

Daily Research Report

Dt.: 08th Oct, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,542.97	10,102.31	+1,440.66
DII	15,953.11	15,500.54	+452.57

TRADE STATISTICS FOR 07/10/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	103284	19779.02	
Stock Fut.	1092422	76118.83	
Index Opt.	348407492	65767988	1.01
Stock Opt.	5333042	381487.2	
F&O Total	354936240	66245373	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25785	25425	25107	24941	24404
BANKNIFTY	58101	57852	56230	54952	53956

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25489	25874
Below	24500	24025	23627

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56500	57025	57936
Below	53500	52549	51998



Nifty extended its bullish momentum but encountered profit-booking pressure, which capped gains and kept the index below the crucial 25170 resistance. The focus now shifts to a decisive breakout above 25170, which could trigger a fresh leg of short covering toward the 25300–25500 zone. Yesterday’s close formed an ‘Inverse Hammer’-type candlestick pattern, indicating potential exhaustion at higher levels. A confirmatory close below 25040 would validate a near-term corrective phase. The broader structure remains constructive as long as Nifty sustains above 24890, a key support zone aligned with the 5-DEMA, 20-DEMA, and 50-DEMA cluster, representing a strong base for ongoing momentum. On the downside, a decisive break below 24620 would invalidate the current bullish setup. While global uncertainty and FII outflows continue to pose headwinds, domestic sentiment remains resilient, supported by strength in large-cap IT and Banking stocks. Overall, a sustained move above 25170 will confirm the breakout and reinforce the medium-term uptrend, while maintaining a buy-on-dips approach above 24890 remains the preferred strategy.

Trade Scanner: **CANBK, FEDERALBNK, GODREJPROP, IGL, LTIM, M&M, NYKAA, OIL, UNOMINDA, ADANIPTS, BHARATFORG, CAMS, GMRAIRPORT, HDFCLIFE, ITC, JUBLFOOD, LUPIN, PAGEIND, PIIND, ZYDUSLIFE.**

RESEARCH DESK: Sacchitanand Uttkar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing.
The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.
Disclaimer: This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation? legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.