Market Outlook

The Nifty 50 closed at 25,877, marking a negative session amid profit-taking from the 26,000 level. On the derivatives front, fresh Call OI build-up at the 26,000 strike indicates an immediate hurdle zone, while significant Put OI concentrations at the 25,800 and 25,700 strikes suggest strong support levels on the downside. On the daily chart, the index has been trading in a narrow range between 25,700 and 26,100 over the past week. A decisive breakout on either side of this range will be crucial to determine the trend for the coming sessions.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25877.85	-0.68
SENSEX	84404.46	-0.70
BANKNIFTY	58031.10	-0.61
INDIA VIX	12.06	0.79

FIIs STATISTICS

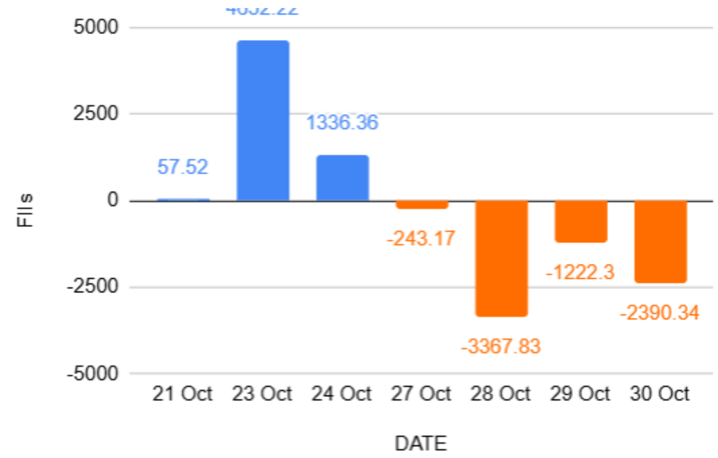
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-2390.34	5.77%
Index Options	9933.28	29.58%
Stock Futures	-3579.18	0.15%
Stock Options	-256.93	24.20%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-3077.59	4422	-103451
DII	2469.34	45725	435382

FIIs Activity in Index Future



Amt in Crores

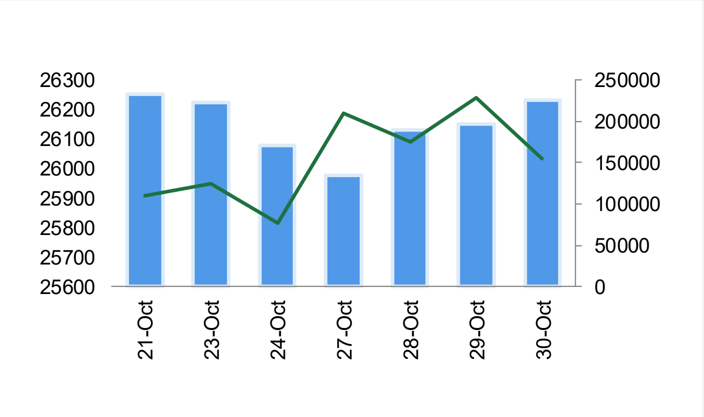
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
HDFCBANK	11016753	-2.12	12.34
ETERNAL	10909224	-8.67	0.62
COALINDIA	7779751	5.08	-43.57
ITC	7212238	-10.13	12.8
POWERGRID	7041663	-3.7	-29.29
TMPV	5082103	1.59	3.52
ICICIBANK	5047355	-15.75	-42.19
DRREDDY	4657452	14.15	245
NTPC	3699945	-0.88	-56.42
SHRIRAMFIN	3398852	-13.87	-37.95

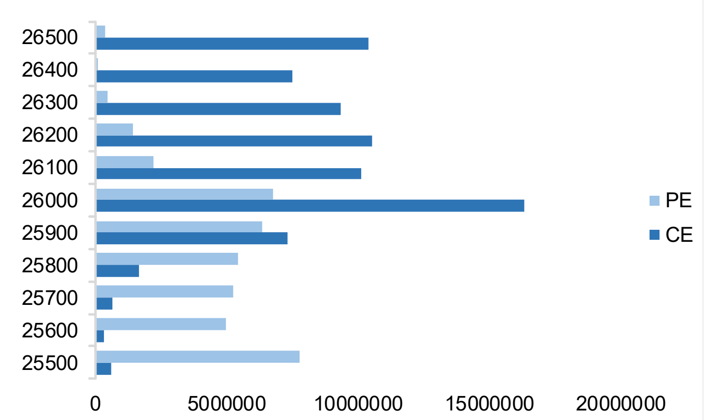
NIFTY

Nifty	26031.60
OI (In contracts)	225307
CHANGE IN OI (%)	7.20
PRICE CHANGE (%)	-0.80
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



