

Daily Research Report



Dt.: 05th Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	9,014.97	11,581.48	-2,566.51
DII	14,068.40	9,682.11	+4,386.29

TRADE STATISTICS FOR 04/08/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	90751	17019.1	
Stock Fut.	1050925	72597.68	
Index Opt.	59837332	11137356	1.02
Stock Opt.	5008447	365573.8	
F&O Total	65987455	11592547	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25336	25036	24722	24314	23996
BANKNIFTY	57647	56877	55619	5432	53770

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25347	25841
Below	24500	24133	23867

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57000	58066	59052
Below	55500	54598	53547



Nifty started the week on a positive note, reclaiming the crucial 24700 zone after last week’s failure to hold this level. Although it closed below this support earlier, the index managed to sustain above its 20 WEMA at 24560, keeping the broader structure intact. For the August series, options data suggests that 24500 will serve as the immediate support, followed by a stronger base at 24000. On the higher side, 25000 remains the critical resistance, holding the trigger for a potential bullish reversal. Currently, the weekly trading range appears confined between 24700 and 25000. Technical indicators are showing mixed signals. While the ADX remains elevated above 40 and RSI stands at 40 with a bullish crossover—suggesting the possibility of strength—overall signals still point to caution. Additionally, oversold conditions reflected by the OI PCR readings hint at the likelihood of a short-term rebound. Volatility remains low as India VIX trades below 12, but traders should stay alert; any rise in VIX along with improving OI PCR could ignite bargain hunting early in the August series. Going ahead, a decisive move below 24500 would confirm a channel breakdown and heighten the risk of deeper declines. Until a clear reversal pattern emerges, market participants are advised to employ a long-short strategy while adhering to strict risk management practices.

Trade Scanner: ADANIENSOL, AMBER, ASHOKLEY, CUMMINSIND, DIXON, HDFCAMC, INOXWIND, JIOFIN, JSWSTEEL, LTIM, PAYTM, SBILIFE. ABB, APLAPOLLO, APOLLOHOSP, BIOCON, NCC, POWERGRID, SIEMENS, SUZLON, TORNTPHARM, VBL.

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