

Daily Research Report

Dt.: 19 Oct, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	12735.59	18020.96	-5285.37
DII	19348.65	16119.29	+3319.39

TRADE STATISTICS FOR 16/10/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	70917	10959.42	
Stock Fut.	1237993	80101.58	
Index Opt.	164619558	24744240	1.08
Stock Opt.	9063431	616998.2	
F&O Total	174991899	25452299	

Nifty Action: 16/10/2026

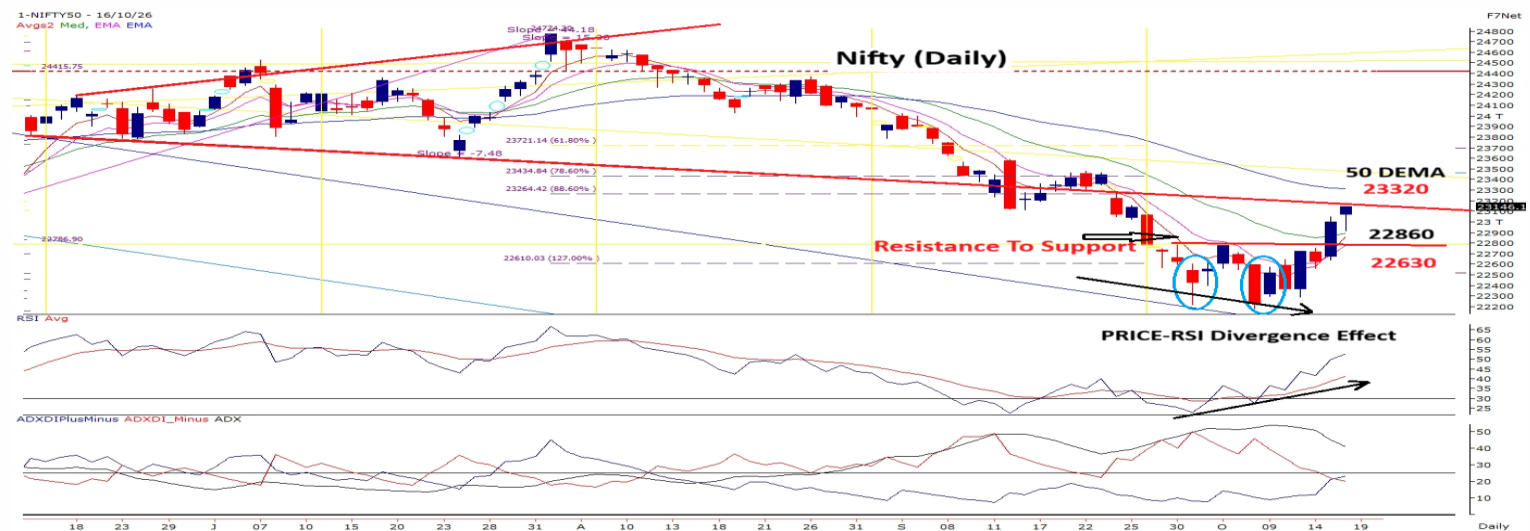


PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	23295	23118	22877	22699	22458
BANKNIFTY	56846	56040	55659	55253	54879

NIFTY FUT.			
	TRIGGER	T1	T2
Above	23000	23210	23295
Below	22400	21922	21827

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56000	56450	57072
Below	55000	54524	53578

NIFTY CHART



Nifty enters the weekly expiry session with a constructive bias after rebounding strongly from its 200-week moving average and reclaiming 23000. Daily momentum has improved, although the rising weekly ADX and RSI below 50 indicate that a broader trend reversal remains unconfirmed. 23320 is the immediate resistance level, with a sustained breakout above 23350 would potentially open the path towards 23616 (20 WEMA). On the downside, 22950 is the immediate support for maintaining the recovery bias, while 22800 remains the crucial downside threshold for the week. Derivatives data indicates substantial Put OI at 22500, followed by 22700, while Call OI is concentrated at 23000 and 23100 confirm the same as stiff resistance zone. India VIX near 14 signals relatively contained volatility, though geopolitical developments, earnings and expiry-related positioning may trigger intraday swings. Traders to prefer buying on confirmed dips while Nifty sustains above 22850. Consider fresh directional longs only above 23350, while a decisive break below 22800 warrants caution. With markets closed on 20 October, traders should maintain disciplined position sizing and manage overnight risk.

Trade Scanner: CANBK, EICHERMOT, ETERNAL, FEDERALBNK, FORCEMOT, HAL, ICICIBANK, INDUSTOWER, JSWSTEEL, LICI, MPHASIS, OIL, PREMIERENE, TECHM, TVSMOTOR. ALKEM, ANGELONE, BRITANNIA, CHOLAFIN, CUMMINSIND, DIXON, GVT&D, HYUNDAI, INDIGO, KEI, LT, PHOENIXLTD, SBICARD, SBILIFE.

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