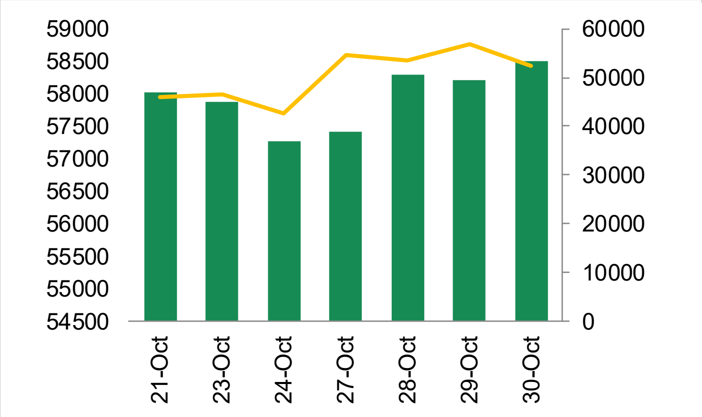
NIFTY OPTION CHAIN



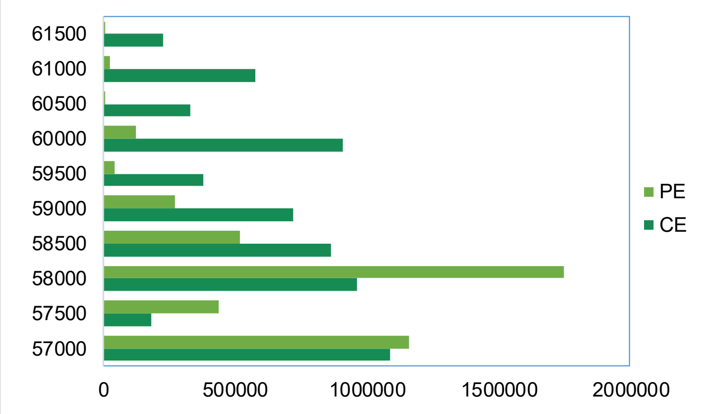
BANKNIFTY

Banknifty	58425.60
OI (In contracts)	53481
CHANGE IN OI (%)	-1.90
PRICE CHANGE (%)	-0.60
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
SAIL	141.53	6.97	188385400	21.80
NBCC	118.99	2.40	11133	12.40
IIFL	545.2	3.70	10701	11.40
HUDCO	241.36	1.80	11902	9.90
ABCAPITAL	328.9	5.30	26090	7.60

Short Buildup

Symbol	Price	Price %	OI	OI %
DRREDDY	1200.7	-4.20	26366	31.50
KFINTECH	1109.4	-0.40	7516	10.90
LICHSGFIN	572.35	-4.20	33169	9.70
AMBER	8062	-1.50	7924	5.80
TATATECH	702.5	-0.60	12632	5.40

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
AUBANK	10456000	8085000	1.29
SAMMAANCAP	32804700	25554900	1.28
FEDERALBNK	82665000	65645000	1.26
ICICIGI	1900275	1664975	1.14
BANKINDIA	31964400	28906800	1.11
PETRONET	20449800	18441000	1.11
CUMMINSIND	1112600	1010400	1.1
HINDALCO	21084700	19152700	1.1
INDIANB	5229000	4888000	1.07
EICHERMOT	1841175	1761200	1.05

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	28500	88100	0.32
HINDZINC	13620775	35374325	0.39
JSWENERGY	6108000	15101000	0.4
NTPC	27211500	68115000	0.4
GMRAIRPORT	63095850	153317475	0.41
NHPC	13753600	33376000	0.41
DMART	1149900	2589450	0.44
KEI	545475	1243725	0.44
CIPLA	6648750	14867250	0.45
MAZDOCK	2021250	4516400	0.45

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2617	2674	2562	2505	2450
ADANIPORTS	1479	1498	1454	1436	1410
APOLLOHOSP	7946	7979	7921	7889	7864
ASIANPAINT	2571	2594	2543	2520	2491
AXISBANK	1259	1263	1252	1248	1242
BAJAJ-AUTO	9149	9217	9072	9005	8928
BAJAJFINSV	2173	2197	2139	2115	2081
BAJFINANCE	1081	1092	1075	1064	1058
BEL	415	420	412	407	405
BHARTIARTL	2123	2136	2106	2093	2077
CIPLA	1599	1610	1588	1577	1567
COALINDIA	394	405	388	377	371
DRREDDY	1294	1335	1266	1225	1196
EICHERMOT	7037	7094	6977	6920	6860
ETERNAL	337	340	334	330	327
GRASIM	2990	3009	2971	2952	2934
HCLTECH	1579	1593	1552	1538	1511
HDFCBANK	1022	1030	1011	1004	992
HDFCLIFE	768	773	761	757	750
HINDALCO	866	870	859	855	849
HINDUNILVR	2502	2516	2492	2477	2468
ICICIBANK	1384	1388	1376	1372	1364
INDIGO	5860	5887	5821	5794	5755
INFY	1519	1529	1507	1497	1485
ITC	425	427	422	420	417

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	313	315	312	310	308
JSWSTEEL	1235	1254	1213	1195	1172
KOTAKBANK	2182	2198	2172	2156	2145
LT	4034	4092	3985	3928	3879
M&M	3596	3634	3566	3528	3498
MARUTI	16464	16692	16294	16066	15896
MAXHEALTH	1204	1210	1197	1191	1184
NESTLEIND	1288	1294	1282	1276	1270
NTPC	352	356	345	341	334
ONGC	259	262	255	253	249
POWERGRID	296	299	291	288	283
RELIANCE	1519	1527	1507	1498	1486
SBILIFE	1986	1997	1965	1954	1933
SBIN	948	953	941	937	930
SHRIRAMFIN	745	754	732	723	710
SUNPHARMA	1736	1752	1717	1701	1681
TATACONSUM	1195	1206	1184	1173	1162
TATASTEEL	188	190	185	183	181
TCS	3096	3112	3082	3065	3051
TECHM	1469	1479	1460	1450	1441
TITAN	3790	3807	3765	3749	3724
TMPV	418	422	414	410	405
TRENT	4842	4869	4796	4769	4724
ULTRACEMCO	12161	12238	12070	11993	11902
WIPRO	244	245	243	242	241

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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