

Daily Research Report



Dt.: 29th Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	17742.69	21599.20	-3856.51
DII	17391.44	10471.10	+6920.34

TRADE STATISTICS FOR 28/08/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	359090	66764.51	
Stock Fut.	3815910	255974.2	
Index Opt.	354124882	65626934	1.50
Stock Opt.	5727853	411236.6	
F&O Total	364027735	66360909	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25102	24858	24525	24325	24004
BANKNIFTY	56004	54558	53900	53325	52558

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25050	25501	25852
Below	24300	23958	23667

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55000	56363	58552
Below	53500	52870	52237



Nifty is making lower low and lower high suggesting downward trend. Nifty has taken support around its falling wedge pattern. 24700 and 25000 continues to remain hurdle on the upside while downside 24200 and 24000 remains the support. The 5-DEMA support now stands at 23,300. Options data highlights key support zones between 24,000 and 23,800, with additional cushioning down to 23,500, while the upside remains capped at 25,000. Sectoral divergence persists, with defensive stocks showing resilience, whereas cyclicals remain under pressure. Given the event-driven volatility, it's ideal to stay nimble and deploy trades cautiously on either side until the budget is fully unveiled. Monitoring price action at key levels will be crucial, with the historical average range for this event indicating an average price variance of 2.4%

Trade Scanner: ASIAN PAINTS, BAJAJ AUTO, BHARTI AIRTEL, CIPLA, DLF, DR. LALPATHLAB, ESCORTS, GODREJ PROPERTY, KOTAKBANK, NAUKRI, SRF.. ACC, COFORRGE, CDSL, DIXON, GUJGAS, HCLTECH, INDUSINDBK, UNITED SPIRITS.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

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