Market Outlook

Nifty closing at 25476 after struggling within yesterday's high and low. The broader structure suggests a Bull Bias, with high weightage stock in uptrend. On the derivatives front, the 25500 Call strike witnessed the highest Call OI build-up, indicating a immediate hurdle, while 25,400 emerged as strong support with the highest Put OI concentration.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25476.10	-0.18
SENSEX	83536.08	-0.21
BANKNIFTY	57213.55	-0.07
INDIA VIX	11.94	-2.09

FIIs STATISTICS

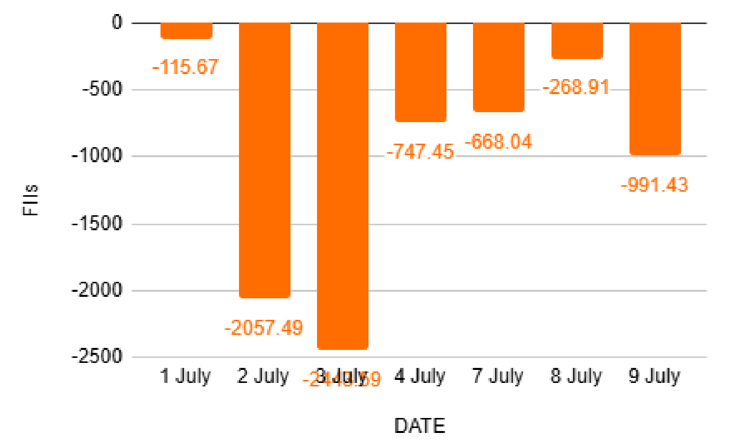
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-991.43	2.36%
Index Options	-3286.51	5.70%
Stock Futures	-558.28	0.28%
Stock Options	1497.81	-1.05%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	77.00	5401.00	18669
DII	920.83	8253	184183

FIIs Activity in Index Future



Amt in Crores

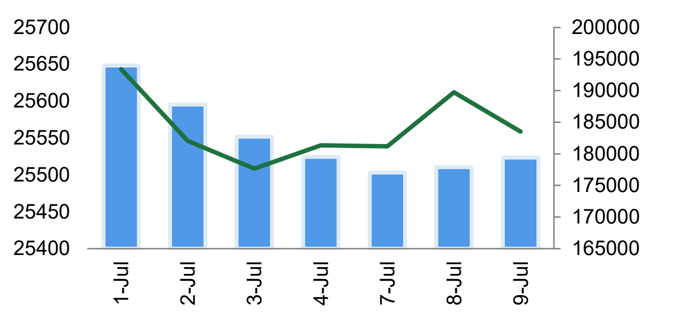
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	11157294	11.16	0.9
BEL	10126027	18.77	-6.35
AXISBANK	6976174	1.64	-13.02
ICICIBANK	6924214	15.07	66.06
NTPC	6735949	18.19	-24.91
ITC	6694458	2.43	45.88
ONGC	6122629	7.12	27.25
RELIANCE	5273816	0.38	23.7
HDFCBANK	4775873	6.91	-8.95
HINDALCO	3809947	-4.49	70.87

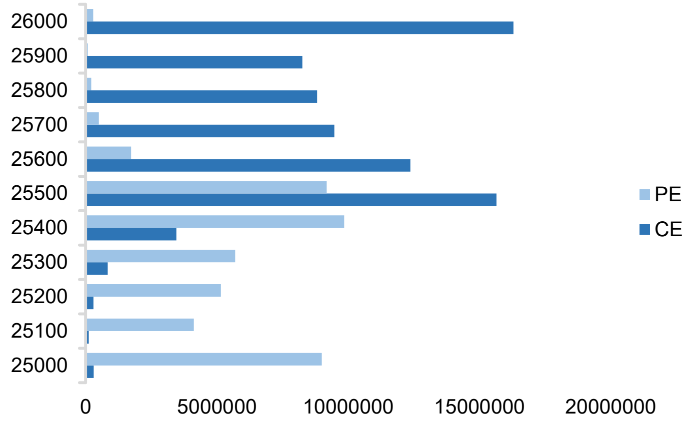
NIFTY

Nifty	25558.80
OI (In contracts)	179424
CHANGE IN OI (%)	1.36
PRICE CHANGE (%)	-0.21
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



