Market Outlook

The Nifty 50 closed at 24,487, retreating from the resistance level of 24,700. A shooting star candlestick pattern emerged on the daily chart, which signals a potential sideways to negative trend. The India VIX remained subdued, reflecting muted volatility expectations. Derivatives data show substantial OI build-up at the 24,600 and 24,700 call strikes, reinforcing a strong resistance zone. However, the index is likely to maintain resilience near the descending trendline of the falling channel, aligns with the 24,300 support level.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24487.40	-0.40
SENSEX	80235.59	-0.46
BANKNIFTY	55043.70	-0.84
INDIA VIX	12.23	0.12

FIIs STATISTICS

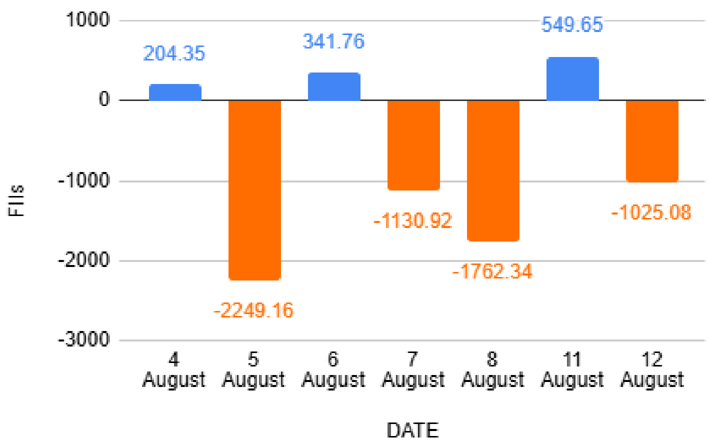
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1025.08	1.85%
Index Options	820.36	4.07%
Stock Futures	452.49	0.59%
Stock Options	-127.63	6.89%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-3398.80	-18620	-44288
DII	3507.93	46275	275760

FIIs Activity in Index Future



Amt in Crores

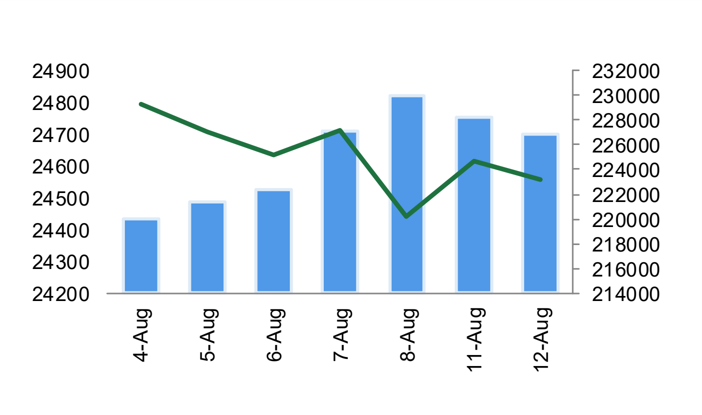
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	10480505	-4.2	-53.65
POWERGRID	9794116	-1.01	50.58
ITC	9486988	1.37	60.15
RELIANCE	7293929	-3.53	22.48
INFY	6395956	-7.92	49.41
SBIN	4676263	3.46	-47.58
NTPC	4582479	-6.56	-39.79
BAJFINANCE	4385162	-15.61	53.83
HDFCBANK	3763379	-5.38	42.08
ONGC	3739154	6.69	49.73

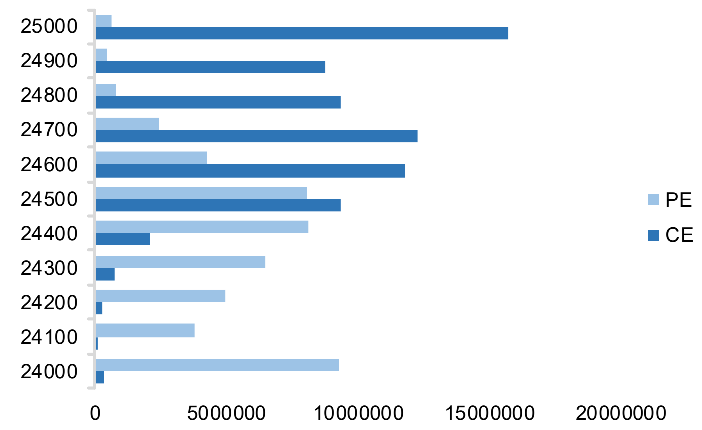
NIFTY

Nifty	24554.90
OI (In contracts)	226910
CHANGE IN OI (%)	0.58
PRICE CHANGE (%)	-0.30
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



