Market Outlook

Nifty 50 ended the day at 24945 after starting the week on a flat note. The India VIX ended at 17.35. The Advance-Decline Ratio is 0.48, indicating negative trend. Derivatives data suggests Sideways sentiments in the market for the coming sessions, with significant decrease in CALL and PUT options OI data.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24945.45	-.030
SENSEX	82059.42	-0.33
BANKNIFTY	55420.70	0.12
SMALLCAP	17649.65	0.51

FIIs STATISTICS

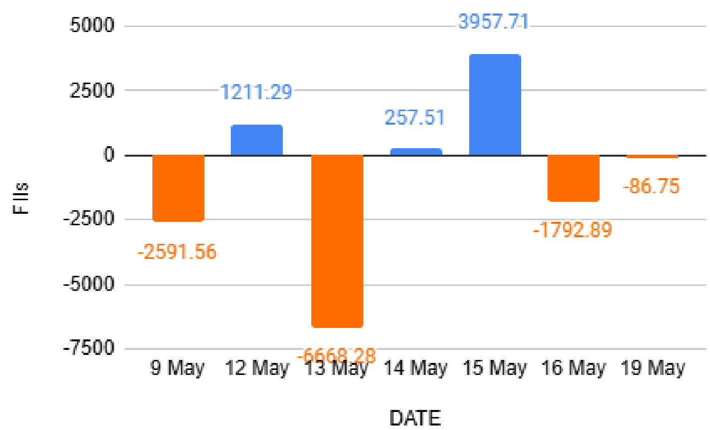
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-86.75	0.44%
Index Options	937.06	8.26%
Stock Futures	-3714.58	-0.14%
Stock Options	-2871.35	4.79%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-525.95	23257	25992
DII	-237.93	23060	51288

FIIs Activity in Index Future



Amt in Crores

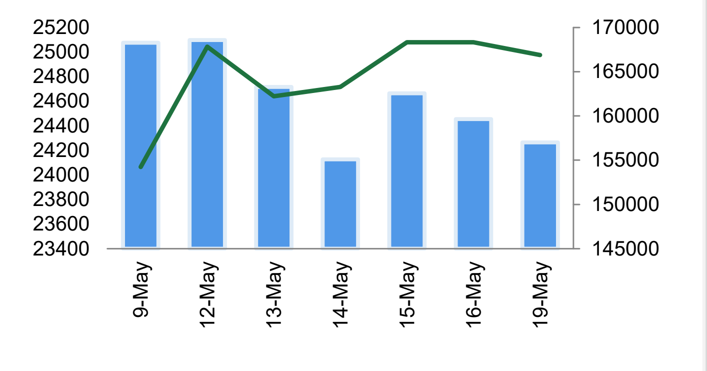
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
POWERGRID	8045172	-1.35	-24.98
INFY	5456677	4.9	93.5
ITC	4652199	-13.58	-54.01
ICICIBANK	3954297	-4.29	-6.74
RELIANCE	3890227	-7.22	-31.44
BHARTIARTL	3875301	-8.24	-94.24
NTPC	3553920	-3.57	-10.15
WIPRO	3420934	-0.46	2.23
COALINDIA	3296151	9.81	15.82
HDFCBANK	3240362	-9.85	-35.7

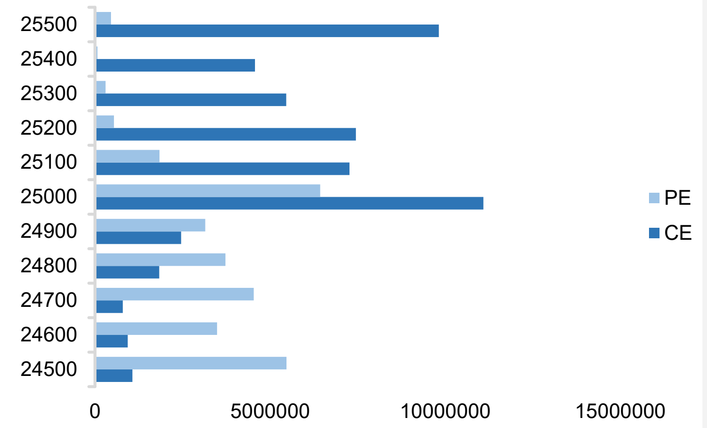
NIFTY

Nifty	24976.40
OI (In contracts)	157005
CHANGE IN OI (%)	-1.66
PRICE CHANGE (%)	-0.41
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



