Market Outlook

The Nifty 50 closed the day above 25103 mark after opening gap up but later consolidated the session near 25200. The India VIX ended at 14.69. The Advance-Decline Ratio is 4, indicating bullish trend. Derivative data indicates a Positive sentiments as we observed Increase in OI build up for Put options at 25000 strike and on upside 25500 call has highest OI Build up followed by 25200 Strike. For now 24800 will be strong support while, 25200 is key hurdle.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25103.20	0.40
SENSEX	82445.21	0.31
BANKNIFTY	56839.60	0.46
INDIA VIX	14.69	0.43

FIIs STATISTICS

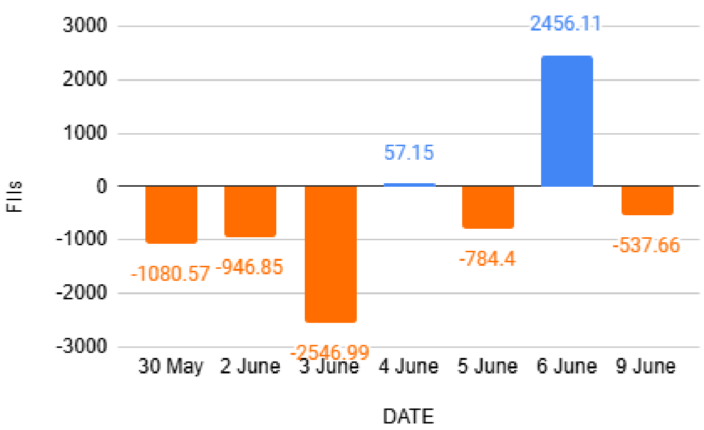
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-537.66	-0.73%
Index Options	-7119.11	7.81%
Stock Futures	18.53	0.25%
Stock Options	-3271.15	9.32%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	1992.87	-1571	12937
DII	3503.79	38228	134099

FIIs Activity in Index Future



Amt in Crores

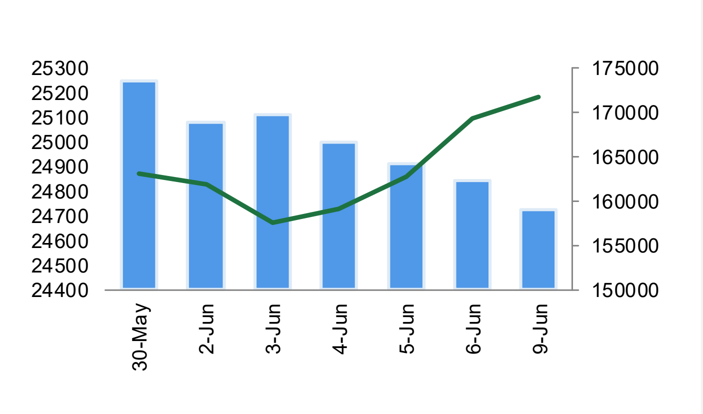
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
NTPC	15335980	9.81	70.28
ICICIBANK	8311411	10.42	-4.83
SBIN	8199107	20.85	-25.47
ITC	7658622	5.91	19.35
BEL	7516970	8	-20.86
AXISBANK	6513975	4.98	-37.9
RELIANCE	5967583	18.48	-3.63
COALINDIA	5666920	-1.54	26.1
POWERGRID	5358130	4.27	9.21
WIPRO	5189463	10.49	106.82

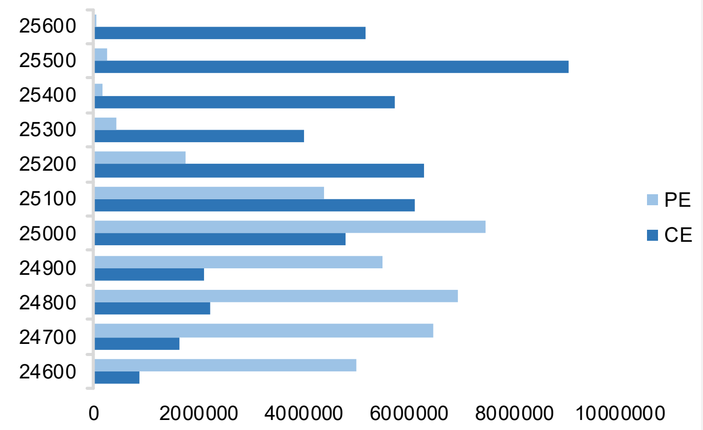
NIFTY

Nifty	25181.80
OI (In contracts)	159008
CHANGE IN OI (%)	-2.09
PRICE CHANGE (%)	0.34
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



