

# MOST Market Roundup



# Market Update

**Nifty : 25,960.55 -225.90 (-0.86%)      Sensex : 85,102.69 -609.68 (-0.71%)**

- Equity benchmark declined nearly 1%, closing below 26000, snapping its two-day gaining streak as investors adopted caution ahead of the US Federal Reserve's rate decision on December 10. Persistent rupee weakness near 90.1 and continued FII selling exacerbated the downturn.
- Nifty dropped 0.9% or 225 points to close at 25960. Nifty 500 advance decline ratio is 1:9.
- All sectors ended lower, with Nifty Realty the major loser at 3.5% due to profit-booking, Godrej Properties plunged 5.1% to ₹1,975, while Prestige Estates, Sobha, DLF, and Lodha fell 3-5%.
- Midcaps, smallcaps, metals, and PSU banks weakened up to 3%, reflecting broad-based selling pressure.
- Nifty IT displayed some resilience amid hopes for a US Federal Reserve interest rate cut on December 10 but ultimately closed in the red.

## Technical Outlook:

- Nifty index opened negative and cascaded southwards right from the opening tick. The break of 25900 zones established seller's dominance and the index faced exhaustion and failed to reclaim its morning highs. The index attempted some recovery in the last hour and managed to close near 25950 marks with losses of around 230 points.
- It formed a bearish candle on the daily frame and gave up its gains of the last two sessions. Now till it holds below 26000 marks, index may face some weakness towards 25800 then 25700 zones while hurdles have shifted lower to 26150 then 26250 zones.

## Derivative Outlook:

- Nifty future closed negative with losses of 1.08% at 26050 levels. Positive setup seen in PB Fintech, TECHM, Wipro, SBI Life, AXIS Bank, BSE and Eicher Motors while weakness in Indigo, BDL, DLF, Lodha, HAL, Eternal, Mazdock, IEX, SAIL, Trent, Biocon, JSW Energy and Cipla.
- On option front, Maximum Call OI is at 26100 then 26200 strike while Maximum Put OI is at 25900 then 25800 strike. Call writing is seen at 26100 then 26000 strike while Put writing is seen at 25900 then 25850 strike. Option data suggests a broader trading range in between 25500 to 26400 zones while an immediate range between 25700 to 26100 levels.

# Today's News

- **Matrimony.com** - Company to consider share buy back proposal on December 15.
- **Railtel** - Company secures Rs 14cr international laptop supply order from MEA.
- **GK Energy** - Company installed 7,620 off-grid solar pumps in Maharashtra. It delivers around 17% of total installations in MSEDCL's Guinness World Record Solar Pump initiative.
- **Dee Development** - Company order inflows during November 2025 stood at Rs 121 crore. It executed Rs 106-crore orders in November.
- **Adani Green Energy** - Company integrated a taskforce on nature-related financial disclosures framework. The TNFD framework integration strengthens ambition for renewable energy growth The company pledges no net loss of biodiversity by 2030. Adani Green Energy plans to plant 2.8 crore trees, strengthening ecological stewardship agenda.
- **Royal Orchid Hotels** - Company opens Reganta Property in Candoilim Goa.
- **Can Fin Homes** - Company's board to consider dividend on December 15.
- **Transrail Lighting** - Company received multiple orders worth Rs 822cr, including a major international order for 400 KV Transmission Line.
- **Orient Green Power** - Company's arm Delta Renewable Commissions 25 megawatt solar power project in Tamil Nadu.
- **Cyient Ltd.** - Company enters strategic partnership with Navitas semiconductor to accelerate GAN adoption in India. Company focuses on AI, mobility, industrial and energy markets and aim to build local supply chain and manufacturing ecosystem.
- **Dr Reddy Labs** - Company in collaboration and exclusive licensing pact with Immuteq for licensing of Eftilagimod Alfa. Eftilagimod alfa (efti) is an investigational immunotherapy used to activate the immune system, primarily in solid tumors like Head & Neck Squamous Cell Carcinoma (HNSCC) and Non-Small Cell Lung Cancer (NSCLC).
- **Adani Enterprises** - Company incorporates Adani Airport city limited.
- **HCL Tech** - Company has partnered with Dolphin Semiconductor to co-develop energy-efficient chips.
- **HDFC Life** - Company approves raising Rs 700cr via bonds including green shoe.
- **JSW Infra** - Company to acquire 3 JSW entities JSW Rail, JSW Minerals, and JSW South for Rs 1212cr.
- **SAIL** - Company has tendered out the blast furnace package tied to the planned expansion of its IISCO Steel Plant in Burnpur, signalling that the Rs 45,810 crore project — expected to more than double the unit's capacity is moving into a decisive phase.
- **RBL Bank** - Company approves reappointment of Director Chandan Sinha.
- **Emvee Photovoltaic** - Company gets 4.5GWp photovoltaic cells supply order.

