Market Outlook

The Nifty 50 closed at 25,323, marking a positive session and successfully surpassing its immediate resistance at the 25,300 level. On the derivatives front, fresh Put OI build-up was observed at the 25,300 and 25,200 strikes, indicating that sustaining above these levels may open the door for an upside move toward 25,500, where significant Call OI is concentrated. On the daily chart, a trendline resistance is placed near 25,450, and a decisive breakout above this key level would be essential to extend the bullish momentum towards 25,600 and 25,800 in the near term.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25323.55	0.71
SENSEX	82605.43	0.70
BANKNIFTY	56799.90	0.54
INDIA VIX	10.53	-5.60

FIIs STATISTICS

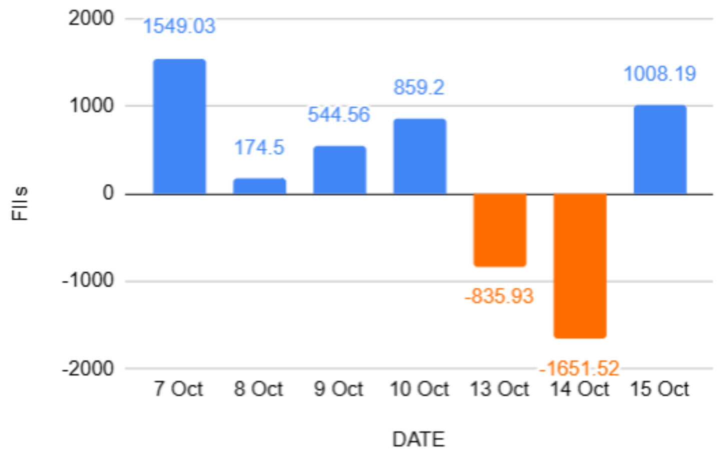
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	1008.19	-0.41%
Index Options	-1021.46	28.88%
Stock Futures	1434.43	0.18%
Stock Options	168.22	6.84%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	68.64	-1893	-109766
DII	4650.08	22441	412098

FIIs Activity in Index Future



Amt in Crores

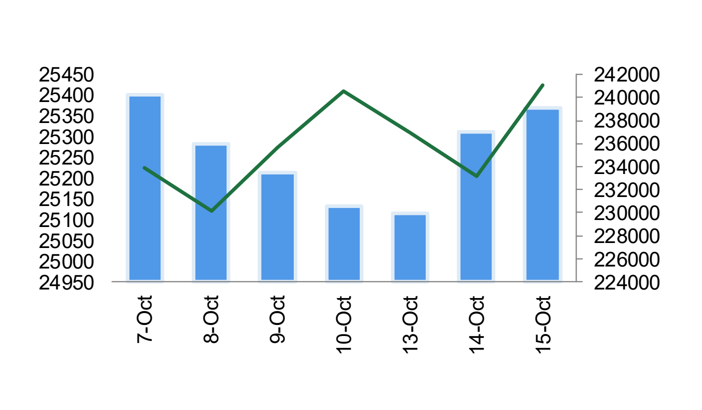
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	18433009	5.57	22.57
HDFCBANK	15931470	11.81	1.64
ITC	12364172	23.32	55.9
RELIANCE	6860468	26.7	11.41
WIPRO	6792880	17.4	68.33
BAJFINANCE	6191061	2.54	33.08
NTPC	5764646	4.88	7.63
BEL	5675713	7.02	0.96
POWERGRID	5549146	-2.67	5.97
ICICIBANK	5428366	18.69	-15.29

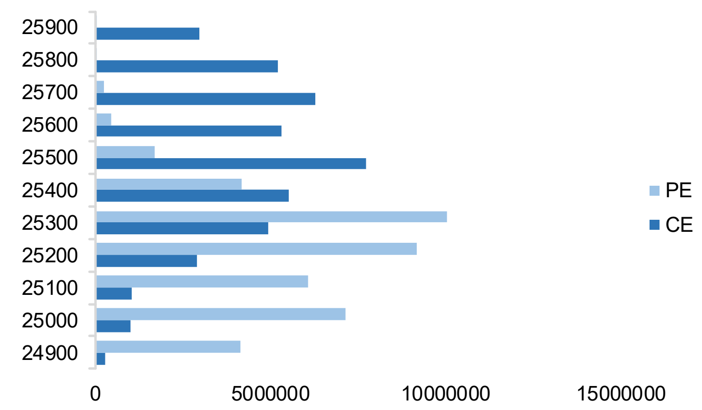
NIFTY

Nifty	25424.80
OI (In contracts)	239090
CHANGE IN OI (%)	0.89
PRICE CHANGE (%)	0.87
IMPLICATION	LONG BUILDUP

NIFTY (CLOSE VS OI)



