Market Outlook

The Nifty 50 closed at 25,875, extending its winning streak for the third consecutive session. In the derivatives segment, fresh Put OI build-up was observed at the 25,800 strike, which had previously acted as a resistance level, now indicating a shift towards support. On the upside, the 26,000 level continues to hold significant Call OI concentration, marking it as a key resistance zone. On the daily chart gap-up opening and sustained close above the 25,800 mark signal continued bullish momentum for the coming sessions.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25875.80	0.70
SENSEX	84466.51	0.71
BANKNIFTY	58274.65	0.23
INDIA VIX	12.11	-3.04

FIIs STATISTICS

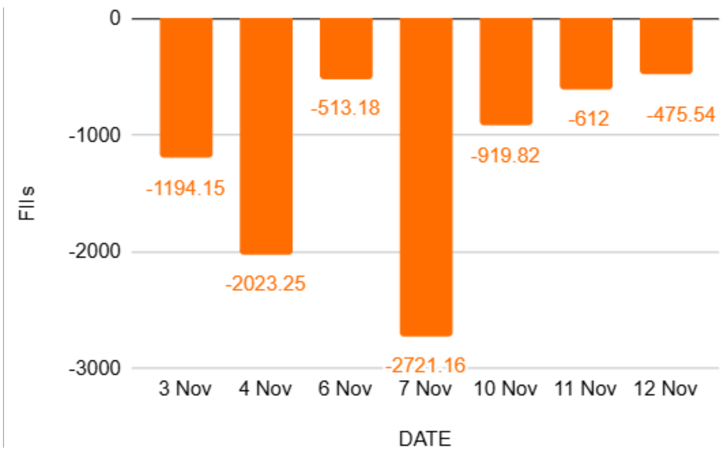
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-475.54	-0.35%
Index Options	-6578.52	13.22%
Stock Futures	3835.29	0.02%
Stock Options	-914.97	1.07%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1750.03	-8301	-118521
DII	5127.12	29798	472248

FIIs Activity in Index Future



Amt in Crores

NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	26703385	-1.32	22.19
POWERGRID	12749246	11.52	47.42
INFY	10902389	6.17	6.88
HDFCBANK	9064648	18.24	28.79
BEL	8420988	10.31	-38.84
WIPRO	8228990	1.14	48.93
BAJFINANCE	7974380	21.59	-53.16
TMPV	7874682	18.29	59.34
RELIANCE	7862490	13.57	73.76
ICICIBANK	6821183	6.06	17.24

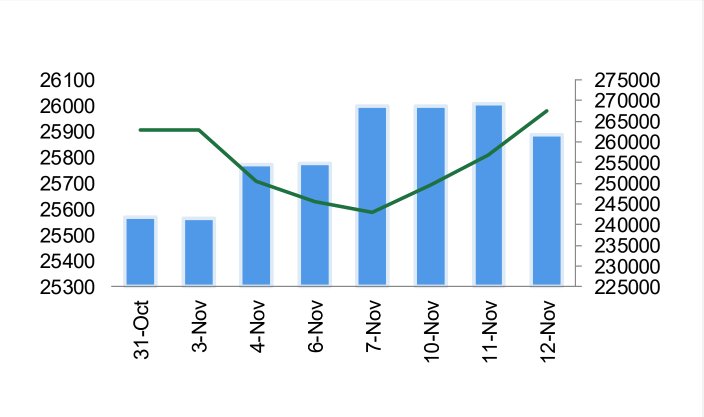
NIFTY

Nifty	25979.10
OI (In contracts)	261875
CHANGE IN OI (%)	-2.70
PRICE CHANGE (%)	0.70
IMPLICATION	SHORT COVERING

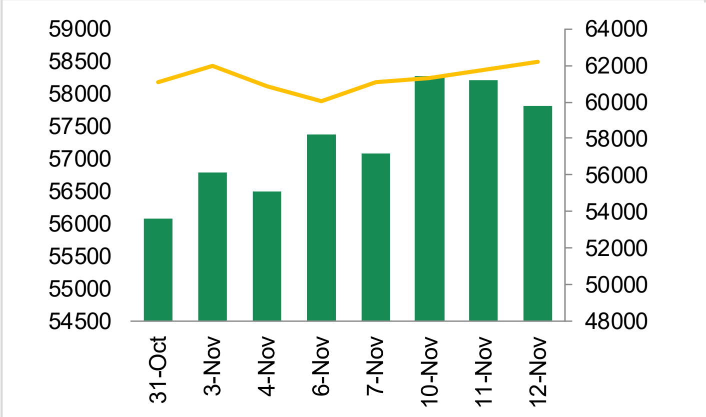
BANKNIFTY

Banknifty	58490.00
OI (In contracts)	59813
CHANGE IN OI (%)	-2.30
PRICE CHANGE (%)	0.20
IMPLICATION	SHORT COVERING

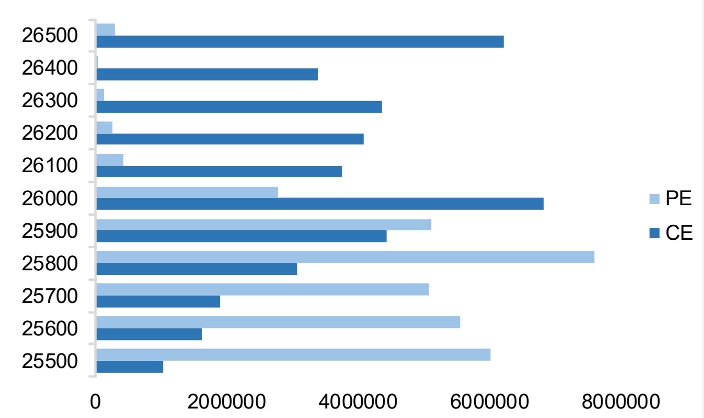
NIFTY (CLOSE VS OI)



