

Daily Research Report



Dt.: 03rd Oct, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12,378.32	13,983.52	-1,605.20
DII	15,383.78	12,467.64	+2,916.14

TRADE STATISTICS FOR 01/10/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	138010	26068.92	
Stock Fut.	1143168	79103.72	
Index Opt.	63908167	11914302	1.05
Stock Opt.	4983248	353845	
F&O Total	70172593	12373319	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25334	25017	24850	24528	24222
BANKNIFTY	56439	55998	55350	54558	53227

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25420	25798
Below	24500	23467	23407

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55580	56611	57367
Below	53500	52258	51741



Nifty ended its losing streak with a long-range bullish bar that engulfed the past three sessions’ decline, kicking off October on a strong note. Seasonality favors the bulls, with seven positive Octobers in the past decade, though the sharp declines of 2018 (-5%), 2023 (-2.9%), and 2024 (-6.2%) remind traders to temper optimism with caution. Technically, the index closed above the 24820 hurdle, but RSI remains below 50 and ADX continues to signal weakness. Sustained closes above 24820 would be key to triggering short covering toward the psychological 25000 mark and eventually the 25170 zone. That said, price action still lingers below its 50-DEMA (24900) and 5-WEMA (24870), leaving the structure fragile. Immediate support is placed at 24700, while option data suggests a broader base near 24,000. A dip below 24600 could extend downside risk to 24200. Sectoral divergence persists, with defensives offering resilience even as cyclicals stay under pressure. Until a confirmed reversal emerges, traders are advised to stay hedged, remain selective, and avoid complacency.

Trade Scanner: **ABCAPITAL, ANGELONE, AXISBANK, CHOLAFIN, FORTIS, IGL, MFSL, NUVAMA, NYKAA, PNBHOUSING, POLYCAB, YESBANK, BAJAJFINSV, CUMMINSIND, DELHIVERY, GAIL, HAVELLS, HINDPETRO, IDFCFIRSTB, PNB, POLICYBZR, VBL.**

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