

Dt.: 13 Apr, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	18303.96	18631.87	+672.09
DII	15982.46	15547.52	+410.05

TRADE STATISTICS FOR 10/04/2026			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	141903	22674.21	
Stock Fut.	1251194	79895.32	
Index Opt.	95513315	14931695	1.03
Stock Opt.	6242979	409836.6	
F&O Total	103149391	15444101	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	24211	24131	23993	23913	23775
BANKNIFTY	56512	56212	55678	55371	54858

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24100	24451	24692
Below	23500	23332	23027

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56000	56509	57031
Below	54600	53954	53245



With recent talks failing to yield results, the Strait of Hormuz remains under contention, which may bring back volatility in global markets, particularly in energy prices. Brent crude oil sustaining above the \$90 mark continues to warrant caution, while a sustained breakdown below \$88 could improve sentiment and support a risk-on move in equities. Last week's steady recovery and the sustenance of price action above its 20 DEMA support reflect encouraging resilience amid ongoing volatility. The trend structure on the intraday timeframe remains aligned with bullish characteristics. Technically, the 23500–23515 zone (20 DEMA) is expected to act as a key support for the truncated week, while the 24200 zone (50 DEMA) remains a crucial resistance zone. During this truncated week, traders should closely monitor activity around the 24000 CE OI cluster, as a build-up or unwinding here could help uncover the next either side move. So far, a breach above 24200 would eventually lead the index towards the gap resistance near 24415. However, macroeconomic factors continue to weigh on sentiment. Elevated USD/INR, firm crude prices above \$90, persistent FII outflows, and ongoing geopolitical tensions may keep any pullbacks vulnerable. Traders are advised to remain cautious in the 24230–24420 zone, consider profit booking at higher levels, and look for re-entry opportunities on dips. The broader structure remains constructive as long as the index sustains above the 22630 marks during the current series.

Trade Scanner: ANGELONE, BSE, DIVISLAB, GLENMARK, HDFCBANK, KOTAKBANK, LTM, MCX, RECLTD, VEDL..... ASIANPAINT, CAMS, GMRAIRPORT, INDIGO, HDFCAMC, JINDALSTEL, LIC, PNB, POLICYBZR, SHREECEM, SRF, SWIGGY, TATAPOWER.....

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