Market Outlook

Nifty closing above 25,500, where, market internals reflect a bullish undertone. The Net Tug-of-War indicates Bull Dominance at 55.49%, driven by strong contributions from HUL, INFY, and RIL on weekly basis. The broader structure suggests a Bull Bias, though signs of selective profit booking persist. On the derivatives front, the 26,000 Call strike witnessed the highest Call OI build-up, indicating a potential short-term cap, while 25,400 emerged as strong support with the highest Put OI concentration. Notably, unwinding at the 25,500 and 25,600 Call strikes further clears the path for an upside continuation.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25522.50	0.24
SENSEX	83712.51	0.32
BANKNIFTY	57256.30	0.54
INDIA VIX	12.20	-2.87

FIIs STATISTICS

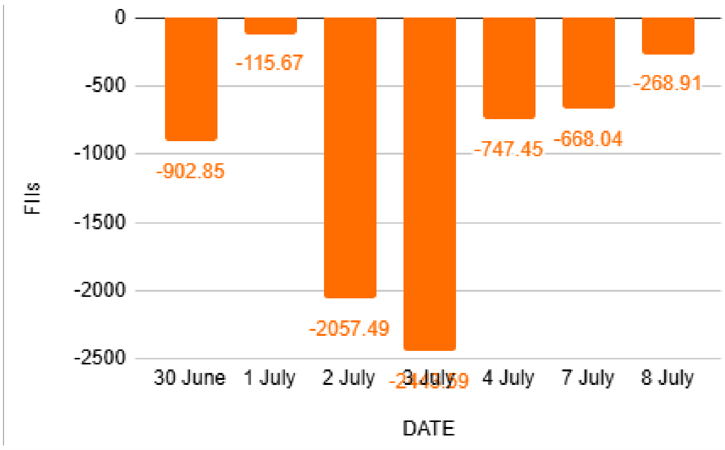
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-268.91	4.39%
Index Options	-2707.57	3.34%
Stock Futures	-1656.15	0.31%
Stock Options	-540.17	-0.05%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-26.12	-5478.00	18592
DII	1366.82	7332	183262

FIIs Activity in Index Future



Amt in Crores

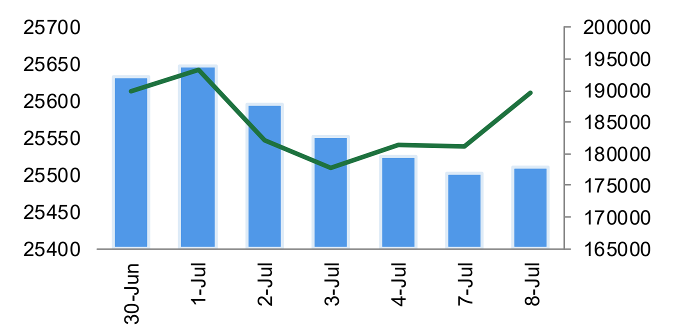
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
AXISBANK	7857177	1.24	72.45
NTPC	6771095	-3.27	27.9
TATASTEEL	6476866	10.41	-34.75
HDFCBANK	4719470	-1.09	34.14
ITC	4423626	4.24	-0.56
ONGC	4274983	-6.43	-18.27
RELIANCE	4236138	-6.99	-1.1
POWERGRID	4110211	2.65	0.54
HDFCLIFE	3987041	11.49	131.96
COALINDIA	3772158	15.16	86.11

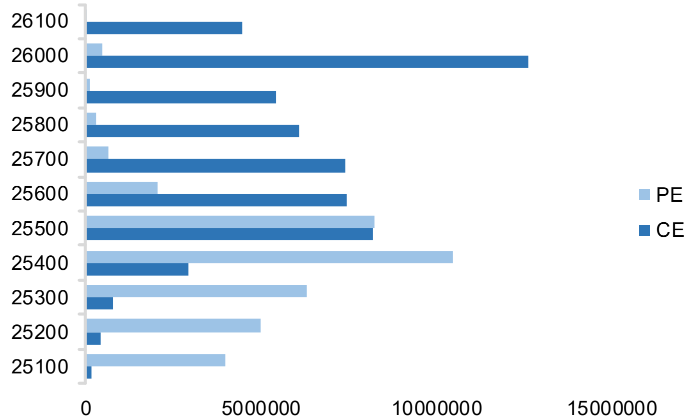
NIFTY

Nifty	25611.90
OI (In contracts)	177893
CHANGE IN OI (%)	0.49
PRICE CHANGE (%)	0.29
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



