

Market News:

- S H Kelkar Expects FY27 Revenue To Exceed Rs 2,500 Crore.
- M&M Plans Common Leadership For SML Mahindra, Truck and Bus Arm.
- BHEL Secures Largest-Ever Gas Turbine Order from Nigeria's Dangote Group.



Technical Summary:

The index opened on a gap-up note above the 100-DEMA and maintained a gradual upward trajectory throughout the session, touching an intraday high of 24,283. The sustained move above the 100-DEMA reflects improving near-term sentiment. On the sectoral front, IT and Metal emerged as the top gainers, while Realty and the CPSE Index ended the session as the top laggards.

Levels to watch:

The Nifty has its crucial resistance 24400 (Pivot Level) and 24500 (Key Resistance). While support on the down-side is placed at 24150 (Multiple Touches) and 23900 (Key Support).

What should short term traders expect?

The Index Can Long above 24300 for the potential target of 24400 the stop loss of 24230 level.

Technical Data Points

NIFTY SPOT: 24241 (1.07%)

TRADING ZONE:

Resistance: 24400 (Pivot Level) and 24500 (Key Resistance)

Support: 24150 (Multiple Touches) and 23900 (Key Support).

STRATEGY: Bullish till above 23900 (Key Support).

BANK NIFTY SPOT: 57186 (0.76%)

TRADING ZONE:

Resistance: 57500 (Pivot Level) and 58000 (Key Resistance)

Support: 56500 (Pivot Level) and 56000 (Key Support).

STRATEGY: Bullish till above 56000 (Key Support).

Top Gainers (Nifty 50)

JIOFIN	248.75 (4.92%)
HINDUNILVR	2,120.00 (4.81%)
INFY	1,153.50 (4.32%)
HINDALCO	964.00 (2.95%)
TATASTEEL	187.50 (2.67%)

Top Losers (Nifty 50)

ADANIPTS	1,721.00 (-3.03%)
M&M	3,228.00 (-1.32%)
POWERGRID	283.40 (-0.67%)
EICHERMOT	7,796.00 (-0.51%)
BAJAJ-AUTO	11,325.50 (-0.43%)

1 Day Change

Gold	141500 (-0.09%) 15:50
Silver	216688 (0.30%) 15:50
USD-INR	95.64 (-0.20%) 15:51
Dow Jones	52,845 (-0.19%)
Nasdaq	28,014 (0.33%)

Manipal Health Enterprises

IPO Period
Jul 29, 2026 to Jul 31, 2026

Face Value
₹ 02.

Issue Size
₹ 9,275

Market Lot
25 Shares

IPO Price
₹ 560 - ₹ 590

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