Market Outlook

Nifty 50 started the week on a positive note and ended the session up by more than 1%. The India VIX ended at 16.98. The Advance-Decline Ratio is 1.17, indicating Bullish trend. Derivatives data suggests Sideways to Positive sentiments in the market for the coming sessions as there is significant increase in ATM Put options while Call options observed a fall in its OI, potentially signalling a positive trend or market consolidation.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24328.50	1.20
SENSEX	80218.37	1.26
BANKNIFTY	55432.80	1.40
SMALLCAP	16676.90	0.78

FIIs STATISTICS

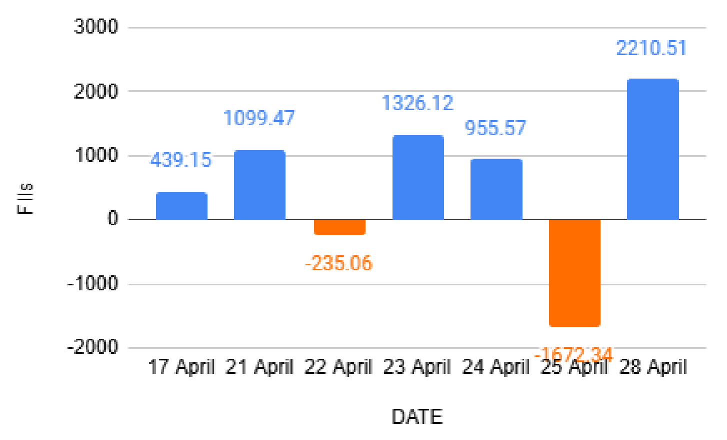
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	2210.51	4.29%
Index Options	-8894.68	24.59%
Stock Futures	5244.77	0.36%
Stock Options	-999.58	15.74%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	2474.10	298	298
DII	2817.64	25067	25067

FIIs Activity in Index Future



Amt in Crores

NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
RELIANCE	17939278	9.56	115.54
BEL	16853797	12.88	47.31
WIPRO	8173430	18.95	-14.45
ICICIBANK	7494044	8.92	-6.46
BAJAJFINSV	5436973	32.95	221.93
HDFCBANK	4859663	4.97	-24.76
POWERGRID	4824161	4.22	-36.26
ITC	3610000	-14.6	-72.6
INFY	3383796	13.59	-29.34
AXISBANK	3074763	0.45	-67.97

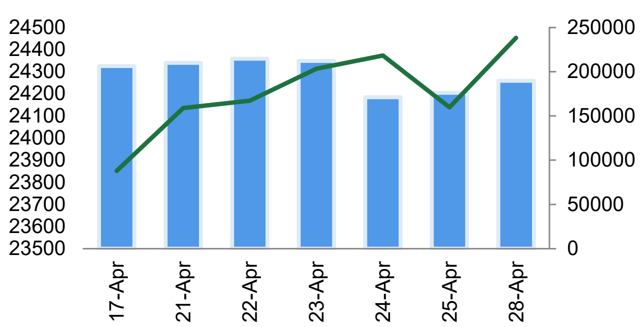
NIFTY

Nifty	24452.80
OI (In contracts)	189756
CHANGE IN OI (%)	7.80
PRICE CHANGE (%)	1.30
IMPLICATION	LONG BUILDUP

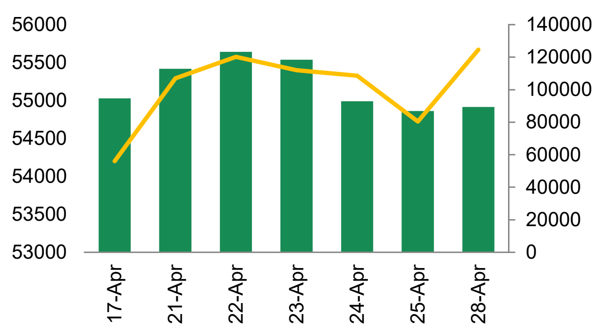
BANKNIFTY

Banknifty	55671.20
OI (In lakhs)	89341
CHANGE IN OI (%)	2.80
PRICE CHANGE (%)	1.70
IMPLICATION	LONG BUILDUP

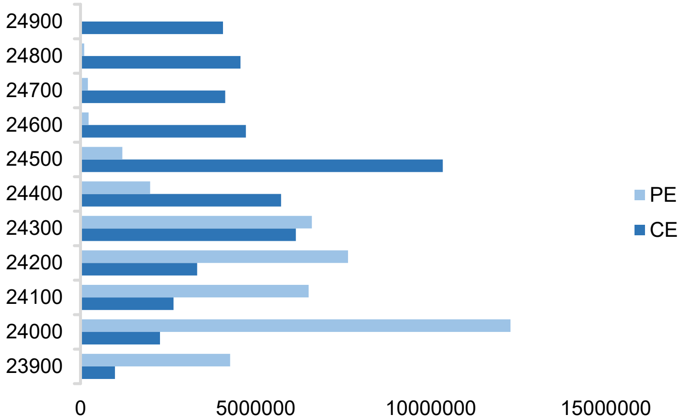
NIFTY (CLOSE VS OI)



