Market Outlook

The Nifty 50 ended the day on a positive note at 25637, while banking index made fresh all time high at 57475 after finding support from private banking gains. The India VIX ended at 12.38. The Advance-Decline Ratio is 1.17, indicating positive trend. On derivatives front, Put OI increased at 25500 strike indicating immediate support at this level while, Call OI not Significant at higher levels signalling potential upside trend in near term.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25637.80	0.35
SENSEX	84058.90	0.36
BANKNIFTY	57443.90	0.41
INDIA VIX	12.38	-1.61

FIIs STATISTICS

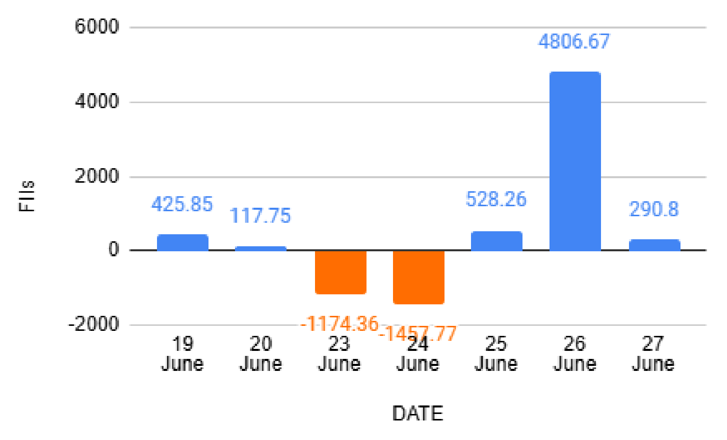
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	290.80	0.10%
Index Options	-12051.60	16.48%
Stock Futures	919.08	-0.04%
Stock Options	-5428.67	63.16%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	1397.02	8424	22931
DII	-588.93	77333	173204

FIIs Activity in Index Future



Amt in Crores

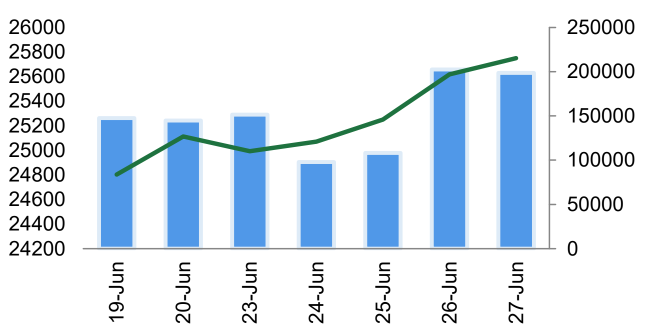
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	42737398	19.74	30.67
NTPC	39765934	16.25	269.67
BEL	28909249	27.04	60.89
ICICIBANK	18874040	25.8	65.47
ITC	16714118	14.03	56.23
BAJFINANCE	15759519	21.18	85.29
ONGC	14592246	11.17	37.56
HDFCLIFE	13946657	29.83	301.77
COALINDIA	12334615	21.99	191.85
HDFCBANK	11790269	15.37	-43.67

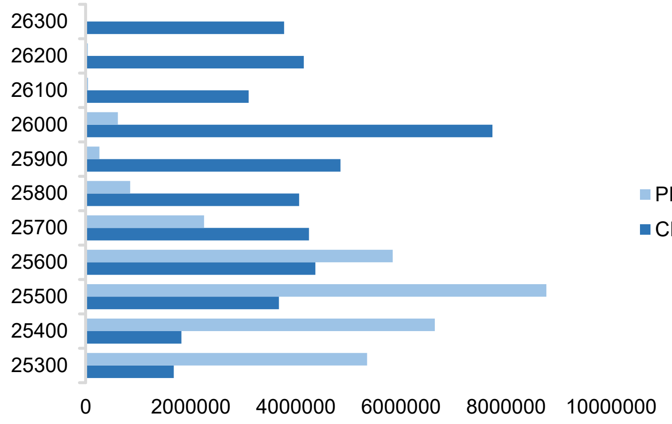
NIFTY

Nifty	25750.20
OI (In contracts)	198657
CHANGE IN OI (%)	0.42
PRICE CHANGE (%)	0.53
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