# Pivot Table

Co. Name	Close	Low	S2	S1	PP	R1	R2	High
NIFTY 50	25,961	25,892	25,724	25,842	26,011	26,129	26,297	26,179
ADANIENT	2,212	2,205	2,164	2,188	2,229	2,253	2,295	2,270
ADANIPTS	1,480	1,473	1,450	1,465	1,488	1,503	1,526	1,511
APOLLOHOSP	7,100	7,082	6,997	7,048	7,134	7,185	7,271	7,219
ASIANPAINT	2,924	2,915	2,878	2,901	2,938	2,961	2,997	2,975
AXISBANK	1,270	1,265	1,251	1,260	1,275	1,284	1,298	1,289
BAJAJ-AUTO	9,035	8,957	8,871	8,953	9,039	9,121	9,207	9,125
BAJAJFINSV	2,057	2,039	2,000	2,029	2,067	2,095	2,133	2,105
BAJFINANCE	1,026	1,023	1,006	1,016	1,033	1,043	1,060	1,050
BEL	387	385	371	379	393	401	414	406
BHARTIARTL	2,087	2,079	2,058	2,072	2,093	2,108	2,129	2,114
CIPLA	1,497	1,494	1,478	1,487	1,504	1,514	1,530	1,521
COALINDIA	377	376	372	375	378	380	383	381
DRREDDY	1,266	1,264	1,254	1,260	1,270	1,275	1,285	1,279
EICHERMOT	7,135	7,115	7,042	7,089	7,161	7,208	7,280	7,234
ETERNAL	285	284	276	280	289	294	302	297
GRASIM	2,735	2,730	2,705	2,720	2,745	2,760	2,785	2,770
HCLTECH	1,685	1,677	1,667	1,676	1,686	1,695	1,704	1,695
HDFCBANK	1,002	998	993	997	1,002	1,006	1,011	1,007
HDFCLIFE	762	762	750	756	768	774	786	780
HINDALCO	820	817	807	813	823	830	840	834
HINDUNILVR	2,318	2,302	2,272	2,295	2,325	2,348	2,378	2,355
ICICIBANK	1,388	1,383	1,377	1,382	1,389	1,394	1,400	1,395
INDIGO	4,908	4,843	4,624	4,766	4,984	5,126	5,344	5,203
INFY	1,608	1,600	1,583	1,595	1,613	1,625	1,643	1,630

Co. Name	Close	Low	S2	S1	PP	R1	R2	High
ITC	402	401	398	400	403	405	407	405
JIOFIN	296	295	290	293	299	302	308	304
JSWSTEEL	1,119	1,115	1,081	1,100	1,134	1,153	1,187	1,168
KOTAKBANK	2,130	2,126	2,105	2,118	2,138	2,150	2,171	2,159
LT	4,000	3,977	3,937	3,968	4,008	4,039	4,079	4,048
M&M	3,679	3,672	3,638	3,659	3,692	3,712	3,745	3,725
MARUTI	16,178	16,094	16,014	16,096	16,176	16,258	16,338	16,256
MAXHEALTH	1,077	1,073	1,050	1,063	1,086	1,100	1,123	1,109
NESTLEIND	1,215	1,213	1,190	1,203	1,225	1,238	1,260	1,248
NTPC	319	318	315	317	320	322	325	323
ONGC	238	238	235	237	239	241	244	242
POWERGRID	265	265	262	263	266	268	271	269
RELIANCE	1,540	1,535	1,526	1,533	1,542	1,549	1,558	1,551
SBILIFE	2,023	2,005	1,990	2,007	2,021	2,038	2,052	2,036
SBIN	955	952	939	947	960	968	981	973
SHRIRAMFIN	833	831	813	823	841	851	869	859
SUNPHARMA	1,795	1,786	1,775	1,785	1,796	1,805	1,816	1,806
TATACONSUM	1,145	1,142	1,124	1,135	1,153	1,163	1,181	1,171
TATASTEEL	164	163	160	162	165	167	170	168
TCS	3,238	3,209	3,184	3,211	3,235	3,262	3,287	3,260
TECHM	1,590	1,573	1,563	1,577	1,586	1,600	1,609	1,596
TITAN	3,761	3,758	3,714	3,737	3,781	3,804	3,848	3,825
TMPV	348	346	340	344	350	354	360	356
TRENT	4,080	4,075	3,992	4,036	4,119	4,163	4,246	4,202
ULTRACEMCO	11,538	11,490	11,411	11,475	11,553	11,617	11,695	11,632
WIPRO	261	260	258	259	261	263	265	263



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