Market Outlook

Nifty 50 ended the day at 24379 after facing pressure from 24500 level. The India VIX ended at 18.99. The Advance-Decline Ratio is 0.61, indicating Bearish trend. Derivatives data suggests Sideways sentiments in the market for the coming sessions, with significant decrease in both PUT and CALL options OI data.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24379.60	-0.33
SENSEX	80641.07	-0.19
BANKNIFTY	54271.40	-1.18
SMALLCAP	16195.15	-2.50

FIIs STATISTICS

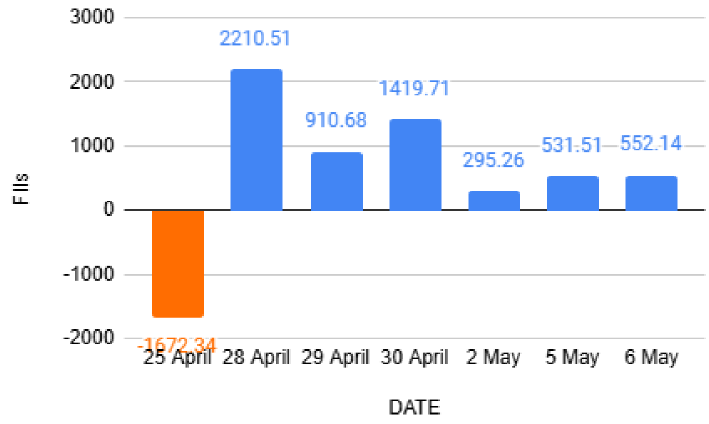
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	552.14	4.64%
Index Options	23394.6	8.12%
Stock Futures	760.05	0.60%
Stock Options	-1517.45	8.36%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	3794.52	7063	9798
DII	-1397.68	4681	32909

FIIs Activity in Index Future



Amt in Crores

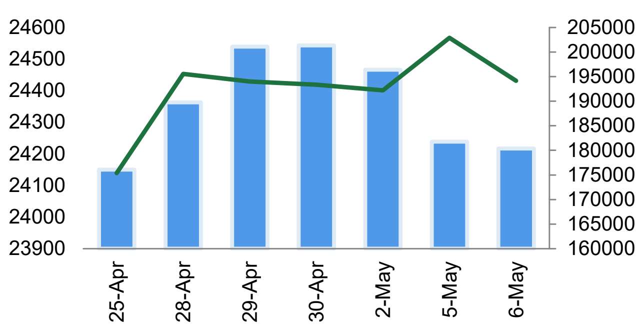
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
SBIN	11877896	8.09	-21.33
ITC	11524996	8.82	30.38
RELIANCE	10124390	-2.59	11.02
HDFCBANK	6377477	9.58	16.07
BHARTIARTL	5994795	-2.72	142.27
POWERGRID	5788004	12.02	110.11
INDUSINDBK	5284338	5.01	27.49
NTPC	5148819	-4.13	-6.2
ICICIBANK	3973156	-1.62	38.02
COALINDIA	3897806	2.35	-6.47

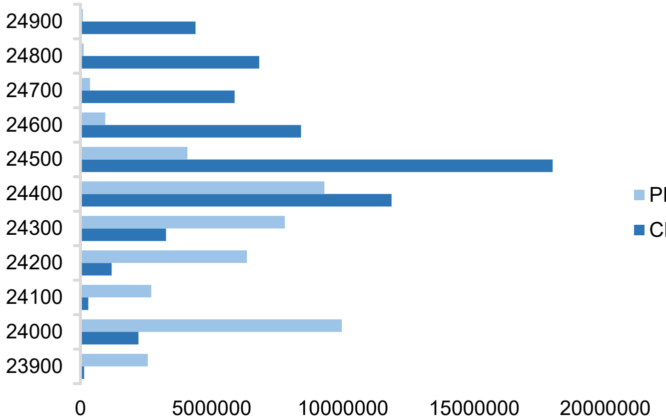
NIFTY

Nifty	24431.40
OI (In contracts)	180372
CHANGE IN OI (%)	0.06
PRICE CHANGE (%)	-0.50
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



