Market Outlook

The Nifty 50 settled at 24,868, marking a positive session. On the derivatives front, significant Call OI build-up was witnessed at 25,000 strikes, which indicates strong resistance. While on the downside, 24,800 acts as an immediate support level with major Put OI concentration. On the daily chart, the index trades near the falling trendline, aligned with the 24,950-25,000 range, so that a strong bullish sentiment is likely to emerge only if Nifty decisively breaks above the 25,000 mark and sustains above this level.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24868.60	0.39
SENSEX	81101.32	0.39
BANKNIFTY	54216.10	0.05
INDIA VIX	10.68	-1.41

FIIs STATISTICS

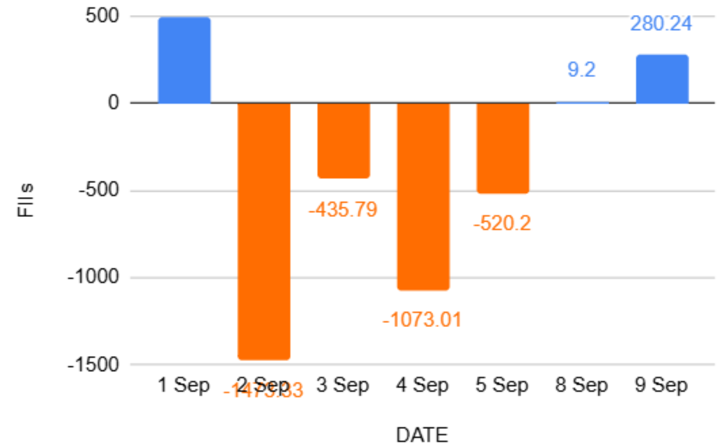
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	280.24	0.94%
Index Options	-5498.63	-44.51%
Stock Futures	-251.42	-0.01%
Stock Options	156.00	2.52%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	2050.46	-5787	-78358
DII	83.08	16541	340854

FIIs Activity in Index Future



Amt in Crores

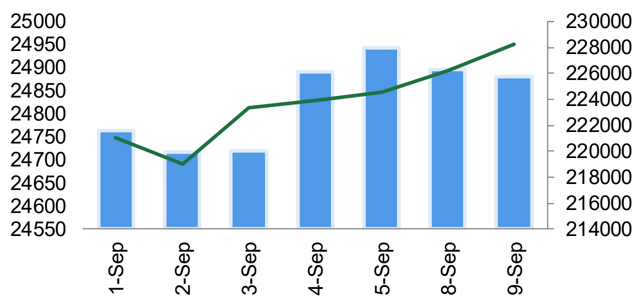
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	11681147	10.12	14.37
HDFCBANK	8674252	-3.93	19.42
ONGC	7891181	-1.28	38.57
NTPC	6424762	3.64	85.82
ITC	5863268	6.91	18.96
RELIANCE	5172686	-4.79	39.61
POWERGRID	4456855	2.19	36.76
BAJFINANCE	3066575	-5.08	-4.24
AXISBANK	2910017	13.65	90.71
COALINDIA	2729631	6.12	-5

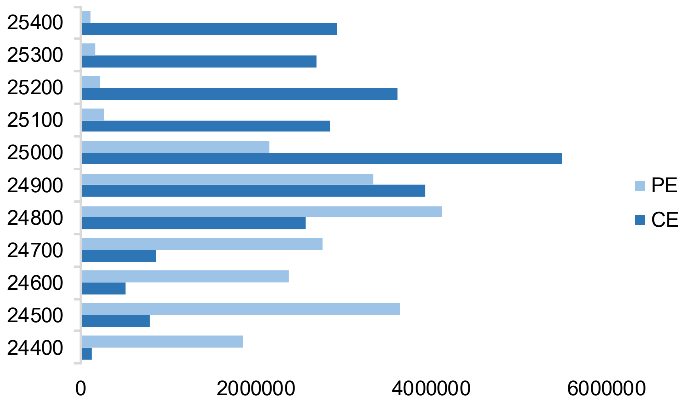
NIFTY

Nifty	24950.30
OI (In contracts)	225754
CHANGE IN OI (%)	-0.25
PRICE CHANGE (%)	0.23
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



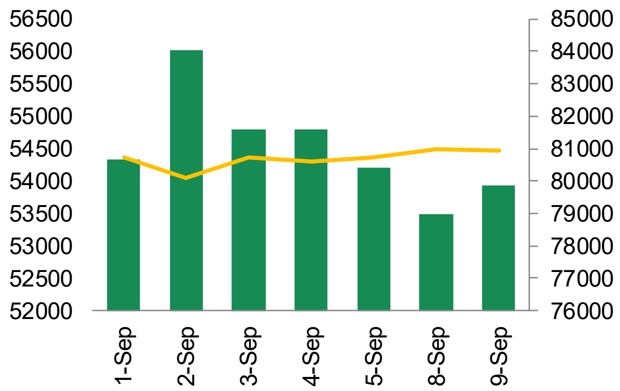
Short Covering

Symbol	Price	Price %	OI	OI %
ASTRAL	1471.8	0.42	7931775	9.1
TIINDIA	3168	2.52	2039400	5.36
TITAGARH	888.4	4.65	6104500	4.48
GODREJCP	1242.7	1.21	8111000	4.22
DRREDDY	1286.3	2.6	12493750	4.01