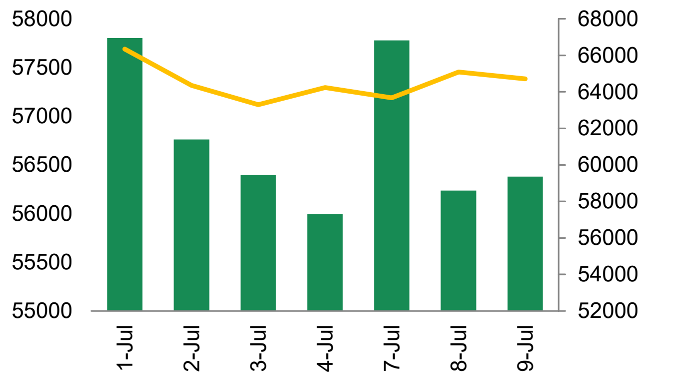
NIFTY OPTION CHAIN



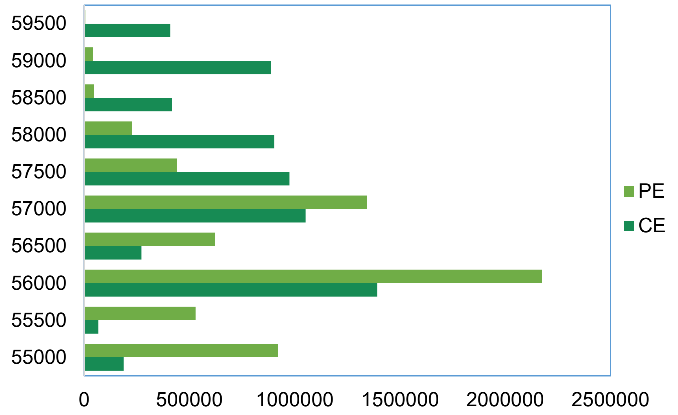
BANKNIFTY

Banknifty	57383.60
OI (In contracts)	59355
CHANGE IN OI (%)	3.64
PRICE CHANGE (%)	-0.12
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
KFINTECH	1314.2	2.9	1066050	20.9
KAYNES	6153.5	2.1	636100	10.4
PGEL	790.55	6.2	3617600	9.8
LAURUSLABS	795.8	2.0	20551300	9.0
BSE	2526.7	1.5	12996000	8.8

Short Buildup

Symbol	Price	Price %	OI	OI %
360ONE	1201	-2.2	1397500	21.1
HINDCOPPER	265.6	-3.5	38952350	12.5
PERSISTENT	5721.5	-1.1	3192600	11.1
HCLTECH	1663.7	-1.9	16087050	9.8
GLENMARK	1825.9	-0.8	11482125	8.8

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BLUESTARCO	1466400	1150500	1.27
PAYTM	4923475	4265175	1.15
DABUR	13876250	12542500	1.11
HAVELLS	2997500	2892000	1.04
VEDL	40178700	39840600	1.01
GODREJCP	2816500	2850500	0.99
LAURUSLABS	15014400	15169100	0.99
ZYDUSLIFE	2451600	2493900	0.98
MPHASIS	1655500	1711600	0.97
POLYCAB	756500	781625	0.97

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
KFINTECH	212400	705600	0.3
ONGC	21566250	72110250	0.3
RVNL	2987875	9930250	0.3
VBL	6770125	22638150	0.3
MARUTI	834600	2445850	0.34
SBILIFE	1180500	3306000	0.36
GMRAIRPORT	37985850	100474875	0.38
TRENT	3485100	8628400	0.4
UNOMINDA	602250	1514700	0.4
NTPC	23914500	59023500	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2615	2638	2595	2572	2553
ADANIPORTS	1466	1482	1456	1440	1429
APOLLOHOSP	7570	7638	7528	7459	7417
ASIANPAINT	2535	2566	2517	2486	2468
AXISBANK	1176	1182	1170	1164	1158
BAJAJ-AUTO	8428	8463	8384	8349	8305
BAJAJFINSV	2048	2062	2034	2021	2006
BAJFINANCE	954	964	942	932	920
BEL	424	429	421	417	414
BHARTIARTL	2031	2052	2010	1988	1968
CIPLA	1504	1512	1499	1491	1485
COALINDIA	389	391	387	385	382
DRREDDY	1278	1291	1270	1256	1249
EICHERMOT	5735	5760	5708	5683	5656
ETERNAL	267	268	265	263	261
GRASIM	2833	2855	2820	2798	2785
HCLTECH	1687	1711	1674	1650	1637
HDFCBANK	2021	2027	2013	2007	1999
HDFCLIFE	799	808	793	784	778
HEROMO-TOCO	4287	4307	4262	4241	4216
HINDALCO	690	704	678	665	653
HINDUNILVR	2451	2468	2433	2416	2398
ICICIBANK	1445	1451	1439	1433	1428
INDUSINDBK	854	863	848	839	833
INFY	1641	1647	1634	1628	1620

SYMBOL	R1	R2	PP	S1	S2
ITC	422	423	420	418	416
JIOFIN	336	340	333	328	325
JSWSTEEL	1055	1066	1045	1034	1025
KOTAKBANK	2244	2253	2233	2225	2213
LT	3610	3624	3594	3581	3565
M&M	3212	3234	3183	3161	3132
MARUTI	12584	12647	12523	12460	12399
NESTLEIND	2451	2463	2436	2424	2409
NTPC	346	348	345	343	342
ONGC	246	247	244	243	242
POWERGRID	302	304	300	299	297
RELIANCE	1549	1573	1531	1507	1489
SBILIFE	1828	1836	1817	1809	1798
SBIN	815	817	814	812	810
SHRIRAMFIN	684	689	678	673	666
SUNPHARMA	1689	1704	1672	1656	1640
TATACONSUM	1109	1116	1103	1095	1089
TATAMOTORS	698	701	695	692	688
TATASTEEL	162	164	160	158	156
TCS	3412	3437	3388	3363	3339
TECHM	1637	1652	1627	1612	1602
TITAN	3469	3490	3451	3430	3413
TRENT	5503	5572	5464	5396	5357
ULTRACEMCO	12657	12728	12538	12467	12348
WIPRO	269	272	266	263	260

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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