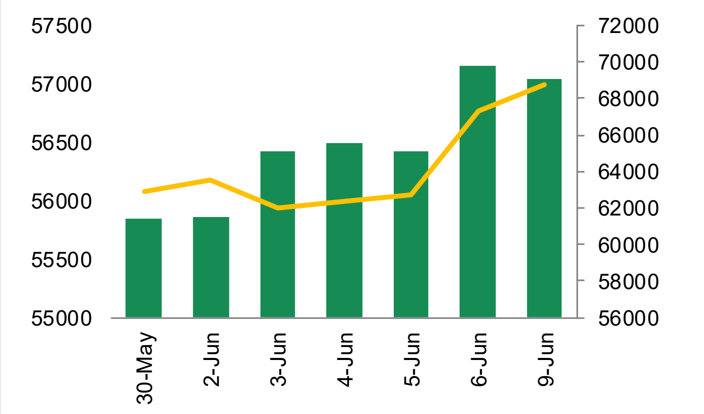
NIFTY OPTION CHAIN



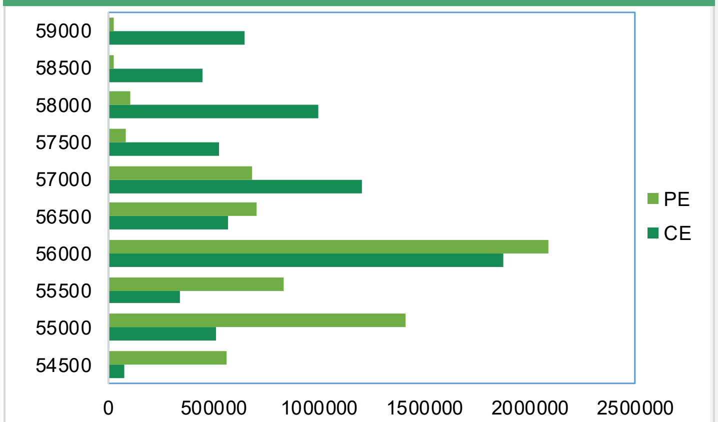
BANKNIFTY

Banknifty	56999.20
OI (In contracts)	69105
CHANGE IN OI (%)	-1.04
PRICE CHANGE (%)	0.40
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
PPLPHARMA	212.07	2.29	6010000	50.16
BLUESTARCO	1597	0.41	376350	21.13
RVNL	433.35	0.58	7495125	18.97
TITAGARH	953.15	1.34	6762500	18.06
IEX	210.48	3.48	57682500	14.42

Short Buildup

Symbol	Price	Price %	OI	OI %
KAYNES	5673	-1.56	170000	23.28
BLUESTARCO	1575.8	-1.33	456300	21.24
KALYANKJIL	554.2	-1.89	12847950	7.36
TORNTPOWER	1414.3	-0.08	2515125	6.9
OBEROIRLTY	1877.5	-0.71	4846100	6.39

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SOLARINDS	569775	434100	1.31
AUBANK	6713000	5832000	1.15
MFSL	1870400	1680000	1.11
PAYTM	5050700	4532775	1.11
BANKINDIA	22964325	21092900	1.09
ETERNAL	58939925	54667150	1.08
AARTIIND	6770075	6457975	1.05
BPCL	12072100	11525150	1.05
HDFCAMC	1075500	1026900	1.05
SAIL	30353000	29810900	1.02

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	12360	39945	0.31
BOSCHLTD	26725	80200	0.33
SBILIFE	1680375	5152500	0.33
UNOMINDA	223850	680900	0.33
NYKAA	10171975	27972600	0.36
HDFCLIFE	6536200	17450400	0.37
SHREECEM	26225	70950	0.37
BDL	983775	2609750	0.38
PPLPHARMA	1457500	3812500	0.38
VBL	5588900	14797475	0.38

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2570	2594	2540	2516	2486
ADANIPORTS	1483	1494	1468	1456	1441
APOLLOHOSP	7012	7063	6922	6870	6780
ASIANPAINT	2245	2253	2233	2225	2214
AXISBANK	1215	1233	1186	1169	1140
BAJAJ-AUTO	8731	8793	8644	8582	8495
BAJAJFINSV	2038	2082	1981	1937	1880
BAJFINANCE	9628	9838	9274	9064	8710
BEL	396	401	393	389	386
BHARTIARTL	1887	1895	1881	1874	1868
CIPLA	1515	1522	1503	1496	1483
COALINDIA	403	405	400	398	396
DRREDDY	1325	1334	1310	1302	1287
EICHERMOT	5466	5515	5376	5327	5237
ETERNAL	266	270	262	258	254
GRASIM	2600	2617	2573	2556	2528
HCLTECH	1652	1662	1639	1629	1617
HDFCBANK	2010	2032	1980	1958	1927
HDFCLIFE	762	769	756	749	744
HEROMO-TOCO	4331	4387	4246	4190	4105
HINDALCO	657	663	647	642	632
HINDUNILVR	2382	2392	2370	2360	2349
ICICIBANK	1469	1475	1459	1453	1443
INDUSINDBK	850	872	827	804	782
INFY	1577	1586	1562	1553	1538

SYMBOL	R1	R2	PP	S1	S2
ITC	423	424	422	421	419
JIOFIN	299	302	295	292	288
JSWSTEEL	1026	1043	999	983	956
KOTAKBANK	2097	2117	2071	2052	2025
LT	3692	3711	3666	3647	3621
M&M	3151	3183	3095	3063	3007
MARUTI	12614	12764	12368	12218	11972
NESTLEIND	2426	2436	2409	2398	2382
NTPC	337	339	333	331	328
ONGC	242	244	240	239	237
POWERGRID	299	300	296	295	293
RELIANCE	1455	1463	1448	1440	1433
SBILIFE	1803	1815	1780	1768	1746
SBIN	824	830	815	809	800
SHRIRAMFIN	707	724	677	660	630
SUNPHARMA	1697	1707	1688	1678	1668
TATACONSUM	1130	1138	1121	1113	1105
TATAMOTORS	722	729	712	705	696
TATASTEEL	160	161	157	156	153
TCS	3415	3430	3390	3376	3351
TECHM	1587	1594	1574	1566	1553
TITAN	3597	3627	3548	3518	3470
TRENT	5859	5933	5742	5668	5551
ULTRACEMCO	11365	11444	11258	11179	11072
WIPRO	251	253	250	248	247

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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