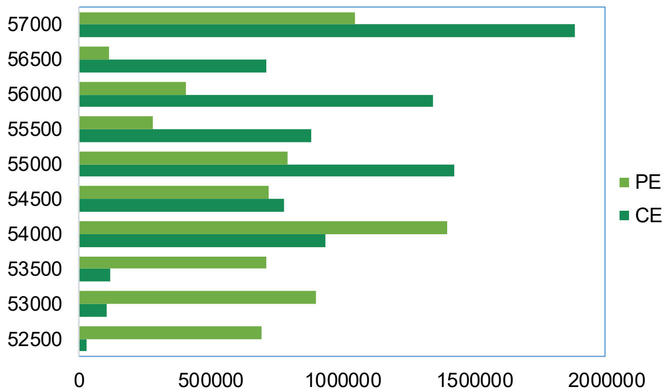
BANKNIFTY

Banknifty	54468.40
OI (In contracts)	79863
CHANGE IN OI (%)	1.12
PRICE CHANGE (%)	-0.06
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Unwinding

Symbol	Price	Price %	OI	OI %
NUVAMA	6407	-0.87	202650	7.35
TORNTPOWER	1251.1	-1.15	3017250	6.2
HUDCO	216.92	-0.26	30200325	5.61
UPL	697.95	-0.01	36458985	5.5
SUPREMEIND	4386.2	-2.07	1470350	5.05

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PETRONET	13453200	11070000	1.22
M&M	9442400	7818000	1.21
APLAPOLLO	939400	802200	1.17
EICHERMOT	3456775	3211075	1.08
NATIONALUM	24686250	23643750	1.04
ADANIENT	5192700	5085600	1.02
CHOLAFIN	2561875	2506250	1.02
ADANIPORTS	5110050	5077750	1.01
GLENMARK	2479500	2462625	1.01
JINDALSTEL	3706875	3727500	0.99

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
HINDUNILVR	2893200	9394800	0.31
TATAELXSI	377800	1063600	0.36
PIDILITIND	428250	1150250	0.37
CIPLA	1939875	5167500	0.38
PAGEIND	19425	48255	0.4
ULTRACEMCO	254950	636550	0.4
TRENT	1726200	4069400	0.42
GMRAIRPORT	19613700	45372375	0.43
TATATECH	2251200	5090400	0.44
TIINDIA	344800	775000	0.44

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2334	2350	2320	2304	2289
ADANIPORTS	1397	1409	1375	1362	1340
APOLLOHOSP	7899	7933	7846	7812	7759
ASIANPAINT	2556	2569	2544	2530	2518
AXISBANK	1063	1069	1059	1053	1048
BAJAJ-AUTO	9434	9509	9325	9250	9140
BAJAJFINSV	2047	2059	2032	2020	2005
BAJFINANCE	955	959	949	946	940
BEL	375	377	374	372	370
BHARTIARTL	1910	1920	1899	1890	1879
CIPLA	1564	1570	1552	1545	1534
COALINDIA	390	392	389	388	386
DRREDDY	1298	1310	1278	1266	1245
EICHERMOT	6953	7014	6886	6825	6758
ETERNAL	331	334	328	325	322
GRASIM	2824	2841	2812	2795	2784
HCLTECH	1441	1449	1428	1420	1407
HDFCBANK	974	980	970	964	961
HDFCLIFE	769	773	762	758	752
HEROMO-TOCO	5470	5520	5424	5373	5327
HINDALCO	749	753	745	741	737
HINDUNILVR	2661	2674	2640	2627	2606
ICICIBANK	1412	1416	1407	1403	1398
INDUSINDBK	755	762	751	745	741
INFY	1520	1533	1498	1486	1464

SYMBOL	R1	R2	PP	S1	S2
ITC	413	414	410	409	407
JIOFIN	313	316	311	308	306
JSWSTEEL	1116	1122	1107	1101	1093
KOTAKBANK	1976	1986	1960	1951	1935
LT	3566	3590	3550	3526	3510
M&M	3732	3757	3707	3683	3658
MARUTI	15390	15447	15298	15241	15149
NESTLEIND	1213	1218	1203	1198	1189
NTPC	328	331	327	324	323
ONGC	235	237	233	231	230
POWERGRID	285	286	284	283	282
RELIANCE	1386	1391	1380	1375	1370
SBILIFE	1822	1834	1804	1792	1774
SBIN	816	820	812	808	804
SHRIRAMFIN	601	603	597	594	591
SUNPHARMA	1605	1612	1595	1588	1578
TATACONSUM	1092	1097	1083	1078	1068
TATAMOTORS	723	729	720	714	710
TATASTEEL	171	171	170	169	168
TCS	3080	3097	3057	3039	3016
TECHM	1512	1522	1495	1484	1467
TITAN	3677	3706	3657	3628	3608
TRENT	5327	5409	5276	5195	5144
ULTRACEMCO	12702	12803	12641	12540	12479
WIPRO	251	253	248	246	243

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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………. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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