

Daily Research Report



Dt.: 14 July, 2026

| INDEX   | NIFTY   | BANKNIFTY | USDINR  |
|---------|---------|-----------|---------|
| Outlook | Bullish | Bullish   | Neutral |

| INSTITUTIONAL TRADING ACTIVITY IN CRS. |           |            |           |
|----------------------------------------|-----------|------------|-----------|
| Category                               | Buy Value | Sell Value | Net Value |
| FII                                    | 10386.48  | 13448.75   | -3062.27  |
| DII                                    | 17393.46  | 15221.76   | +2171.70  |

| TRADE STATISTICS FOR 13/07/2026 |                  |                |                |
|---------------------------------|------------------|----------------|----------------|
| Instrument                      | No. of Contracts | Turnover (Cr.) | Put Call Ratio |
| Index Fut.                      | 84825            | 13857.14       |                |
| Stock Fut.                      | 1074128          | 71559.67       |                |
| Index Opt.                      | 162092447        | 25519191       | 1.10           |
| Stock Opt.                      | 6491922          | 436946.2       |                |
| F&O Total                       | 169743322        | 26041554       |                |



| PIVOT TABLE |       |       |       |       |       |
|-------------|-------|-------|-------|-------|-------|
|             | R2    | R1    | PIVOT | S1    | S2    |
| NIFTY       | 24413 | 24310 | 24157 | 24047 | 23897 |
| BANKNIFTY   | 58664 | 58343 | 57947 | 57634 | 57287 |

| NIFTY FUT. |         |       |       |
|------------|---------|-------|-------|
|            | TRIGGER | T1    | T2    |
| Above      | 24500   | 24646 | 24788 |
| Below      | 23800   | 23502 | 23398 |

| BANK NIFTY FUT. |         |       |       |
|-----------------|---------|-------|-------|
|                 | TRIGGER | T1    | T2    |
| Above           | 58000   | 58750 | 59122 |
| Below           | 56800   | 56254 | 55745 |



The formation of an Inside Bar candlestick pattern on the daily chart signals the likelihood of near-term consolidation. Despite heightened volatility, Nifty has managed to hold above the 24000 mark, indicating resilience at lower levels. The immediate technical requirement is to reclaim 24350, which is expected to act as the first gap resistance, followed by 24420. A sustained move above these levels would reinforce 24000 as a meaningful support while keeping the broader structure intact above the crucial 23800 base. Momentum indicators remain neutral and do not yet suggest a clear directional bias. A period of consolidation is therefore essential for these indicators to reset before any sustainable recovery can emerge. On the downside, a decisive close below 23800 would weaken the broader market structure and increase the probability of an extended corrective phase. Following the recent breach of the 24000 support zone, the earlier buy-on-dips strategy should remain on hold. Fresh long positions are recommended only after the index confirms a decisive reversal or forms a strong base, signalling the return of bullish momentum

**Trade Scanner:** ASHOKLEY, BANKBARODA, CONCOR, DIVISLAB, ICICIBANK, INFY, LTM, PAGEIND, PGEL, SBIN, TECHM, UNIONBANK. BHARTIARTL, DRREDDY, HINDUNILVR, IRFC, NMDC, PIDILITIND, PIIND, RELIANCE, SWIGGY, TATASTEEL

**RESEARCH DESK:** Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

**Disclaimer:** Investments in securities market are subject to market risk, read all the related documents carefully before investing.

The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

**Disclaimer:** This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation, legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.