Market Outlook

The Nifty 50 ended the week at 24,426, posted a decline of nearly 2% on a weekly basis. The India VIX slipped over 3% to 11.75, indicating expectations of range-bound sessions ahead. For the upcoming weekly expiry, significant Call OI concentration at the 24,500 and 24,600 strikes suggests immediate resistance, levels that previously acted as strong support. On the daily chart, Nifty has witnessed a reversal from the 24,350 level in August, making it a key near-term support. However, a decisive breakdown below this level could accelerate further correction toward 24,150 and 24,000.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24426.85	-0.30
SENSEX	79809.65	-0.34
BANKNIFTY	53655.65	-0.31
INDIA VIX	11.75	-3.49

FIIs STATISTICS

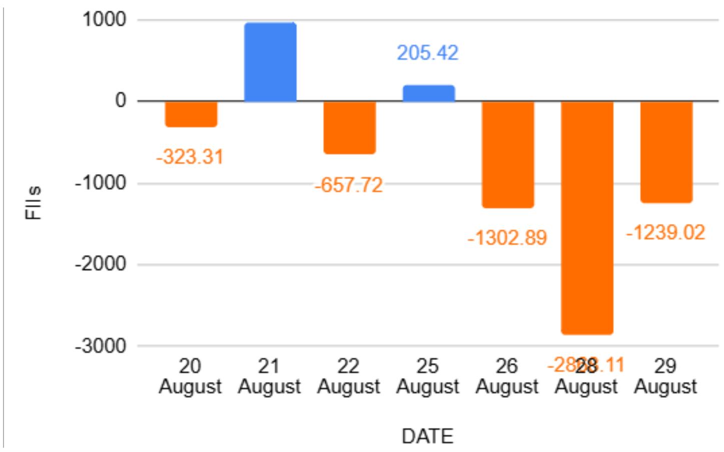
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1239.02	4.86%
Index Options	-7559.55	50.22%
Stock Futures	1612.52	0.46%
Stock Options	239.05	43.32%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-8312.66	-46903	-72571
DII	11487.64	94828	324313

FIIs Activity in Index Future



Amt in Crores

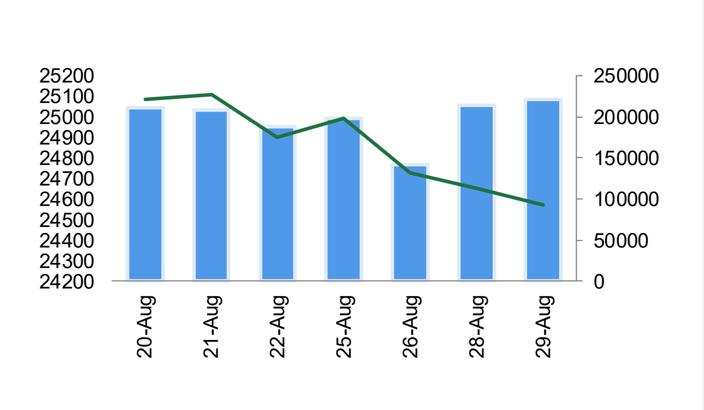
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	35116194	1.41	41.84
ITC	19019266	6.78	102.5
HDFCBANK	10921593	15.58	-41.73
POWERGRID	9906583	14.62	3.1
TATASTEEL	9835646	1.88	-23.79
NTPC	8292969	3.46	12.65
SHRIRAMFIN	7388671	-8.24	-38.89
BEL	7007210	-3.57	4.27
ICICIBANK	6309784	18.55	-34.42
ONGC	5841943	-7.95	-28.42

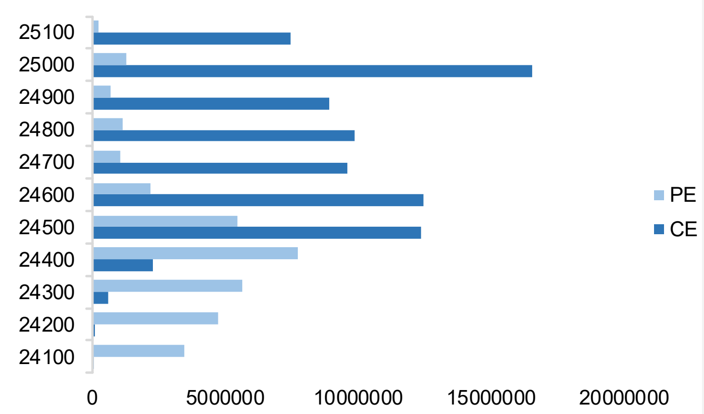
NIFTY

Nifty	24568.50
OI (In contracts)	221468
CHANGE IN OI (%)	3.64
PRICE CHANGE (%)	-0.34
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



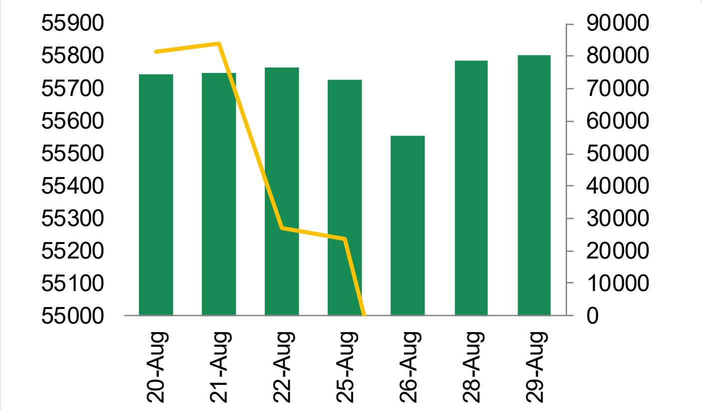
Short Covering

Symbol	Price	Price %	OI	OI %
RBLBANK	262.35	2.62	66744850	76.8
MCX	7438.5	0.17	2179500	6.74
BRITANNIA	5859.5	1.86	3572375	5.89
INOXWIND	139.03	1.06	42310232	5.65
CGPOWER	698.45	4.79	18049750	5.42

