Market Outlook

The Nifty 50 closed at 24,649, facing selling pressure near the immediate resistance of 24,750. India VIX declined over 2% to 11.71, indicating subdued market volatility. Derivatives data shows notable OI build-up at the 24,700 and 24,800 call strikes, highlighting strong resistance levels. On the daily chart, the index maintains a sideways to negative bias, while trading near its 100-day EMA, which serves as a crucial support zone around the 24,500 level.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24649.55	-0.30
SENSEX	80710.25	-0.38
BANKNIFTY	55360.25	-0.47
INDIA VIX	11.71	-2.13

FIIs STATISTICS

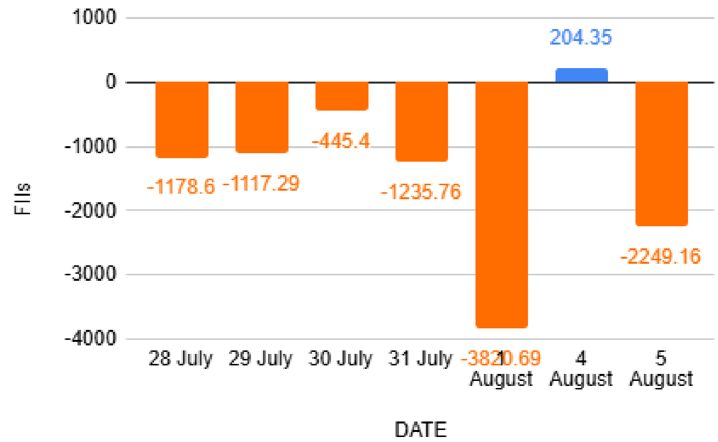
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-2249.16	6.03%
Index Options	6828.29	11.81%
Stock Futures	-3273.62	0.19%
Stock Options	302.67	18.97%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-22.48	-5955	-31623
DII	3840.39	11413	240898

FIIs Activity in Index Future



Amt in Crores

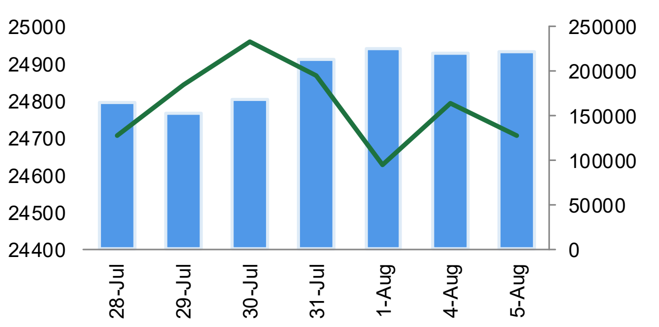
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ICICIBANK	11697809	6.73	141.03
POWERGRID	11537387	5.42	49.68
HDFCBANK	8686084	-4.95	72.08
ETERNAL	8379050	3.21	-32.21
INFY	8324578	9.51	18.62
BEL	7258597	10.45	0.21
NTPC	7083876	7.88	20.29
RELIANCE	6109843	2.8	47.57
ITC	5815167	-1.66	-53.71
ONGC	5793883	-11.42	-40.88

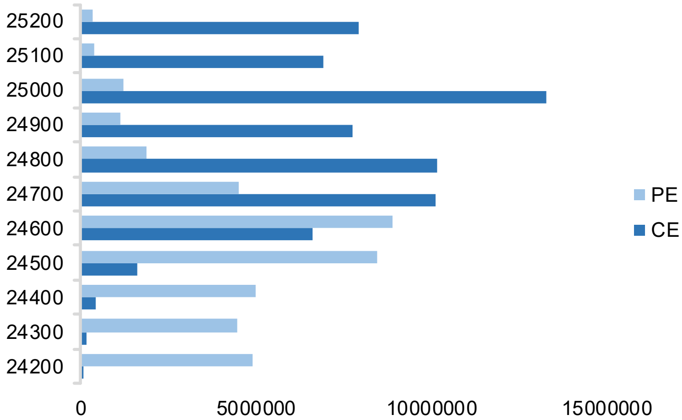
NIFTY

Nifty	24707.80
OI (In contracts)	221369
CHANGE IN OI (%)	0.64
PRICE CHANGE (%)	-0.34
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



