

Key Indices Update

Indices	Close	Change (%)
Nifty	25,082.30	0.27▼
Sensex	82,253.46	0.30▼
Midcap	59,052.55	0.70↗
Smallcap	18,954.95	1.02↗

Trend Strength Indicator

Nifty 50 Stocks above 200 EMA	NSE Advance / Decline
32	1464/1482

Key Data

Data	Current	Previous
Dow Jones	44,423.4	44,161.5
U.S. Dollar Index	98.09	97.82
Brent Crude (USD/BBL)	69.11	70.44
US 10Y Bond Yield (%)	4.44	4.42
India 10Y Bond Yield (%)	6.31	6.31

Sectoral Data

Sector	Close	Change (%)
BANKNIFTY	56763.60	0.02↗
NIFTYAUTO	23564.20	0.30↗
NIFTYENERG	36194.65	0.27↗
NIFTYFINSR	28898.80	0.19▼
NIFTYFMCG	56014.75	0.19↗
NIFTYIT	37265.15	1.14▼
NIFTYMEDIA	1726.10	1.28↗
NIFTYMETAL	9409.10	0.28↗
NIFTYPHARM	22415.50	0.85↗
NIFTYREALT	976.15	1.38↗

Fundamental

Refer Page 02

Stock for Investment

Stock Name	Sector	*CMP (₹)	^TP (₹)	Upside
CROMPTON	Consumer Durables	340	428	26%

*CMP as on July 14 2025

Top News

- ✦ **Waaree Energies Ltd. disclosed the sale of Indosolar Ltd shares.** They sold 4,76,495 equity shares (1.15% of issued capital) on June 5-6, 2025, and 10,00,000 equity shares (2.40% of issued capital) on July 10-11, 2025, via Offer for Sale.
- ✦ **APL Apollo Tubes Ltd. issued Commercial Papers (CPs) worth ₹100 Cr on 14/07/2025.** The CPs, with ISIN INE702C14CS0, mature on 29/09/2025 and have a rate of 6.07% with a tenure of 77 days. Kotak Mahindra Bank Ltd. is the beneficiary. The CPs have a credit rating of [ICRA] A1+ and will be listed on BSE

Technical

Refer Page 03-04

- ✦ **Nifty started the week on a volatile note and extended their recent decline,** ending nearly half a percent lower.
- ✦ After an initial dip, the **Nifty attempted to stabilize in early trade, but sustained pressure from heavyweight stocks dragged the index down** as the session progressed.
- ✦ **A rebound after retesting the 25,000 mark helped trim some of the losses,** and the index eventually settled at 25,082 level, down 0.27%.
- ✦ Amid this mixed environment, **we continue to see selective opportunities across sectors.**
- ✦ Hence, **participants should maintain a focus on stock selection and risk management.**
- ✦ **Stock of the day - ITC**

Fundamental

Top News

01

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02

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03

Titan's 'Jalsa' Steps Onto The Global Stage titanwatches unveils its latest luxury creation 'Jalsa', now entering the prestigious GPHG (Grand Prix d'Horlogerie de Genève).

04

SIS Ltd announced an investment of up to ₹8 crore in Installco Wify Technology Private Limited, acquiring a 4.56% stake. Wify is a B2B2C home improvement services provider, offering installation, warranty management, and repair services.

05

Karnataka Bank's, COO Mr. Raghavendra Srinivas Bhat resigns effective July 15, 2025, due to his appointment as MD & CEO, effective July 16, 2025. The resignation was disclosed under SEBI regulations.

Stock for Investment

Crompton Greaves Consumer Electricals Ltd

Stock Symbol	CROMPTON
Sector	Consumer Durables
*CMP (₹)	340
^Target Price (₹)	428
Upside	26%

*CMP as on July 14, 2025

^Time horizon - upto 11 Months

- ✦ Crompton leads in fans (28% share) and residential pumps (27%), with steady gains in geysers and lighting, backed by premiumisation and design innovation.
- ✦ BGAL is scaling rapidly with 20% revenue CAGR and 44% EBIT CAGR expected over FY25-27, driven by pan-India expansion and new category launches.
- ✦ Lighting EBIT is rebounding post-restructuring, supported by focus on LED, B2B commercial lighting, and a richer product mix.
- ✦ Rural and e-commerce now contribute 12% of revenue, leveraging over 250 rural channel partners and a strong digital supply chain.
- ✦ Crompton's entry into rooftop solar taps into a 30%+ CAGR market, aligning with India's clean energy goals and leveraging its solar pump expertise.
- ✦ With profitability and market share set to rise, Crompton trades at a reasonable **27x FY27E PE**, offering meaningful upside to our **₹428** target.

