

Dt.: 25 Mar, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bearish	Bearish	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12406.90	20416.46	-8009.56
DII	21126.99	15259.84	+5867.15

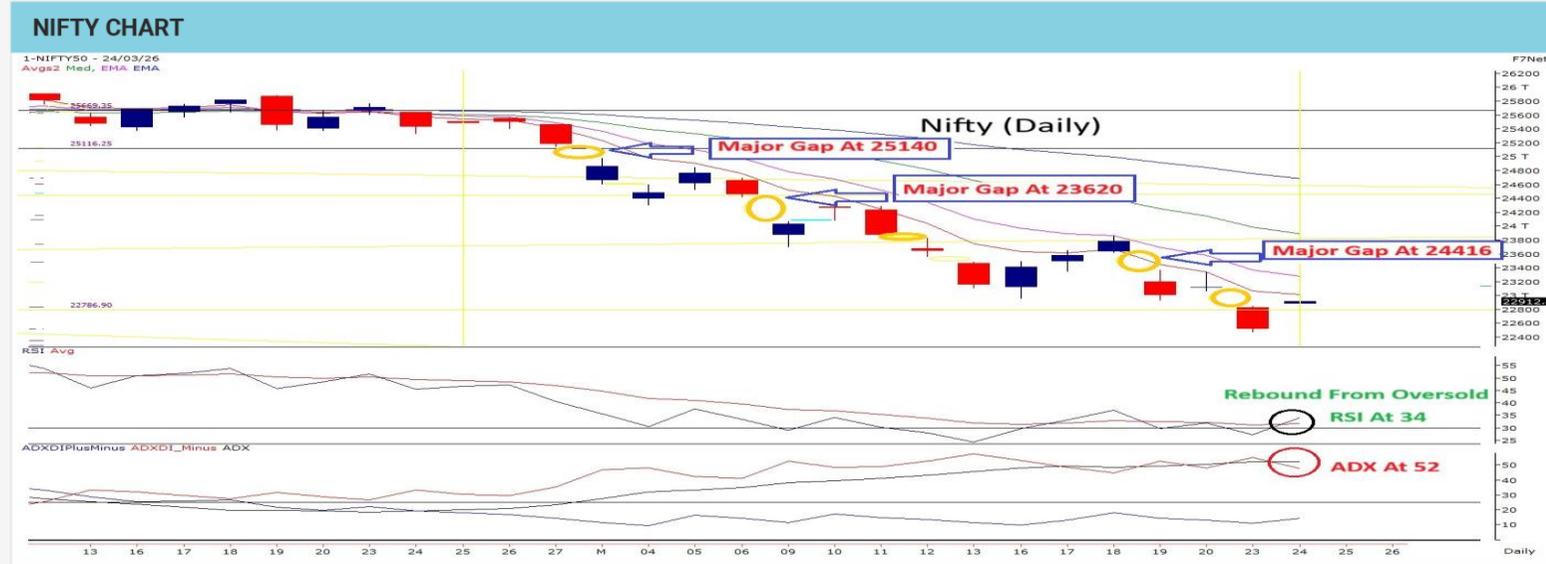
TRADE STATISTICS FOR 24/03/2026			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	340303	51373.33	
Stock Fut.	5291892	314842.1	
Index Opt.	469317771	69951475	1.12
Stock Opt.	8834036	556135.8	
F&O Total	483784002	70873827	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23313	23135	22879	22702	22446
BANKNIFTY	53629	53187	52507	52065	51385

NIFTY FUT.			
	TRIGGER	T1	T2
Above	23050	23251	23452
Below	22500	22932	22043

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	52600	53010	53821
Below	51000	50454	50104



Yesterday the index moved closer to its 5 DEMA level of 23040. On daily scale the current move appears to be a follow up move post the exhaustion gap, which was supported by a panic flush candle formation. With RSI now rebounding from its oversold zone and ADX gradually declining from its elevated levels, indicate the possibility of a short-term relief rally within the ongoing downtrend. However, the broader market structure remains weak, continuing to follow a clear lower high–lower low pattern, indicating a sustained downtrend. While daily indicators are stretched and may trigger a temporary bounce from current levels, a meaningful or durable reversal would require either a strong bullish signal on the weekly chart or a decisive gap reclaim above 23850. On the macro front, elevated USD/INR levels, firm crude prices above \$90 per barrel, persistent FII outflows, and ongoing geopolitical tensions continue to act as key overhangs, limiting upside potential. For now, the preferred strategy remains to sell on rise until the index trends within the broad range of 23500 to 22500. Traders should avoid aggressive long positions and focus on disciplined risk management along with appropriate hedging strategies

Trade Scanner: ASIANPAINT, AUROPHARMA, AXISBANK, BAJAJ-AUTO, BANDHANBNK, BHEL, HCLTECH, SHREECEM, TECHM, TVSMOTOR.....
 ASTRAL, BANKBARODA, BHARTIARTL, MOTHERSON, PFC, POWERGRID, TATAELXI, TRENT, ULTRACEMCO, UNITDSPR, VOLTAS.....

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