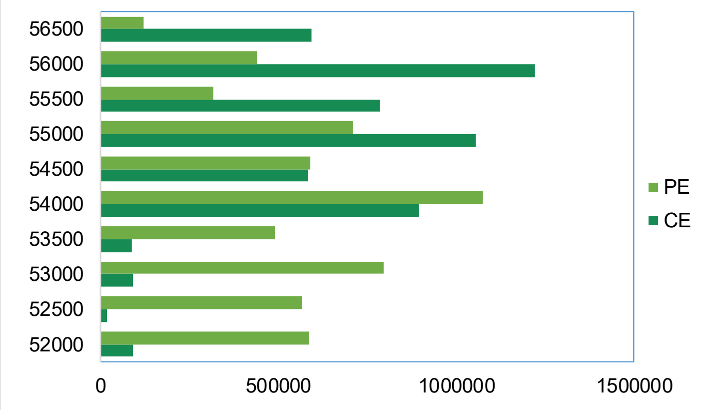
BANKNIFTY

Banknifty	54060.40
OI (In contracts)	80374
CHANGE IN OI (%)	2.19
PRICE CHANGE (%)	-0.37
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Unwinding

Symbol	Price	Price %	OI	OI %
KFINTECH	1028.1	-2.36	1694700	17.83
NUVAMA	6424.5	-2.46	140775	15.86
POLICYBZR	1781.4	-1.76	7571550	7.74
BSE	2108.9	-3.64	12532125	7.39
360ONE	1025	-2.04	3597000	7.26

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PETRONET	13300200	9433800	1.41
APLAPOLLO	495600	370300	1.34
TORNTPOWER	312750	255750	1.22
NUVAMA	66525	58200	1.14
MARUTI	1498550	1346700	1.11
COALINDIA	15597900	14196600	1.1
CHOLAFIN	1479375	1378750	1.07
LODHA	619200	583650	1.06
TATAPOWER	17926350	16901200	1.06
ADANIENT	4539600	4308300	1.05

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
HINDUNILVR	1983000	4598400	0.43
NESTLEIND	1174000	2562250	0.46
PIDILITIND	252250	551500	0.46
UPL	3504030	7654395	0.46
BOSCHLTD	22075	47425	0.47
GMRAIRPORT	14570775	31275900	0.47
NYKAA	5762500	12390625	0.47
ABCAPITAL	6553400	13602800	0.48
TORNTPHARM	127250	263250	0.48
DALBHARAT	214175	436800	0.49

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2334	2381	2291	2244	2201
ADANIPORTS	1340	1356	1329	1313	1302
APOLLOHOSP	7832	7886	7799	7745	7712
ASIANPAINT	2532	2561	2511	2483	2461
AXISBANK	1064	1070	1058	1053	1047
BAJAJ-AUTO	8765	8819	8727	8673	8635
BAJAJFINSV	1942	1958	1931	1916	1905
BAJFINANCE	888	895	881	874	866
BEL	369	372	366	363	360
BHARTIARTL	1906	1921	1898	1884	1876
CIPLA	1594	1602	1585	1577	1567
COALINDIA	379	382	375	372	367
DRREDDY	1262	1272	1252	1243	1233
EICHERMOT	6235	6307	6193	6122	6080
ETERNAL	323	328	319	313	310
GRASIM	2815	2830	2804	2789	2778
HCLTECH	1479	1503	1467	1443	1431
HDFCBANK	973	983	967	957	950
HDFCLIFE	789	799	781	771	764
HEROMO-TOCO	5168	5229	5133	5072	5037
HINDALCO	709	715	706	700	697
HINDUNILVR	2723	2782	2691	2632	2600
ICICIBANK	1417	1426	1411	1403	1397
INDUSINDBK	762	773	756	745	738
INFY	1530	1552	1518	1496	1484

SYMBOL	R1	R2	PP	S1	S2
ITC	405	407	403	401	400
JIOFIN	316	321	314	310	307
JSWSTEEL	1055	1067	1048	1036	1028
KOTAKBANK	1973	1987	1964	1949	1940
LT	3592	3610	3574	3556	3539
M&M	3355	3397	3330	3288	3263
MARUTI	14953	15093	14820	14680	14547
NESTLEIND	1173	1178	1168	1162	1157
NTPC	331	334	329	327	325
ONGC	235	237	234	232	231
POWERGRID	280	285	278	273	271
RELIANCE	1406	1416	1391	1380	1365
SBILIFE	1848	1868	1832	1811	1795
SBIN	813	818	809	804	800
SHRIRAMFIN	587	598	581	569	563
SUNPHARMA	1605	1618	1591	1578	1565
TATACONSUM	1084	1101	1075	1058	1048
TATAMOTORS	684	690	677	672	665
TATASTEEL	156	157	155	153	152
TCS	3156	3200	3131	3087	3062
TECHM	1513	1524	1502	1491	1481
TITAN	3685	3720	3636	3602	3553
TRENT	5310	5359	5280	5231	5201
ULTRACEMCO	12709	12813	12625	12521	12437
WIPRO	250	252	249	247	245

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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…….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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