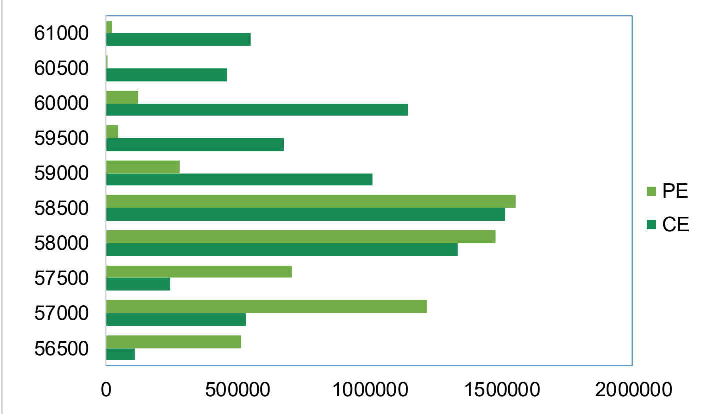
BANKNIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
MANKIND	2298	3.00	11757	22.60
ANGELONE	2650.1	0.70	13932	15.00
GLENMARK	1860	1.90	29416	13.10
ASIANPAINT	2840	6.80	60131	12.80
BIOCON	407.5	5.50	19964	11.30

Short Buildup

Symbol	Price	Price %	OI	OI %
PIIND	3563.2	-6.20	15631	30.70
TORNTPOWER	1295.7	-3.60	11916	16.80
HAL	4743.7	-2.90	72690	12.80
ASHOKLEY	141.86	-2.60	33475	11.60
NCC	187.86	-1.00	9319	10.40

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	371300	289600	1.28
BPCL	20285225	16907975	1.2
NATIONALUM	41688750	34980000	1.19
BHEL	51463125	44236500	1.16
KPITTECH	1834900	1581375	1.16
SHRIRAMFIN	20248800	17899200	1.13
PETRONET	15271200	13586400	1.12
CANBK	115107750	106751250	1.08
JINDALSTEL	5791875	5446250	1.06
IOC	62248875	59187375	1.05

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SHREECEM	54250	172950	0.31
GMRAIRPORT	41040900	126770625	0.32
BLUESTARCO	976950	2928900	0.33
ONGC	18695250	54560250	0.34
360ONE	741000	2087500	0.35
DELHIVERY	9843800	28292625	0.35
NESTLEIND	2019500	5708500	0.35
DALBHARAT	734500	1911975	0.38
KAYNES	880000	2300300	0.38
KFINTECH	1763450	4593600	0.38

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2391	2409	2367	2349	2326
ADANIPORTS	1495	1509	1468	1453	1426
APOLLOHOSP	7592	7660	7527	7459	7394
ASIANPAINT	2673	2689	2653	2638	2617
AXISBANK	1234	1240	1225	1219	1210
BAJAJ-AUTO	9012	9101	8883	8794	8664
BAJAJFINSV	2084	2174	2021	1931	1868
BAJFINANCE	1043	1076	1022	989	968
BEL	433	436	426	422	415
BHARTIARTL	2070	2088	2047	2029	2007
CIPLA	1525	1532	1518	1511	1504
COALINDIA	386	388	383	381	378
DRREDDY	1220	1226	1211	1206	1196
EICHERMOT	6954	7005	6867	6816	6729
ETERNAL	310	313	306	303	299
GRASIM	2798	2814	2773	2756	2731
HCLTECH	1585	1596	1566	1555	1536
HDFCBANK	1000	1005	991	986	977
HDFCLIFE	771	777	760	754	743
HINDALCO	803	809	793	787	776
HINDUNILVR	2444	2454	2428	2419	2403
ICICIBANK	1367	1372	1358	1353	1344
INDIGO	5871	5942	5743	5672	5545
INFY	1520	1528	1507	1499	1485
ITC	410	411	408	406	405

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	310	313	304	301	295
JSWSTEEL	1214	1234	1192	1172	1150
KOTAKBANK	2106	2116	2095	2085	2074
LT	3990	4015	3950	3925	3885
M&M	3793	3827	3735	3700	3642
MARUTI	15750	15817	15651	15584	15485
MAXHEALTH	1113	1125	1100	1088	1075
NESTLEIND	1278	1284	1267	1261	1251
NTPC	329	331	326	325	322
ONGC	254	258	251	247	243
POWERGRID	271	272	268	267	264
RELIANCE	1507	1514	1497	1490	1479
SBILIFE	2004	2012	1993	1985	1975
SBIN	962	966	955	951	944
SHRIRAMFIN	843	853	826	816	798
SUNPHARMA	1731	1740	1715	1706	1690
TATACONSUM	1167	1176	1153	1144	1130
TATASTEEL	183	185	181	180	178
TCS	3073	3086	3052	3039	3018
TECHM	1422	1429	1410	1403	1392
TITAN	3845	3870	3803	3778	3735
TMPV	414	420	408	402	396
TRENT	4385	4435	4335	4285	4235
ULTRACEMCO	11923	11970	11841	11794	11712
WIPRO	244	245	242	241	238

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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