

Dt.: 13th Jan, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10,097.02	12,351.70	-2,254.68
DII	14,293.73	10,331.81	+3,961.92

TRADE STATISTICS FOR 10/01/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	447642	31475.28	
Stock Fut.	1607078	100789.65	
Index Opt.	82370296	11605394.3	1.12
Stock Opt.	7915306	525223.34	
F&O Total	92340322	12262882.6	

Nifty Action: 10/01/2025

23,431.50 ▼ -95.00 (-0.4%)
 Open: 23,551.90 | High: 23,596.60 | Low: 23,344.35

Advances - 14 | Declines - 36 | Unchanged - 1



Source : NSE India

PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	24110	23765	23423	23200	23017
BANKNIFTY	50036	49685	48700	47698	46368

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24000	24143	24474
Below	23450	23009	22467

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	50000	51658	52147
Below	48000	47214	46358



The index continued its downward trajectory, breaching the crucial 23,600 retracement support zone on consecutive sessions. This development weakens the support base that has held as a demand zone for the past three weeks. Both trend strength indicators highlight the need for caution: the daily ADX is trending higher, signaling stronger momentum, while the RSI has been declining steadily since the start of the month, reflecting weakening relative strength. Option data suggests a downward shift in the trading range, now projected between 23,800 and 22,800, with a critical support zone near 23,300 for this week followed by 23000. Given the index's struggle to regain strength, it is prudent to avoid long positions unless the 24,260 resistance level is decisively breached. Traders should consider maintaining a long-short approach until a definitive short-covering signal propels the index beyond the 23,840 mark on a closing basis, aligning with the 20-day exponential moving average (20 DEMA). As the earnings season unfolds, volatility is likely to persist, necessitating a cautious stance for market participants.

Trade Scanner: AARTI INDS., BAJAJ FINSRV, BATA INDIA, BHARTI AIRTEL, CYIENT, LALPATHLAB, HCLTECH, LTIM, NYAKAA, JSWSTEEL, RELIANCE, SYNGENE, SBI LIFE, TATAMOTORS, UPL, ZOMATO. ADANI ENT., AXISBANK, CAMS, DIVISLAB, DLF, HCLTECH, INDIAN HOTELS, INDIGO, ICICI PRU. LIFE, TATACOMM, TRENT.

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