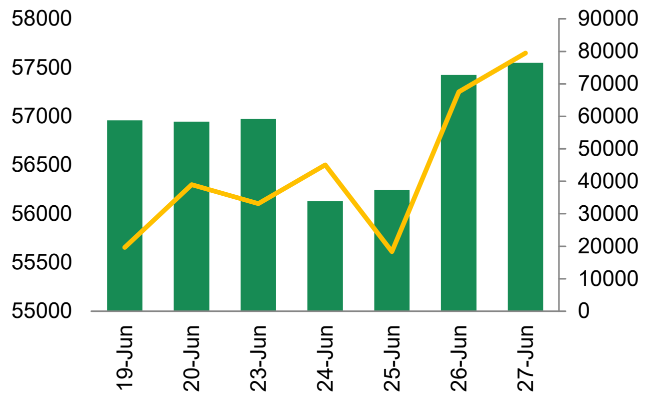
NIFTY OPTION CHAIN



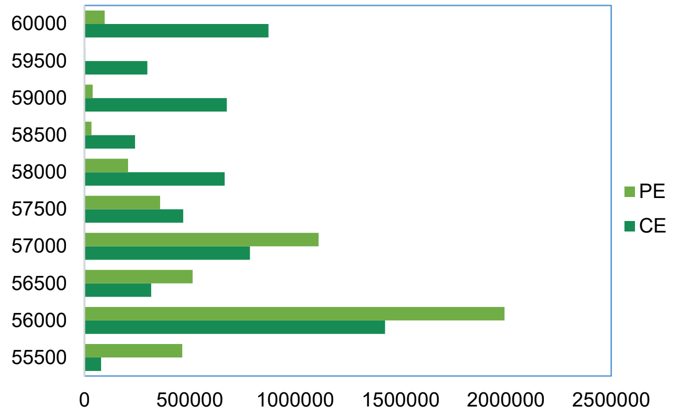
BANKNIFTY

Banknifty	57648.20
OI (In contracts)	76461
CHANGE IN OI (%)	9.26
PRICE CHANGE (%)	0.68
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
UNOMINDA	1120.1	3.2	3726250	64.9
IGL	215.75	3.2	16046250	13.7
LUPIN	1945.3	0.8	10427375	12.5
FEDERALBNK	209.97	0.2	82920000	11.2
NYKAA	206.41	1.2	48128125	10.5

Short Buildup

Symbol	Price	Price %	OI	OI %
TITAGARH	942.6	-0.1	5006125	21.6
KALYANKJIL	549.25	-1.3	16696750	18.6
POLICYBZR	1834.9	-0.6	6895350	18.3
INDHOTEL	771.05	-1.9	25313000	17.9
NAUKRI	1516.7	-0.2	10216125	15.7

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
APLAPOLLO	1258950	728000	1.73
CHOLAFIN	1632500	1234375	1.32
BLUESTARCO	292825	228475	1.28
COALINDIA	21154500	18185850	1.16
DABUR	7005000	6052500	1.16
ZYDUSLIFE	1491300	1318500	1.13
GLENMARK	2070750	1876875	1.1
SYNGENE	1347000	1242000	1.08
MANAPPURAM	7140000	6792000	1.05
ADANIENT	6172800	5928300	1.04

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
AMBER	1300	16900	0.08
KFINTECH	36900	280800	0.13
PGEL	29400	221900	0.13
UNOMINDA	167200	908050	0.18
KAYNES	53500	228800	0.23
CESC	2465000	6894750	0.36
JUBLFOOD	2356250	6467500	0.36
HINDCOPPER	4009450	10843800	0.37
BSOFT	3998800	9948900	0.4
BOSCHLTD	9000	21750	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2630	2656	2586	2561	2517
ADANIPORTS	1450	1463	1428	1414	1392
APOLLOHOSP	7186	7221	7128	7093	7035
ASIANPAINT	2308	2313	2302	2296	2290
AXISBANK	1251	1263	1234	1222	1206
BAJAJ-AUTO	8532	8571	8478	8439	8385
BAJAJFINSV	2084	2100	2054	2038	2008
BAJFINANCE	966	976	950	940	924
BEL	415	419	412	408	405
BHARTIARTL	2024	2040	1994	1978	1949
CIPLA	1517	1529	1506	1494	1483
COALINDIA	398	400	394	392	389
DRREDDY	1333	1342	1324	1314	1306
EICHERMOT	5648	5679	5598	5567	5517
ETERNAL	269	272	265	262	258
GRASIM	2920	2944	2882	2858	2820
HCLTECH	1736	1752	1705	1689	1658
HDFCBANK	2026	2042	1999	1983	1955
HDFCLIFE	810	816	800	794	784
HEROMO-TOCO	4253	4282	4217	4189	4153
HINDALCO	701	708	689	681	670
HINDUNILVR	2302	2310	2294	2286	2278
ICICIBANK	1455	1466	1443	1432	1419
INDUSINDBK	848	856	839	831	822
INFY	1632	1641	1623	1615	1606

SYMBOL	R1	R2	PP	S1	S2
ITC	425	427	422	420	417
JIOFIN	318	321	312	309	303
JSWSTEEL	1046	1055	1034	1025	1013
KOTAKBANK	2227	2239	2211	2199	2182
LT	3703	3724	3672	3650	3619
M&M	3231	3255	3207	3183	3158
MARUTI	12887	12978	12819	12728	12660
NESTLEIND	2462	2483	2435	2414	2386
NTPC	342	345	338	335	330
ONGC	247	248	245	244	242
POWERGRID	296	297	294	292	290
RELIANCE	1511	1522	1493	1482	1464
SBILIFE	1882	1894	1867	1855	1839
SBIN	808	814	802	797	791
SHRIRAMFIN	716	728	696	684	664
SUNPHARMA	1686	1700	1672	1659	1644
TATACONSUM	1162	1171	1146	1136	1120
TATAMOTORS	690	693	685	682	676
TATASTEEL	164	167	160	157	152
TCS	3468	3486	3449	3431	3412
TECHM	1716	1732	1700	1683	1667
TITAN	3720	3740	3687	3668	3635
TRENT	6162	6211	6096	6047	5981
ULTRACEMCO	12087	12211	11926	11802	11641
WIPRO	271	273	270	268	266

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
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	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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