	6.89
HDFCBANK	5193296	1.32	-41.28
ONGC	4598895	0.17	-20.85
WIPRO	4092386	-11.06	4.28

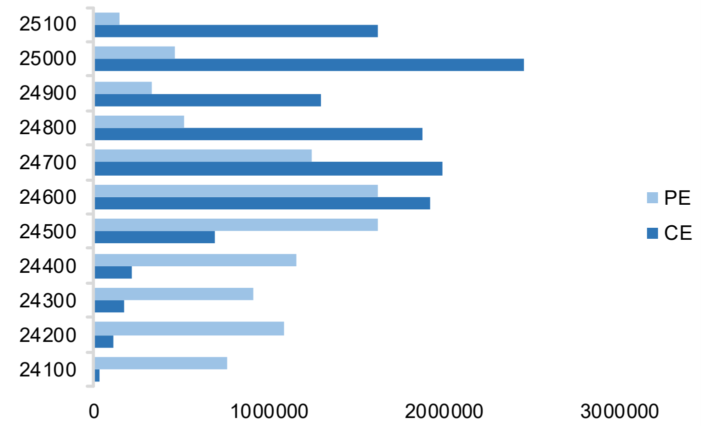
NIFTY

Nifty	24634.90
OI (In contracts)	222423
CHANGE IN OI (%)	0.48
PRICE CHANGE (%)	-0.30
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



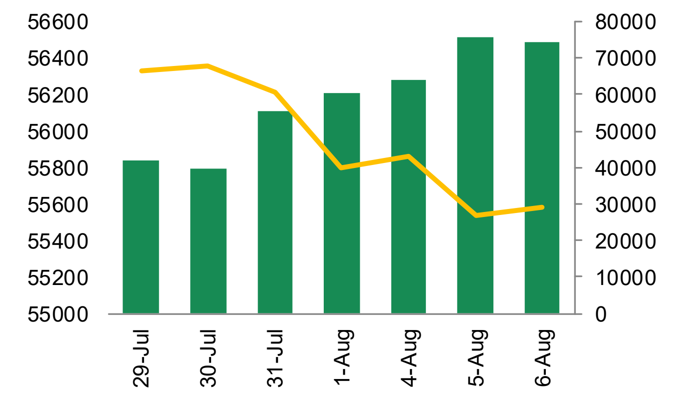
NIFTY OPTION CHAIN



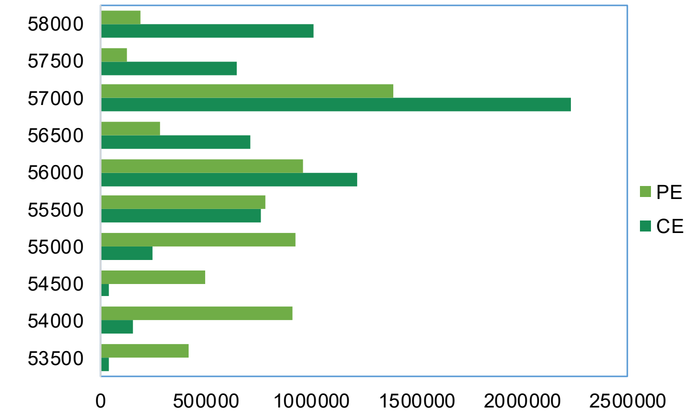
BANKNIFTY

Banknifty	55580.80
OI (In contracts)	74375
CHANGE IN OI (%)	-1.84
PRICE CHANGE (%)	0.07
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
JSL	737.15	1.12	5298050	14.64
IIFL	454.15	3.47	13444200	7.49
PFC	414.15	0.46	43512300	6.61
BLUESTARCO	1784.5	1.66	1161550	6.31
HDFCAMC	5647	0.04	2497800	3.62

Short Buildup

Symbol	Price	Price %	OI	OI %
AMBER	7664	-3.21	537700	7.6
BOSCHLTD	38430	-5.77	322825	7.02
IEX	132.81	-0.97	37942500	6.47
APLAPOLLO	1571.5	-2.24	6048000	6.43
BHEL	240.19	-3.46	54586875	6.19

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
ZYDUSLIFE	2124900	1890900	1.12
VOLTAS	1810500	1680750	1.08
PETRONET	15796800	14936400	1.06
BANKBARODA	29861325	29097900	1.03
CROMPTON	4143600	4060800	1.02
MANAPPURAM	14529000	14253000	1.02
APLAPOLLO	1622250	1599500	1.01
VEDL	18011300	18042350	1
ALKEM	143000	145000	0.99
KPITTECH	2135200	2192000	0.97

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BOSCHLTD	136950	432675	0.32
SBILIFE	1152000	3360000	0.34
SUZLON	12240000	34168000	0.36
MARICO	2846400	7654800	0.37
JSL	776900	2030650	0.38
MUTHOOTFIN	629200	1651100	0.38
GMRAIRPORT	26121375	62600625	0.42
DABUR	3922500	9042500	0.43
IRFC	12218750	28543000	0.43
ONGC	20135250	47225250	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2338	2370	2319	2286	2268
ADANIPORTS	1389	1405	1376	1360	1347
APOLLOHOSP	7278	7345	7237	7171	7130
ASIANPAINT	2521	2547	2484	2458	2421
AXISBANK	1082	1089	1076	1070	1063
BAJAJ-AUTO	8301	8385	8228	8144	8070
BAJAJFINSV	1952	1972	1936	1917	1901
BAJFINANCE	892	904	885	874	867
BEL	393	397	390	387	384
BHARTIARTL	1959	1984	1943	1918	1902
CIPLA	1503	1514	1491	1480	1467
COALINDIA	375	378	372	369	366
DRREDDY	1209	1223	1200	1186	1177
EICHERMOT	5726	5759	5702	5669	5645
ETERNAL	303	307	300	296	293
GRASIM	2792	2816	2776	2752	2736
HCLTECH	1481	1496	1472	1457	1448
HDFCBANK	1997	2002	1988	1983	1974
HDFCLIFE	760	766	750	744	734
HEROMO-TOCO	4524	4567	4498	4456	4429
HINDALCO	686	691	683	679	676
HINDUNILVR	2564	2587	2549	2526	2511
ICICIBANK	1447	1453	1442	1435	1431
INDUSINDBK	820	833	809	796	785
INFY	1452	1466	1442	1428	1419

SYMBOL	R1	R2	PP	S1	S2
ITC	418	423	415	410	407
JIOFIN	332	337	329	324	322
JSWSTEEL	1064	1071	1057	1051	1044
KOTAKBANK	2025	2044	2012	1993	1980
LT	3666	3696	3649	3619	3601
M&M	3255	3275	3220	3200	3165
MARUTI	12624	12680	12580	12524	12480
NESTLEIND	2266	2291	2251	2226	2211
NTPC	335	337	334	332	331
ONGC	236	237	235	234	233
POWERGRID	287	290	285	283	281
RELIANCE	1398	1403	1391	1387	1380
SBILIFE	1873	1889	1863	1847	1837
SBIN	812	818	807	802	796
SHRIRAMFIN	641	651	633	623	614
SUNPHARMA	1620	1643	1607	1585	1571
TATACONSUM	1067	1077	1061	1050	1044
TATAMOTORS	661	665	656	652	648
TATASTEEL	160	161	159	158	157
TCS	3063	3087	3048	3024	3010
TECHM	1484	1504	1472	1452	1439
TITAN	3459	3496	3432	3395	3368
TRENT	5431	5493	5380	5318	5267
ULTRACEMCO	12373	12469	12314	12218	12159
WIPRO	243	247	241	237	235

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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