

Dt.: 01<sup>st</sup> Feb, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10812.78	15040.34	-4227.25
DII	14332.69	13512.09	+820.06

TRADE STATISTICS FOR 31/01/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	551419	46684.17	
Stock Fut.	4625361	272555.9	
Index Opt.	240970825	15236479	1.15
Stock Opt.	10690161	668896.1	
F&O Total	256837766	16224615	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23648	23315	23516	23129	22678
BANKNIFTY	51835	50875	49620	48978	47988

NIFTY FUT.			
	TRIGGER	T1	T2
Above	23685	23997	24223
Below	23000	22698	22410

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	50000	51463	52632
Below	48500	47410	46166



Nifty commenced the February series on an optimistic note, extending its rally towards the critical resistance zone at the 200-day EMA of 23,630. The ongoing consolidation phase makes this level a key hurdle— a decisive close above it could trigger fresh buying, whereas failure to reclaim it may push the index back below 23,000. On the indicator front, the ADX has been declining, suggesting a loss of momentum, while the RSI remains above the 50 level, signaling sustained strength ahead of the key event. The 5-DEMA support now stands at 23,300. Options data highlights key support zones between 23,000 and 22,800, with additional cushioning down to 22,500, while the upside remains capped at 24,000. Sectoral divergence persists, with defensive stocks showing resilience, whereas cyclicals remain under pressure. Given the event-driven volatility, it's ideal to stay nimble and deploy trades cautiously on either side until the budget is fully unveiled. Monitoring price action at key levels will be crucial, with the historical average range for this event indicating an average price variance of 2.4%

**Trade Scanner: ASIAN PAINTS, BAJAJ AUTO, BHARTI AIRTEL, CIPLA, DLF, DR. LALPATHLAB, ESCORTS, GODREJ PROPERTY, KOTAKBANK, NAUKRI, SRF.. ACC, COFORRGE, CDSL, DIXON, GUJGAS, HCLTECH, INDUSINDBK, UNITED SPIRITS.**

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