

Dt.: 02 Mar, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	36699.66	44236.02	-7536.66
DII	24867.72	12574.91	+12292.81

TRADE STATISTICS FOR 27/02/2026			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	159597	27143.92	
Stock Fut.	1241568	84329.03	
Index Opt.	138923573	23012563	1.23
Stock Opt.	4351620	303361.8	
F&O Total	144676358	23427398	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25602	25389	25265	25054	24390
BANKNIFTY	61366	60930	60684	60283	60037

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25850	26151	26227
Below	25150	25002	24833

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	61500	61887	62202
Below	60500	59700	59313



Nifty spent the majority of last week with its daily RSI struggling to reclaim the crucial 50 mark, highlighting subdued momentum and lack of strong buying conviction. Although the index nearly filled the 3rd February gap near 25100, it failed to sustain above key moving averages. The decisive close below the 200 DEMA on Friday tilted the near-term bias to mildly bearish. This technical setup increases the likelihood of a retest of the 25040 -24900 demand zone, an area where meaningful buying interest had previously emerged and helped stabilize price escalation. On the upside, 25630 which coincides with the 50 DEMA remains the immediate hurdle. A strong and sustained close above this level is essential for bulls to regain short-term control and negate the prevailing weakness. From a derivatives perspective, options data indicates a compressed weekly range between 25000 and 25500. Significant put writing at 25000 underscores solid support, while call build-up near 25500 is capping advances. The 25400 strike stands out as a key pivot; any unusual unwinding at this level could trigger a breakout from the current range. Overall, the outlook remains range-bound to mildly negative unless 25630 is convincingly reclaimed.

Trade Scanner: APOLLOHOSP, DIVISLAB, DRREDDY, ICICIBANK, LICHSFIN, MARUTI, PIIND, RELIANCE, SONACOMS..... CONCOR, ETERNAL, HINDPETRO, IRFC, INDIGO, SYNGENE, WAAREENER.....

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