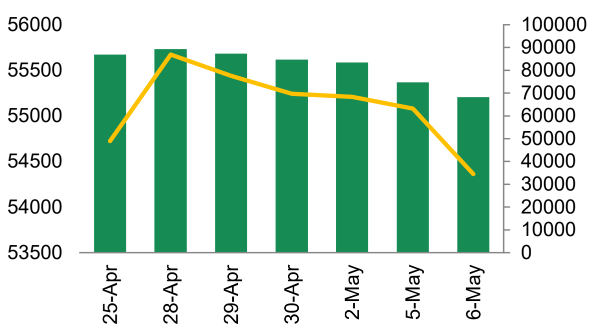
NIFTY OPTION CHAIN



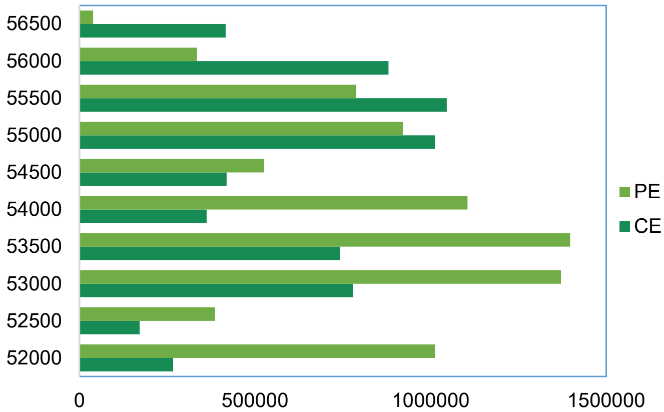
BANKNIFTY

Banknifty	54363.00
OI (In lakhs)	68231
CHANGE IN OI (%)	-6.01
PRICE CHANGE (%)	-1.30
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
YESBANK	17.96	0.8	489086000	7.0
BIOCON	343.1	1.6	22660000	6.7
DALBHARAT	1961.8	0.6	3470775	3.1
EICHERMOT	5540.5	1.0	3737825	2.7
UNITDSPR	1583.9	1.3	10502800	2.2

Short Build Up

Symbol	Price	Price %	OI	OI %
INDHOTEL	753.05	-6.5	22349000	14.4
CHAMBLFERT	682.5	-0.2	9076300	11.9
TITAGARH	697.7	-5.3	3583750	9.5
CGPOWER	599.65	-6.1	12307600	8.3
SBIN	761.3	-2.2	78522750	7.6

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
NAUKRI	305700	278625	1.1
MANAPPURAM	34521000	32157000	1.07
BHEL	26570250	25727625	1.03
INFY	13020800	12826400	1.02
HCLTECH	4982950	4922050	1.01
NMDC	71239500	70699500	1.01
PAGEIND	10785	10755	1
RBLBANK	15922500	16135000	0.99
PATANJALI	808200	824400	0.98
ICICIBANK	20565300	21273700	0.97

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	5153000	14872000	0.35
IDEA	495559300	1237496300	0.4
YESBANK	99683500	248361700	0.4
TITAGARH	1336875	3227500	0.41
IRFC	24422950	55120425	0.44
SUNPHARMA	2853900	6461350	0.44
UPL	4131395	9399635	0.44
ULTRACEMCO	758350	1694050	0.45
ADANIENSOL	2063750	4448800	0.46
NTPC	17214000	37378500	0.46

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2436	2514	2392	2313	2269
ADANIPORTS	1349	1374	1334	1308	1293
APOLLOHOSP	7102	7164	7036	6974	6909
ASIANPAINT	2447	2481	2419	2386	2358
AXISBANK	1178	1190	1170	1158	1151
BAJAJ-AUTO	8064	8147	8000	7917	7854
BAJAJFINSV	2053	2068	2033	2018	1998
BAJFINANCE	8961	9099	8866	8728	8633
BEL	318	324	315	308	305
BHARTIARTL	1918	1933	1902	1887	1870
CIPLA	1536	1556	1518	1498	1480
COALINDIA	386	393	382	375	371
DRREDDY	1174	1192	1152	1134	1112
EICHERMOT	5622	5703	5542	5461	5381
ETERNAL	240	246	236	230	227
GRASIM	2760	2786	2746	2720	2705
HCLTECH	1589	1596	1579	1572	1563
HDFCBANK	1948	1956	1940	1932	1925
HDFCLIFE	739	753	729	715	706
HEROMO-TOCO	3938	3994	3865	3809	3737
HINDALCO	640	650	635	626	620
HINDUNILVR	2403	2419	2378	2362	2337
ICICIBANK	1441	1446	1434	1429	1422
INDUSINDBK	845	863	832	815	802
INFY	1523	1531	1514	1506	1497

SYMBOL	R1	R2	PP	S1	S2
ITC	437	440	435	433	431
JIOFIN	259	266	255	249	245
JSWSTEEL	978	986	968	960	950
KOTAKBANK	2097	2111	2085	2071	2059
LT	3369	3390	3342	3322	3295
M&M	3144	3209	3105	3040	3001
MARUTI	12621	12704	12499	12416	12294
NESTLEIND	2380	2399	2360	2340	2321
NTPC	349	355	345	339	335
ONGC	242	246	240	236	233
POWERGRID	311	314	309	306	303
RELIANCE	1434	1445	1425	1414	1404
SBILIFE	1781	1828	1753	1705	1677
SBIN	785	808	772	748	735
SHRIRAMFIN	633	641	626	617	611
SUNPHARMA	1840	1858	1812	1795	1767
TATACONSUM	1170	1182	1162	1150	1141
TATAMOTORS	661	673	654	643	635
TATASTEEL	147	148	144	143	140
TCS	3482	3498	3463	3447	3429
TECHM	1510	1522	1499	1488	1477
TITAN	3336	3366	3295	3266	3225
TRENT	5386	5529	5308	5166	5088
ULTRACEMCO	11786	11853	11691	11624	11529
WIPRO	245	248	243	240	239

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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