Market Outlook

Nifty ended the weekly expiry at 25,355, slipping below the previous three days low and testing a key support zone near 25,400. On the technical chart, the 25,200 level emerges as the next strong support, which may come into play if the spot price breaches 25,300 in the near term. Looking ahead to the next weekly expiry, the 25,500 Call strike has witnessed the highest Open Interest build-up, signaling strong resistance at that level. Notably, Call OI is nearly double the Put OI, suggesting aggressive call writing and a clear sign of selling pressure at higher levels.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25355.25	-0.47
SENSEX	83190.28	-0.41
BANKNIFTY	56956.00	-0.45
INDIA VIX	11.67	-2.24

FIIs STATISTICS

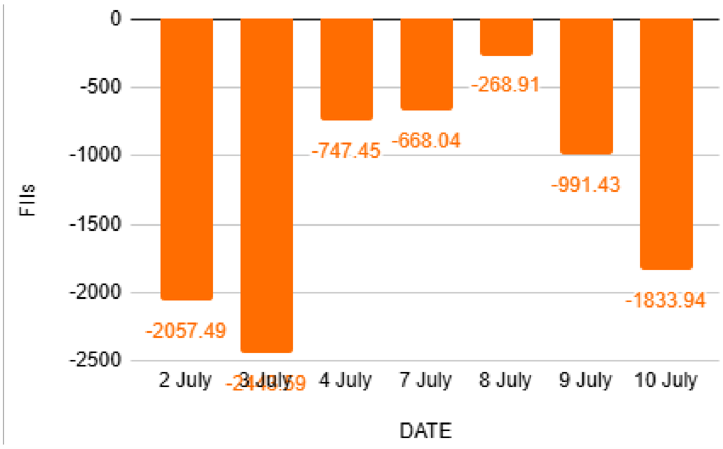
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1833.94	-0.92%
Index Options	6765.62	-25.46%
Stock Futures	-3850.96	-0.65%
Stock Options	3041.07	-8.03%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	221.06	5622.00	18890
DII	591.33	8844	184774

FIIs Activity in Index Future



Amt in Crores

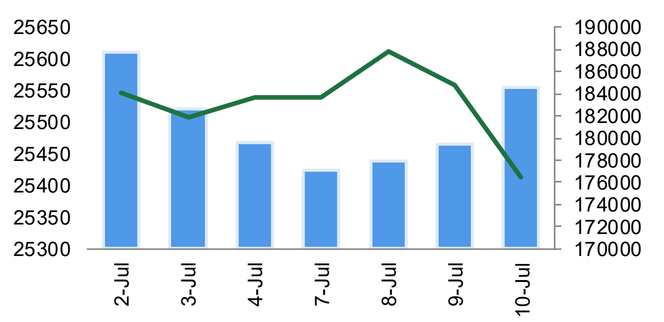
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
BEL	10892874	-6.9	19.78
ETERNAL	9680930	-3.89	-7.26
SBIN	7633181	6.07	197.09
POWERGRID	6080825	2.57	64.72
RELIANCE	5054620	-9.14	13.26
KOTAKBANK	4913234	16.84	183.13
ICICIBANK	4717314	-17.93	-11.68
HDFCBANK	4603926	-14.84	22.86
NTPC	4193719	-8.93	-29.23
ONGC	4008923	-13.8	-16.46

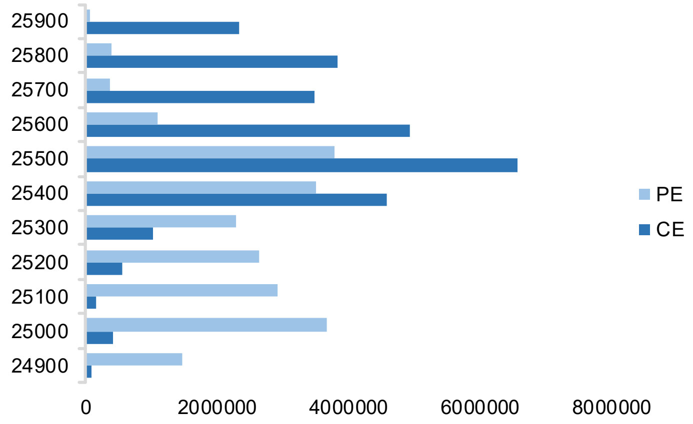
NIFTY

Nifty	25414.00
OI (In contracts)	184550
CHANGE IN OI (%)	2.86
PRICE CHANGE (%)	-0.57
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