Technical

Negative tone after support break. Stay stock-specific.

NIFTY

25082.30 ▼ 67.55 (0.27%)

S1

25000

S2

24900

R1

25240

R2

25350

Technical Chart : Daily



- ✦ **Nifty started the week on a volatile note and extended their recent decline**, ending nearly half a percent lower.
- ✦ After an initial dip, the **Nifty attempted to stabilize in early trade, but sustained pressure from heavyweight stocks dragged the index down** as the session progressed.
- ✦ A **rebound after retesting the 25,000 mark helped trim some of the losses**, and the index eventually settled at 25,082 level, down 0.27%.
- ✦ Amid this mixed environment, **we continue to see selective opportunities across sectors.**
- ✦ Hence, **participants should maintain a focus on stock selection and risk management.**

BANKNIFTY

56765.35 ▲ 10.65 (0.02%)

S1

56400

S2

56000

R1

57000

R2

57400

Technical Chart : Daily



- ✦ The **banking index experienced a volatile session in both directions**, ultimately closing near flat, with current levels supported by the 21-day DEMA.
- ✦ **Overall market sentiment remains positive**, suggesting the sideways movement is a time-based correction.
- ✦ Within the index, **Federal Bank, Canara Bank, and Bank of Baroda gained momentum**, while **AU Small Finance Bank, IDFC First Bank, and Kotak Mahindra Bank weakened.**
- ✦ **Key support lies between 56,200 and 56,600**, with immediate **resistance at 57,400.**

Technical

Stock of the day

ITC

Recom.

BUY

CMP (₹)

419.40

Range*

418-420

SL

410

Target

436

Technical Chart : Daily



- ✦ **ITC has been steadily advancing**, demonstrating a positive bias in its recent movement.
- ✦ The stock has **established a solid base and formed a double bottom pattern** on the daily charts, a bullish technical indicator.
- ✦ Additionally, it has **broken above a downward-sloping trendline** that previously acted as significant resistance, with **further upward momentum supported by the 21days SMA**.
- ✦ **Investors may consider initiating long positions** within the suggested price range.

Momentum Stocks Midcap

Name	Price	Price %
VIPIND	480.95	5.34↗
GRAPHITE	588.40	4.62↗
SOBHA	1546.00	3.07↗
GICRE	382.95	2.05↗
QUESS	304.05	2.14↘

Top 5 F&O Gainers ↗

Name	Price	Price %
IDEA	7.66	6.83↗
PEL	1295.00	6.37↗
MANKIND	2700.00	4.72↗
LAURUSLABS	826.00	4.53↗
BSE	2467.50	4.07↗

Bullish Charts

Name	Price	Price %
ADANIGREEN	1025.00	2.99↗
BOSCHLTD	37900.00	3.76↗
CESC	180.12	3.04↗
PEL	1295.00	6.37↗
PPLPHARMA	208.28	3.63↗

Name	Price	Price %
MANKIND	2700.00	4.72↗
ETERNAL	271.00	2.90↗
PGEL	784.50	2.19↗
LICI	916.40	0.65↘
-	-	-

Range Breakout/ Breakdown

Name	Price	Price %
AUBANK	804.60	2.00↘
JIOFIN	319.30	2.00↘
MAZDOCK	3112.40	1.96↘
BDL	1822.00	1.86↘
ABB	5650.50	1.84↘

Top 5 F&O Losers ↘

Name	Price	Price %
GODREJCP	1266.30	1.46↘
HCLTECH	1613.50	1.51↘
MAZDOCK	3112.40	1.96↘
OBEROIRLT	1804.00	1.72↘
WIPRO	254.25	1.57↘

Bearish Charts

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? [If answer is yes, nature of interest is given below this table]		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
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	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: Name(s) with Signature(s) of RA(s).

[Please note that only in case of multiple RAs and if the answers differ inter-se between the RAs, then RA specific answer with respect to questions under F(a) to F(j) above, are given below]

SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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