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Daily Derivative
AUGUST 26, 2025

Market Outlook

The Nifty 50 settled at 24,967, marking a positive session. The India VIX remained neutral at 11.75, reflecting sideways sentiments in the market. On the derivatives front, significant OI build-up at the 24,900 and 24,800 Put strikes for the monthly expiry reaffirms it as an immediate support zone, while the 25,200–25,300 zone continues to act as a key resistance. Overall, the index maintains a sideways to positive bias heading into the monthly expiry. However, on the daily chart, a fresh bullish sentiment is likely to emerge only if Nifty decisively breaks out above the 25,100 mark and sustains this level.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24967.75	0.39
SENSEX	81635.91	0.40
BANKNIFTY	55139.30	-0.02
INDIA VIX	11.75	0.26

FIIs STATISTICS

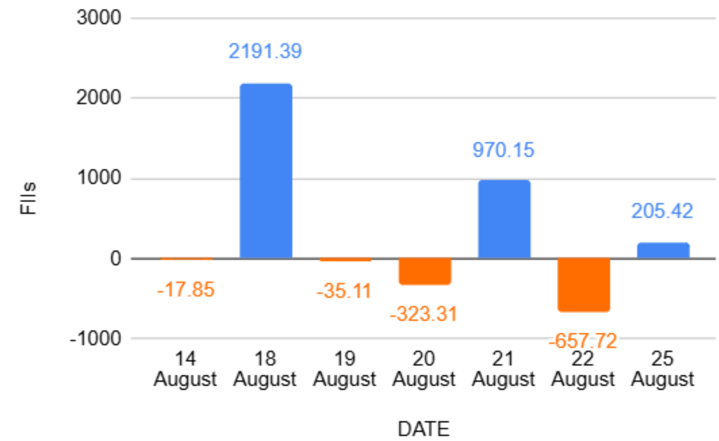
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	205.42	6.65%
Index Options	-4292.15	6.50%
Stock Futures	897.83	0.44%
Stock Options	538.05	-5.29%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-2466.24	-28217	-53885
DII	3176.69	69360	298845

FIIs Activity in Index Future



Amt in Crores

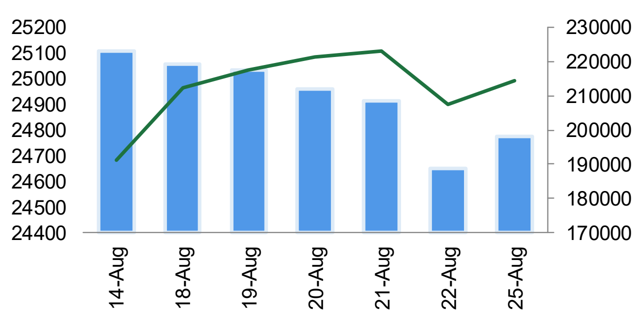
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
TATASTEEL	9344185	-2.75	1.95
ITC	7190743	0.5	-20.23
INFY	7184403	-8.88	92.92
HDFCBANK	6285996	-1.8	-11.67
ONGC	5327791	6.34	63.25
POWERGRID	4933414	-1.21	8.82
ICICIBANK	4833119	0.19	1.22
BEL	4542254	7.43	-43.74
NTPC	4463501	-13.84	-16.31
SHRIRAMFIN	4425514	6.1	95.93

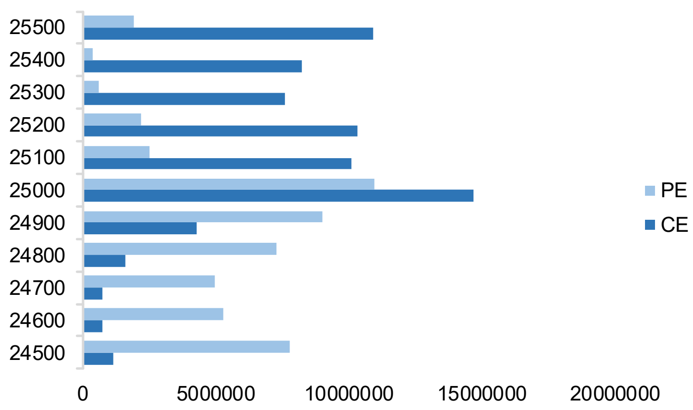
NIFTY

Nifty	24992.20
OI (In contracts)	197973
CHANGE IN OI (%)	4.95
PRICE CHANGE (%)	0.38
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



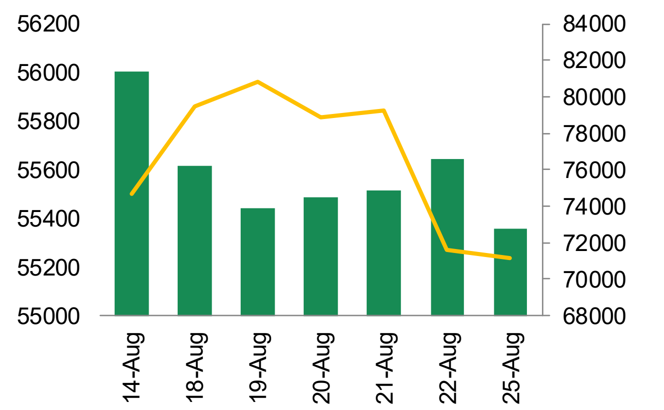
Short Covering

Symbol	Price	Price %	OI	OI %
CIPLA	1600	0.28	10988250	32.85
AUROPHARMA	1068	1.48	14028850	26.73
CROMPTON	323.35	2	40777200	24.9
UNOMINDA	1284.1	1.47	4334000	21.74
TITAN	3646.2	0.71	8555750	16.6