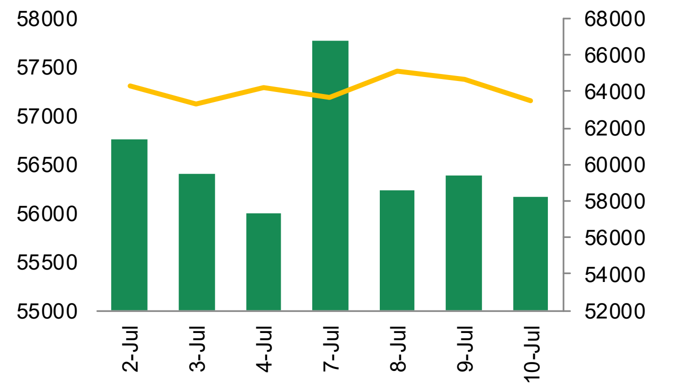
NIFTY OPTION CHAIN



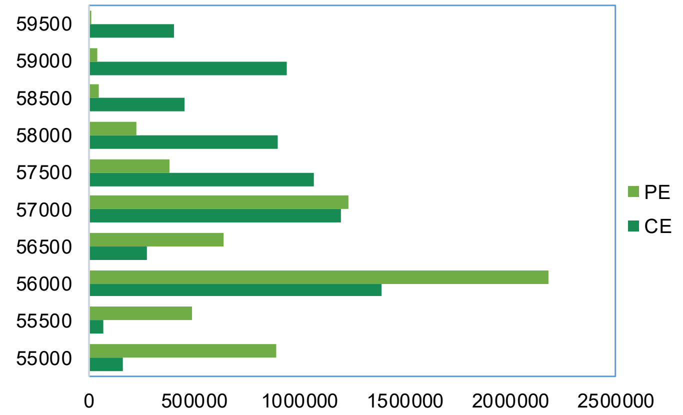
BANKNIFTY

Banknifty	57159.80
OI (In contracts)	58220
CHANGE IN OI (%)	-1.91
PRICE CHANGE (%)	-0.39
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
MANKIND	2547	0.67	1039500	14.93
KEI	3721	0.21	1272250	9.13
GLENMARK	1922	5.26	12498000	8.85
AMBER	7745	0.43	228500	7.73
IREDA	170	2.22	33675450	7.37

Short Buildup

Symbol	Price	Price %	OI	OI %
BDL	1888.7	-5.27	3698825	19.31
360ONE	1198.6	-0.2	1651500	18.18
LICI	916.3	-2.24	7941500	11.63
KFINTECH	1295.3	-1.44	1158300	8.65
TATAELXSI	6060	-0.29	2432700	6.91

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BLUESTARCO	1454700	1134250	1.28
DABUR	13307500	12525000	1.06
HAVELLS	2992500	2845500	1.05
BHARATFORG	4538500	4533500	1
GODREJCP	2665000	2683000	0.99
LAURUSLABS	15283000	15395200	0.99
COLPAL	1156725	1190925	0.97
ZYDUSLIFE	2424600	2492100	0.97
VEDL	37345100	39073550	0.96
ADANIENT	6976800	7373400	0.95

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
KFINTECH	259650	917100	0.28
VBL	6535400	23421250	0.28
ONGC	21728250	72832500	0.3
RVNL	3133625	10191500	0.31
SBILIFE	1196250	3312000	0.36
GMRAIRPORT	37902150	100070325	0.38
UNOMINDA	592900	1532850	0.39
MARUTI	1018000	2530000	0.4
MAXHEALTH	1205400	3016650	0.4
NTPC	23227500	58767000	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2615	2638	2595	2572	2553
ADANIPORTS	1466	1482	1456	1440	1429
APOLLOHOSP	7570	7638	7528	7459	7417
ASIANPAINT	2535	2566	2517	2486	2468
AXISBANK	1176	1182	1170	1164	1158
BAJAJ-AUTO	8428	8463	8384	8349	8305
BAJAJFINSV	2048	2062	2034	2021	2006
BAJFINANCE	954	964	942	932	920
BEL	424	429	421	417	414
BHARTIARTL	2031	2052	2010	1988	1968
CIPLA	1504	1512	1499	1491	1485
COALINDIA	389	391	387	385	382
DRREDDY	1278	1291	1270	1256	1249
EICHERMOT	5735	5760	5708	5683	5656
ETERNAL	267	268	265	263	261
GRASIM	2833	2855	2820	2798	2785
HCLTECH	1687	1711	1674	1650	1637
HDFCBANK	2021	2027	2013	2007	1999
HDFCLIFE	799	808	793	784	778
HEROMO-TOCO	4287	4307	4262	4241	4216
HINDALCO	690	704	678	665	653
HINDUNILVR	2451	2468	2433	2416	2398
ICICIBANK	1445	1451	1439	1433	1428
INDUSINDBK	854	863	848	839	833
INFY	1641	1647	1634	1628	1620

SYMBOL	R1	R2	PP	S1	S2
ITC	422	423	420	418	416
JIOFIN	336	340	333	328	325
JSWSTEEL	1055	1066	1045	1034	1025
KOTAKBANK	2244	2253	2233	2225	2213
LT	3610	3624	3594	3581	3565
M&M	3212	3234	3183	3161	3132
MARUTI	12584	12647	12523	12460	12399
NESTLEIND	2451	2463	2436	2424	2409
NTPC	346	348	345	343	342
ONGC	246	247	244	243	242
POWERGRID	302	304	300	299	297
RELIANCE	1549	1573	1531	1507	1489
SBILIFE	1828	1836	1817	1809	1798
SBIN	815	817	814	812	810
SHRIRAMFIN	684	689	678	673	666
SUNPHARMA	1689	1704	1672	1656	1640
TATACONSUM	1109	1116	1103	1095	1089
TATAMOTORS	698	701	695	692	688
TATASTEEL	162	164	160	158	156
TCS	3412	3437	3388	3363	3339
TECHM	1637	1652	1627	1612	1602
TITAN	3469	3490	3451	3430	3413
TRENT	5503	5572	5464	5396	5357
ULTRACEMCO	12657	12728	12538	12467	12348
WIPRO	269	272	266	263	260

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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