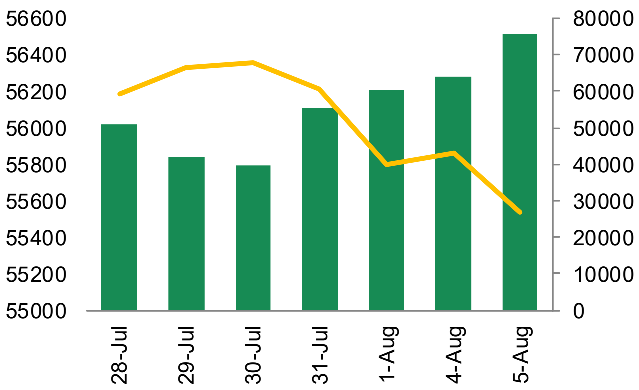
NIFTY OPTION CHAIN



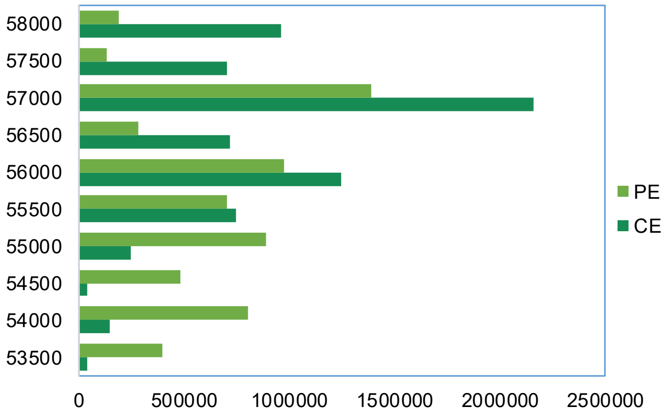
BANKNIFTY

Banknifty	55539.20
OI (In contracts)	75770
CHANGE IN OI (%)	18.62
PRICE CHANGE (%)	-0.57
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
NUVAMA	6977	1.5	92475	41.08
UNOMINDA	1108.6	3.92	2762100	27.17
SUZLON	65.75	0.7	61160000	16.61
APLAPOLLO	1607.5	1.18	5682600	12.84
KAYNES	6356	0.43	874400	8.57

Short Buildup

Symbol	Price	Price %	OI	OI %
PAYTM	1058.5	-2.34	28289500	27.2
NCC	209.26	-0.19	14971500	12.13
ANGELONE	2596.3	-1.56	2219250	9.88
AUBANK	746.3	-1.34	20766000	7.56
KEI	3834	-1.81	1039850	7.01

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MANAPPURAM	14379000	12879000	1.12
PETRONET	14508000	13195800	1.1
VOLTAS	1783500	1665375	1.07
APLAPOLLO	1458450	1388100	1.05
CROMPTON	3810600	3767400	1.01
VEDL	18049250	18022800	1
JINDALSTEL	2715000	2736250	0.99
BANKBARODA	28782000	29328975	0.98
UNITDSPR	2856000	2906800	0.98
KPITTECH	2103200	2186000	0.96

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MUTHOOTFIN	583825	1599675	0.36
SUZLON	12816000	34976000	0.37
JSL	527000	1354900	0.39
SHREECEM	52525	131775	0.4
VBL	5436600	13251200	0.41
BHARTIARTL	6035350	13942200	0.43
GMRAIRPORT	26442225	61080075	0.43
MARUTI	679900	1569350	0.43
ONGC	20018250	46858500	0.43
IRFC	11700250	26324500	0.44

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2389	2407	2367	2349	2327
ADANIPORTS	1416	1435	1384	1365	1332
APOLLOHOSP	7392	7447	7358	7303	7268
ASIANPAINT	2471	2485	2458	2444	2431
AXISBANK	1078	1083	1071	1067	1060
BAJAJ-AUTO	8296	8364	8178	8111	7993
BAJAJFINSV	1954	1965	1943	1932	1920
BAJFINANCE	894	899	886	881	873
BEL	394	399	386	382	374
BHARTIARTL	1934	1949	1910	1895	1870
CIPLA	1529	1536	1520	1513	1503
COALINDIA	370	374	366	363	359
DRREDDY	1235	1243	1229	1222	1216
EICHERMOT	5697	5755	5625	5567	5495
ETERNAL	309	312	306	303	299
GRASIM	2810	2834	2764	2740	2695
HCLTECH	1488	1498	1469	1459	1440
HDFCBANK	2021	2040	2010	1991	1980
HDFCLIFE	749	756	742	735	728
HEROMO-TOCO	4593	4679	4436	4350	4193
HINDALCO	692	698	681	675	663
HINDUNILVR	2584	2611	2566	2539	2521
ICICIBANK	1472	1484	1465	1453	1446
INDUSINDBK	816	826	800	791	775
INFY	1494	1505	1475	1464	1444

SYMBOL	R1	R2	PP	S1	S2
ITC	422	427	419	415	412
JIOFIN	338	340	334	331	327
JSWSTEEL	1073	1086	1052	1039	1018
KOTAKBANK	2019	2031	2005	1993	1979
LT	3660	3680	3626	3606	3572
M&M	3236	3265	3202	3174	3140
MARUTI	12488	12579	12372	12281	12165
NESTLEIND	2297	2312	2280	2265	2248
NTPC	335	337	332	330	326
ONGC	238	241	236	233	232
POWERGRID	292	296	289	284	281
RELIANCE	1419	1427	1405	1397	1384
SBILIFE	1854	1873	1821	1803	1770
SBIN	804	808	797	793	786
SHRIRAMFIN	632	637	626	622	615
SUNPHARMA	1659	1672	1639	1626	1606
TATACONSUM	1083	1089	1073	1067	1057
TATAMOTORS	661	665	655	651	645
TATASTEEL	162	165	158	156	152
TCS	3111	3140	3057	3028	2974
TECHM	1499	1518	1461	1441	1403
TITAN	3391	3415	3356	3332	3297
TRENT	5319	5375	5250	5195	5126
ULTRACEMCO	12400	12483	12281	12198	12079
WIPRO	248	250	244	242	239

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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