# Daily Research Report



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### Dt.: 25th Aug. 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

#### INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	10,179.18	11,801.70	-1,622.52
DII	10,106.92	10,436.17	-329.25

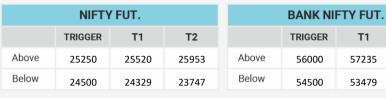
#### TRADE STATISTICS FOR 22/08/2025

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Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	146278	27643	
Stock Fut.	3763081	259273	
Index Opt.	60620270	11454688	0.62
Stock Opt.	7797446	556572	
F&O Total	72327075	12298176	

## Nifty Action: 22/08/2025



PIVOT TABLE						
	R2	R1	PIVOT	S1	S2	
NIFTY	25559	25223	24890	24520	24125	
BANKNIFTY	57520	56314	55190	54528	53907	





Nifty surrendered its interim gains in the final session but managed to close the week firmly above the 24900-gap support. The index's ability to hold its 50-day EMA reinforces the broader uptrend, keeping scope open for a move toward the 25400-25500 zone—which aligns with the retracement resistance of the seven-week decline from the 25792 peaks on 30 June 2025. On the downside, a cluster of supports remains intact, with the 5-, 20-, and 50-day EMAs converging near 24890 and the 5-week EMA at 24800. Options data for the final August expiry week reflects a cautiously bearish to sideways tone, with Nifty resistance placed at 25063 and support around 24840. The week saw maximum Call unwinding at the 24900 strikes, while significant Put OI buildup at the 24800 strike strengthens the nearterm demand pocket, often attracting fresh accumulation. For now, the immediate hurdle remains the 25000-25160 band. A sustained breakout above this zone would confirm the next leg higher, with greater conviction likely in the September series.

Trade Scanner: CIPLA, DIXON, DMART, IGL, KEI, LTF, PAYTM, PIDILITIND, TORNTPHARM, TVSMOTOR. AXISBANK, BDL, BPCL, LICI, NHPC, NMDC.

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