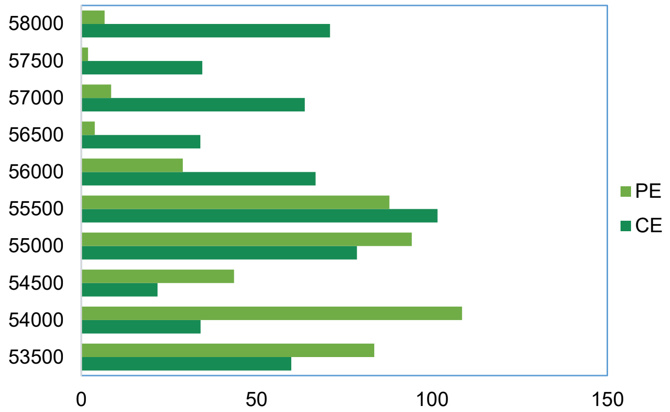
BANKNIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
KPITTECH	1230	0.9	8241	20.2
SRF	3060.6	2.9	12824	11.3
EXIDEIND	379.6	2.2	11389	10.6
PRESTIGE	1324.4	4.7	14688	8.4
IGL	183.94	4.8	10538	8.1

Short Build Up

Symbol	Price	Price %	OI	OI %
APOLLOTYRE	462.45	-0.2	5421	-8.4
SHRIRAMFIN	625	-4.9	42682	-2.5
HCLTECH	1558.6	-0.6	41454	-1.5
SHREECEM	30565	-0.5	9812	-0.8
MPHASIS	2511.8	-1.3	16558	-0.6

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PATANJALI	648900	399300	1.63
PIDILITIND	479500	319250	1.5
TORNTPOWER	144375	103125	1.4
OIL	1405025	1118000	1.26
POLICYBZR	713375	570050	1.25
ADANIENT	5932500	4793700	1.24
MANAPPURAM	24183000	21462000	1.13
HUDCO	10134075	9139825	1.11
JINDALSTEL	3253125	2970625	1.1
BANKBARODA	26240175	24154650	1.09

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MRF	1265	3805	0.33
TITAGARH	830000	2008750	0.41
SYNGENE	5557000	13180000	0.42
SIEMENS	302475	689775	0.44
UPL	3199155	7117815	0.45
YESBANK	69030000	150363100	0.46
CESC	3264300	6923475	0.47
HDFCLIFE	3687200	7881500	0.47
INOXWIND	3431400	7353000	0.47
SUNPHARMA	1766450	3736250	0.47

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2416	2449	2383	2350	2317
ADANIPORTS	1229	1243	1207	1193	1172
APOLLOHOSP	7127	7166	7059	7020	6952
ASIANPAINT	2476	2496	2443	2423	2390
AXISBANK	1212	1224	1190	1178	1157
BAJAJ-AUTO	8217	8284	8116	8050	7949
BAJAJFINSV	2083	2107	2064	2039	2020
BAJFINANCE	9166	9223	9098	9041	8973
BEL	312	317	305	300	293
BHARTIARTL	1844	1856	1833	1822	1811
CIPLA	1578	1593	1554	1539	1516
COALINDIA	403	407	398	394	389
DRREDDY	1213	1224	1194	1183	1165
EICHERMOT	5696	5740	5631	5587	5521
ETERNAL	232	235	228	224	221
GRASIM	2789	2811	2762	2740	2713
HCLTECH	1575	1592	1560	1544	1528
HDFCBANK	1943	1953	1930	1920	1908
HDFCLIFE	721	729	711	703	692
HEROMO-TOCO	3975	4011	3920	3884	3829
HINDALCO	638	643	629	624	615
HINDUNILVR	2349	2365	2338	2322	2311
ICICIBANK	1448	1461	1429	1416	1396
INDUSINDBK	847	859	835	823	811
INFY	1497	1506	1485	1476	1464

SYMBOL	R1	R2	PP	S1	S2
ITC	432	435	429	426	424
JIOFIN	263	266	258	255	250
JSWSTEEL	1077	1092	1049	1034	1006
KOTAKBANK	2250	2267	2227	2210	2186
LT	3392	3438	3324	3277	3209
M&M	2975	3000	2935	2909	2870
MARUTI	12065	12259	11722	11528	11185
NESTLEIND	2428	2442	2411	2396	2380
NTPC	366	370	361	357	352
ONGC	255	259	250	247	241
POWERGRID	314	317	310	306	302
RELIANCE	1393	1414	1359	1338	1303
SBILIFE	1772	1801	1731	1702	1662
SBIN	827	837	810	799	783
SHRIRAMFIN	640	654	619	605	584
SUNPHARMA	1868	1889	1831	1810	1772
TATACONSUM	1164	1169	1157	1151	1144
TATAMOTORS	678	684	667	661	650
TATASTEEL	145	146	142	140	137
TCS	3458	3478	3430	3410	3383
TECHM	1485	1504	1464	1445	1424
TITAN	3414	3438	3393	3369	3347
TRENT	5298	5353	5227	5172	5102
ULTRACEMCO	12353	12534	12215	12034	11896
WIPRO	243	245	241	240	238

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
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	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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