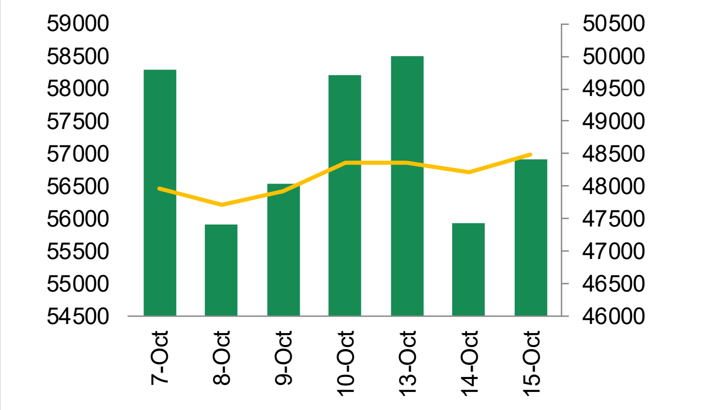
NIFTY OPTION CHAIN



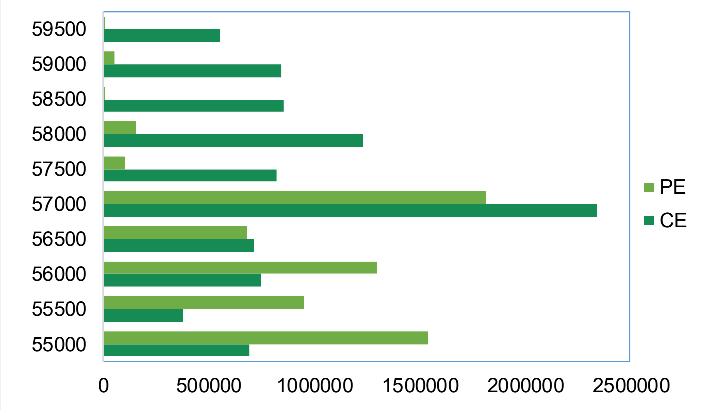
BANKNIFTY

Banknifty	56987.20
OI (In contracts)	48421
CHANGE IN OI (%)	2.08
PRICE CHANGE (%)	0.48
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
360ONE	1162.5	3.44	3385500	29.09
HDFCAMC	5786	3.03	2487000	12.74
POWERINDIA	17536	0.17	79550	12.68
ICICIGI	2019	8.68	6120400	7.32
NUVAMA	7252	1.05	347475	6.51

Short Buildup

Symbol	Price	Price %	OI	OI %
TATAMOTORS	391.1	-1.21	30570400	61.86
OFSS	8724.5	-2.05	1105950	6.39
AMBER	8119.5	-0.03	611400	6.18
INFY	1464.9	-1.25	43421200	4.94
CYIENT	1119.4	-2.42	3880675	4.85

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
ICICIGI	4192500	3401125	1.23
PERSISTENT	1891400	1687800	1.12
AUBANK	6360000	6079000	1.05
DIVISLAB	1750900	1663300	1.05
MCX	2956250	2911375	1.02
SAMMAANCAP	29257200	28573500	1.02
KOTAKBANK	8682400	8568800	1.01
LTF	33656866	33902276	0.99
PETRONET	15777000	16461000	0.96
INDUSINDBK	11801300	13231400	0.89

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	14750	63750	0.23
TATAMOTORS	41467200	147360000	0.28
PAGEIND	37620	115245	0.33
NTPC	17395500	45393000	0.38
RVNL	8043750	21370250	0.38
TATAELXSI	733200	1925500	0.38
DMART	1443600	3724350	0.39
ONGC	22257000	55541250	0.4
TATACONSUM	1524050	3812600	0.4
ASHOKLEY	36690000	88865000	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2568	2591	2551	2527	2510
ADANIPORTS	1469	1481	1451	1439	1421
APOLLOHOSP	7884	7930	7819	7773	7708
ASIANPAINT	2409	2433	2369	2345	2305
AXISBANK	1184	1193	1175	1165	1156
BAJAJ-AUTO	9179	9322	9072	8929	8822
BAJAJFINSV	2111	2134	2069	2046	2004
BAJFINANCE	1076	1090	1047	1033	1004
BEL	413	417	409	405	401
BHARTIARTL	1988	2000	1971	1959	1941
CIPLA	1571	1579	1562	1555	1546
COALINDIA	388	389	385	383	380
DRREDDY	1245	1251	1240	1234	1230
EICHERMOT	6965	7006	6927	6887	6849
ETERNAL	359	362	353	350	345
GRASIM	2849	2869	2814	2795	2760
HCLTECH	1501	1513	1489	1476	1465
HDFCBANK	988	994	983	977	972
HDFCLIFE	769	775	758	752	741
HINDALCO	772	777	767	763	758
HINDUNILVR	2533	2547	2517	2503	2487
ICICIBANK	1406	1411	1398	1393	1386
INDIGO	5913	5952	5849	5810	5746
INFY	1480	1495	1469	1454	1442
ITC	404	405	401	399	396

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	316	319	312	310	305
JSWSTEEL	1173	1181	1161	1153	1140
KOTAKBANK	2168	2183	2159	2144	2135
LT	3874	3912	3812	3775	3713
M&M	3517	3532	3491	3476	3450
MARUTI	16365	16456	16302	16211	16148
MAXHEALTH	1170	1181	1164	1153	1146
NESTLEIND	1243	1260	1213	1196	1165
NTPC	343	345	341	338	336
ONGC	250	251	247	246	243
POWERGRID	295	297	291	289	285
RELIANCE	1386	1392	1382	1376	1372
SBILIFE	1871	1895	1837	1813	1779
SBIN	892	896	885	881	874
SHRIRAMFIN	685	691	680	674	669
SUNPHARMA	1672	1682	1664	1654	1646
TATACONSUM	1125	1131	1121	1115	1111
TATAMOTORS	399	407	394	386	380
TATASTEEL	176	177	173	171	169
TCS	2987	3000	2971	2958	2941
TECHM	1468	1491	1450	1427	1408
TITAN	3580	3607	3551	3524	3495
TRENT	4784	4835	4707	4655	4578
ULTRACEMCO	12404	12483	12265	12186	12047
WIPRO	252	255	250	248	246

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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……….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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