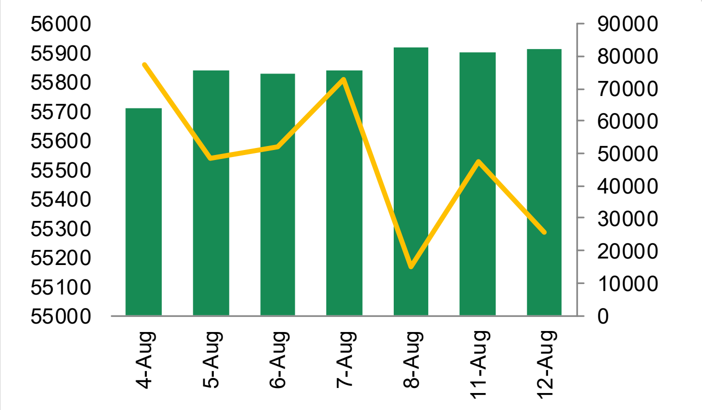
NIFTY OPTION CHAIN



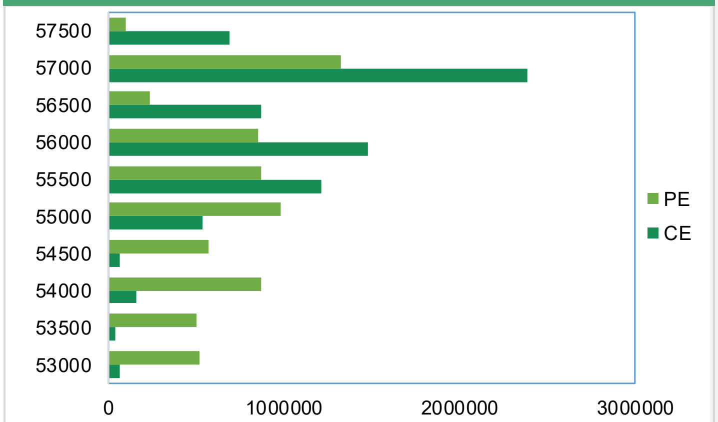
BANKNIFTY

Banknifty	55287.40
OI (In contracts)	82163
CHANGE IN OI (%)	2.95
PRICE CHANGE (%)	-0.45
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
NUVAMA	6890	0.57	127575	23.44
ALKEM	5171.5	6.48	1304250	18.84
TITAGARH	799.8	3.84	8016325	9.29
JINDALSTEL	999.9	0.78	12551875	7.12
PATANJALI	1822.5	1.97	10530300	4.19

Short Buildup

Symbol	Price	Price %	OI	OI %
ASTRAL	1271.2	-8.2	8202500	35.15
SUZLON	63.33	-0.36	77016000	13.21
360ONE	1022.6	-2.25	5203000	12.56
KALYANKJIL	524.95	-2.57	24388300	8.37
RVNL	326.9	-4.26	15269375	7.1

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MANAPPURAM	16629000	16521000	1.01
BANKBARODA	33271875	33219225	1
PETRONET	15885000	15836400	1
ASHOKLEY	22090000	23012500	0.96
KPITTECH	2241600	2348400	0.95
APLAPOLLO	1611750	1757000	0.92
VEDL	18121700	19704100	0.92
DELHIVERY	9567825	10495350	0.91
ZYDUSLIFE	2533500	2771100	0.91
CUMMINSIND	976000	1097000	0.89

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	28575	117225	0.24
SBILIFE	1078875	3482625	0.31
KALYANKJIL	7442450	23022950	0.32
BOSCHLTD	121400	369575	0.33
DABUR	4433750	13100000	0.34
MARICO	2910000	8008800	0.36
SUZLON	24320000	67216000	0.36
IRFC	13935750	36261000	0.38
GMRAIRPORT	26616600	68034150	0.39
ONGC	20803500	50663250	0.41

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2317	2341	2293	2269	2246
ADANIPORTS	1348	1361	1341	1328	1320
APOLLOHOSP	7299	7346	7260	7213	7173
ASIANPAINT	2499	2516	2489	2472	2463
AXISBANK	1077	1083	1073	1068	1064
BAJAJ-AUTO	8310	8393	8259	8176	8125
BAJAJFINSV	1929	1947	1919	1900	1890
BAJFINANCE	878	899	866	845	834
BEL	384	388	382	379	376
BHARTIARTL	1869	1880	1862	1851	1844
CIPLA	1534	1542	1521	1513	1499
COALINDIA	383	386	380	378	375
DRREDDY	1229	1238	1217	1208	1196
EICHERMOT	5709	5738	5688	5659	5637
ETERNAL	310	313	307	304	302
GRASIM	2769	2794	2741	2716	2688
HCLTECH	1513	1524	1502	1491	1480
HDFCBANK	1993	2008	1984	1969	1960
HDFCLIFE	774	781	767	760	753
HEROMO-TOCO	4689	4733	4634	4590	4535
HINDALCO	681	693	668	657	643
HINDUNILVR	2527	2560	2508	2475	2457
ICICIBANK	1434	1441	1429	1422	1417
INDUSINDBK	792	798	787	781	777
INFY	1441	1453	1434	1421	1414

SYMBOL	R1	R2	PP	S1	S2
ITC	419	422	418	416	414
JIOFIN	331	334	329	326	324
JSWSTEEL	1060	1067	1055	1047	1043
KOTAKBANK	1983	1999	1973	1958	1948
LT	3726	3760	3702	3668	3644
M&M	3268	3295	3230	3202	3164
MARUTI	13014	13170	12823	12667	12476
NESTLEIND	1106	1120	1098	1084	1075
NTPC	343	346	340	338	334
ONGC	237	238	235	234	233
POWERGRID	287	289	285	283	282
RELIANCE	1394	1409	1385	1370	1361
SBILIFE	1862	1879	1852	1835	1825
SBIN	826	829	824	821	819
SHRIRAMFIN	619	624	616	611	608
SUNPHARMA	1637	1650	1626	1613	1601
TATACONSUM	1064	1077	1057	1044	1037
TATAMOTORS	662	668	658	652	647
TATASTEEL	162	163	161	160	158
TCS	3086	3128	3062	3020	2996
TECHM	1526	1540	1505	1491	1470
TITAN	3533	3574	3501	3460	3428
TRENT	5447	5508	5414	5353	5320
ULTRACEMCO	12537	12609	12478	12406	12347
WIPRO	244	248	242	239	237

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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………. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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