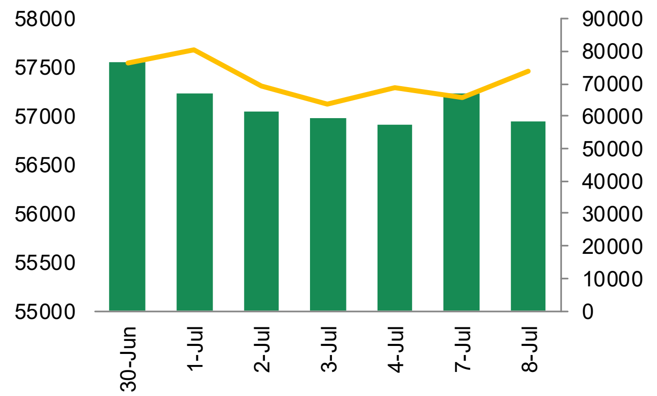
NIFTY OPTION CHAIN



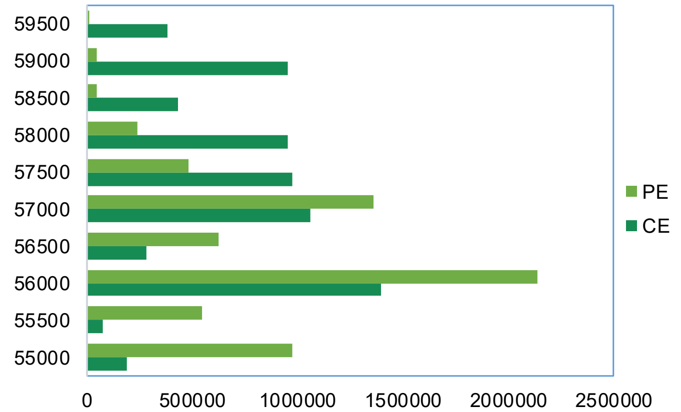
BANKNIFTY

Banknifty	57454.00
OI (In contracts)	58590
CHANGE IN OI (%)	2.30
PRICE CHANGE (%)	0.47
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
ABFRL	79.77	1.92	53586000	6.98
HDFCAMC	5136.5	2.22	2632800	6.06
DELHIVERY	409.55	3.15	12057825	5.87
IIFL	504.25	3	18549300	5.42
ASIANPAINT	2497.7	1.65	14609750	4.51

Short Buildup

Symbol	Price	Price %	OI	OI %
360ONE	1227.7	-2.03	1286500	11.48
BSE	2490	-5.75	13261500	11.02
PGEL	744.55	-2.37	3573500	8.41
CDSL	1756.6	-1.56	8792250	5.74
PERSISTENT	5786.5	-1.2	3026000	5.3

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BLUESTARCO	1461200	1108900	1.32
PAYTM	4802400	4400750	1.09
HAVELLS	2794500	2669500	1.05
MPHASIS	887700	854700	1.04
COLPAL	1109025	1108350	1
LAURUSLABS	13589800	13725800	0.99
ADANIENT	7074600	7206600	0.98
MFSL	1199200	1228000	0.98
SYNGENE	1952000	1989000	0.98
ZYDUSLIFE	2383200	2464200	0.97

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
KFINTECH	188100	682650	0.28
VBL	6634825	22605350	0.29
RVNL	2930125	9790000	0.3
ONGC	21780000	70755750	0.31
MARUTI	824250	2427050	0.34
SBILIFE	1179000	3186000	0.37
TORNTPHARM	524250	1370750	0.38
BOSCHLTD	175650	450275	0.39
NTPC	21645000	56149500	0.39
PGEL	515900	1316000	0.39

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2607	2625	2595	2577	2566
ADANIPORTS	1447	1454	1435	1428	1416
APOLLOHOSP	7667	7700	7612	7579	7524
ASIANPAINT	2479	2500	2457	2435	2413
AXISBANK	1183	1188	1177	1173	1167
BAJAJ-AUTO	8530	8575	8478	8433	8381
BAJAJFINSV	2028	2041	2014	2001	1986
BAJFINANCE	932	937	927	923	918
BEL	429	438	424	414	409
BHARTIARTL	2030	2038	2017	2010	1997
CIPLA	1525	1532	1519	1512	1505
COALINDIA	387	388	386	384	383
DRREDDY	1314	1320	1305	1299	1290
EICHERMOT	5721	5745	5679	5655	5614
ETERNAL	262	264	260	258	255
GRASIM	2818	2844	2804	2779	2765
HCLTECH	1715	1730	1704	1690	1679
HDFCBANK	2004	2012	1998	1990	1983
HDFCLIFE	798	802	792	787	781
HEROMO-TOCO	4301	4343	4271	4229	4200
HINDALCO	698	703	694	689	685
HINDUNILVR	2443	2469	2395	2369	2322
ICICIBANK	1448	1453	1442	1437	1432
INDUSINDBK	869	881	859	847	837
INFY	1644	1658	1636	1623	1615

SYMBOL	R1	R2	PP	S1	S2
ITC	420	422	417	415	411
JIOFIN	332	335	328	326	322
JSWSTEEL	1048	1052	1042	1038	1032
KOTAKBANK	2168	2181	2149	2136	2117
LT	3618	3638	3604	3584	3570
M&M	3183	3195	3173	3160	3150
MARUTI	12635	12737	12559	12457	12381
NESTLEIND	2450	2465	2423	2408	2382
NTPC	341	344	338	335	332
ONGC	245	247	243	241	240
POWERGRID	298	300	296	295	293
RELIANCE	1552	1559	1541	1533	1522
SBILIFE	1830	1848	1814	1796	1780
SBIN	815	819	812	808	805
SHRIRAMFIN	678	685	674	667	663
SUNPHARMA	1691	1697	1681	1675	1665
TATACONSUM	1116	1124	1104	1095	1083
TATAMOTORS	695	699	690	686	681
TATASTEEL	164	165	163	162	161
TCS	3429	3443	3419	3405	3396
TECHM	1647	1662	1636	1620	1609
TITAN	3700	3725	3678	3653	3631
TRENT	5556	5592	5504	5468	5416
ULTRACEMCO	12468	12557	12400	12311	12243
WIPRO	271	273	270	268	266

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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Name	Email ID	Designation
Vishvajeet Singh	*vishvajeet.singh1@religare.com*	*Research Analyst*