

Daily Research Report

Dt.: 23rd Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

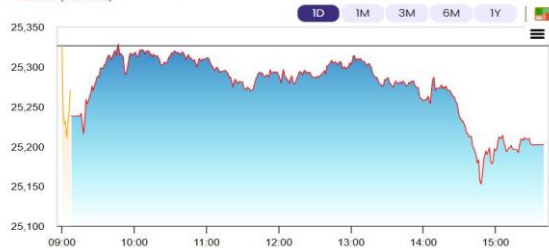
Category	Buy Value	Sell Value	Net Value
FII	9540.36	10970.07	-1429.71
DII	13314.23	8969.70	+4394.33

TRADE STATISTICS FOR 22/09/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	96768	18493.49	
Stock Fut.	1575533	110169.2	
Index Opt.	132869990	25253414	0.87
Stock Opt.	9052657	653175.8	
F&O Total	143594948	26035253	

Nifty Action: 22/09/2025

NIFTY 50 25,202.35
-124.70 (-0.49%)
Updated: 22-Sep-2025 15:30 IST



Source : NSE India

PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25704	25332	25205	24852	24521
BANKNIFTY	56452	55950	55280	53989	52952

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25350	25521	25608
Below	24500	23696	23787

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55580	56632	58417
Below	53500	52558	52874

NIFTY CHART



Nifty closed below its 5-DEMA support but formed a narrow-ranged candle with longer wicks, reflecting balanced demand-supply dynamics and visible buying interest near the expected trendline support of 25170. While the 15-day bullish streak came to a halt, there was no reversal candlestick formation to suggest any major weakness. With the index inching closer to the psychological 26000 mark, investors are now awaiting the upcoming RBI MPC meeting (Sept 29–Oct 1, 2025) as the potential trigger, especially if liquidity-friendly measures are announced. Technically, the index remains in a strong uptrend, trading comfortably above its 5-WEMA at 24988 and 20-DEMA at 25026, while maintaining its higher-top, higher-bottom structure. Indicators are yet to signal overbought conditions, keeping the door open for further upside. On declines, the 25170–25000 zone may act as a fresh accumulation area for long positions, whereas a sustained move above the 25200 cluster could spark short covering and pave the way for a decisive breakout towards the 26000 milestone.

Trade Scanner: ADANI PORTS, AMBER, AMBUJACEM, BAJFINANCE, BHEL, BLUESTARCO, CANBK, COALINDIA, HDFCLIFE, INDIGO, LICI, ONGC, DALBHARAT, PIIND, POLICYBZR, RELIANCE, TATAMOTORS, TATATECH, TRENT, VBL, WIPRO.

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