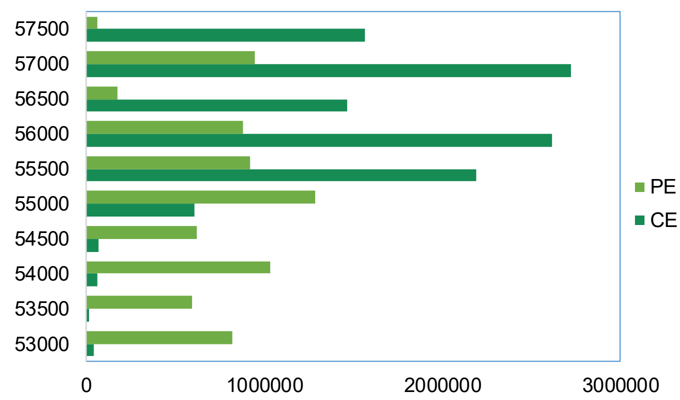
BANKNIFTY

Banknifty	55235.20
OI (In contracts)	72784
CHANGE IN OI (%)	-5.02
PRICE CHANGE (%)	-0.06
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Unwinding

Symbol	Price	Price %	OI	OI %
LUPIN	1963.3	-0.51	12655225	36.56
FORTIS	915.8	-2.26	10901925	32.8
SBILIFE	1847.1	-0.81	6116625	27.12
TATACONSUM	1082.5	-0.18	13143900	25.87
MARICO	725.5	-0.82	21975600	24.71

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MARUTI	4794400	4233450	1.13
TITAN	2454025	2172275	1.13
INDIGO	1878600	1723650	1.09
APOLLOHOSP	1974750	1857750	1.06
PETRONET	17368200	16315200	1.06
LTF	32389658	31274158	1.04
TVSMOTOR	3078950	2984450	1.03
CHOLAFIN	2432500	2381250	1.02
VEDL	24125850	24413350	0.99
CROMPTON	4906800	5176800	0.95

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BOSCHLTD	115000	378725	0.3
SHREECEM	52500	146400	0.36
SUZLON	61024000	162880000	0.37
KALYANKJIL	8431800	22461300	0.38
MAZDOCK	1267700	3339175	0.38
ICICIGI	708175	1802775	0.39
PNBHOUSING	4569500	11421150	0.4
SBILIFE	1567875	3852750	0.41
TATAELXSI	371000	874600	0.42
BHARTIARTL	7652725	17864750	0.43

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2361	2398	2341	2304	2284
ADANIPORTS	1355	1370	1347	1332	1323
APOLLOHOSP	7979	8040	7915	7855	7791
ASIANPAINT	2551	2592	2528	2486	2463
AXISBANK	1078	1084	1075	1069	1065
BAJAJ-AUTO	8726	8776	8658	8608	8540
BAJAJFINSV	1977	1985	1972	1964	1958
BAJFINANCE	901	908	896	889	884
BEL	379	383	377	373	370
BHARTIARTL	1949	1964	1932	1917	1901
CIPLA	1607	1618	1593	1582	1568
COALINDIA	378	381	376	373	371
DRREDDY	1283	1290	1272	1265	1255
EICHERMOT	5966	5999	5943	5910	5887
ETERNAL	322	326	320	317	315
GRASIM	2857	2903	2832	2786	2760
HCLTECH	1488	1508	1476	1457	1445
HDFCBANK	1990	2013	1975	1953	1938
HDFCLIFE	794	798	790	786	783
HEROMOTOCO	5095	5178	5043	4960	4908
HINDALCO	708	714	705	699	696
HINDUNILVR	2650	2672	2634	2612	2596
ICICIBANK	1447	1456	1439	1430	1423
INDUSINDBK	770	778	765	757	753
INFY	1501	1510	1495	1486	1480

SYMBOL	R1	R2	PP	S1	S2
ITC	404	409	401	396	392
JIOFIN	325	328	323	319	317
JSWSTEEL	1069	1082	1061	1048	1040
KOTAKBANK	2009	2033	1995	1971	1957
LT	3623	3652	3603	3574	3554
M&M	3421	3441	3397	3377	3354
MARUTI	14380	14423	14304	14261	14185
NESTLEIND	1182	1203	1170	1149	1136
NTPC	339	340	337	336	334
ONGC	238	240	237	236	235
POWERGRID	285	286	284	283	281
RELIANCE	1420	1429	1415	1407	1402
SBILIFE	1876	1890	1863	1850	1837
SBIN	824	830	821	815	811
SHRIRAMFIN	621	626	616	611	607
SUNPHARMA	1650	1658	1642	1634	1626
TATACONSUM	1091	1097	1085	1079	1074
TATAMOTORS	688	696	684	676	672
TATASTEEL	161	163	160	157	156
TCS	3083	3114	3067	3036	3020
TECHM	1519	1531	1510	1499	1489
TITAN	3639	3658	3620	3601	3582
TRENT	5481	5534	5447	5394	5359
ULTRACEMCO	12780	12951	12683	12512	12415
WIPRO	252	254	250	247	245

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
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	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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