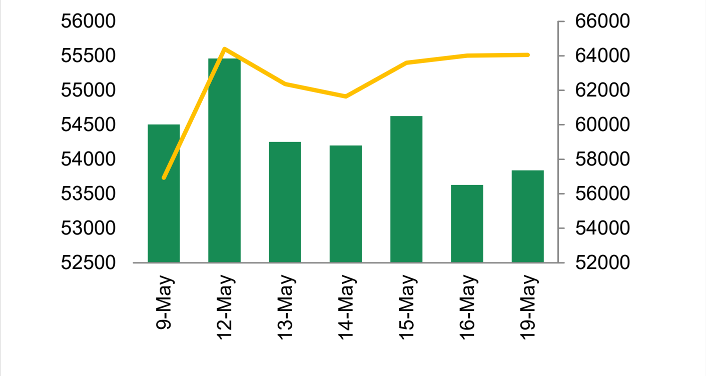
NIFTY OPTION CHAIN



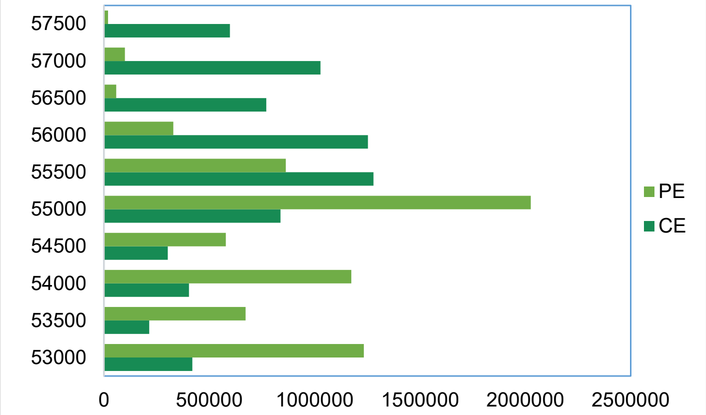
BANKNIFTY

Banknifty	55514.80
OI (In lakhs)	57352
CHANGE IN OI (%)	1.50
PRICE CHANGE (%)	0.02
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
HUDCO	235.09	0.2	23939600	12.3
IRFC	140.87	1.4	60108300	7.7
ALKEM	5339	2.0	1008800	7.2
INDIANB	613.25	2.8	5911850	7.1
UNIONBANK	137.4	3.1	62233200	6.2

Short Build Up

Symbol	Price	Price %	OI	OI %
BHARTIARTL	1821.2	-2.6	46014200	13.2
PATANJALI	1733.2	-3.3	5011500	6.2
SOLARINDS	13732	-2.5	457725	4.4
BALKRISIND	2699.7	-0.9	2345100	3.8
PNBHOUSING	1058.3	-1.7	6022900	3.6

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
AARTIIND	11222250	7002000	1.6
MFSL	2384000	1838400	1.3
UNIONBANK	25886250	21284250	1.22
BSOFT	6898300	6062000	1.14
CANBK	149202000	130747500	1.14
INDIGO	2470350	2211600	1.12
PRESTIGE	1248650	1131975	1.1
JINDALSTEL	5638750	5224375	1.08
IIFL	6399950	5965950	1.07
BSE	5196125	4887000	1.06

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	4315000	15540000	0.28
NTPC	19984500	61035000	0.33
VBL	6985450	20904625	0.33
BHARTIARTL	12367100	34341075	0.36
CESC	6063525	16769725	0.36
UPL	10410465	29003775	0.36
CHAMBLFERT	4008050	10233400	0.39
MUTHOOTFIN	3036000	7531150	0.4
SRF	2159625	5355750	0.4
ULTRACEMCO	682500	1707650	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2573	2603	2556	2526	2509
ADANIPORTS	1412	1423	1403	1393	1384
APOLLOHOSP	7058	7120	7022	6960	6925
ASIANPAINT	2365	2396	2347	2316	2299
AXISBANK	1217	1227	1211	1200	1194
BAJAJ-AUTO	8975	9097	8742	8620	8386
BAJAJFINSV	2056	2067	2046	2035	2025
BAJFINANCE	9295	9331	9247	9210	9162
BEL	372	379	367	359	355
BHARTIARTL	1832	1842	1822	1812	1802
CIPLA	1510	1524	1502	1487	1479
COALINDIA	407	412	404	400	397
DRREDDY	1236	1252	1226	1211	1201
EICHERMOT	5619	5690	5566	5495	5442
ETERNAL	244	249	240	235	231
GRASIM	2790	2853	2756	2692	2658
HCLTECH	1663	1674	1652	1642	1630
HDFCBANK	1950	1958	1941	1933	1925
HDFCLIFE	757	761	753	748	745
HEROMO-TOCO	4457	4529	4386	4314	4243
HINDALCO	665	669	659	655	649
HINDUNILVR	2404	2420	2394	2378	2367
ICICIBANK	1459	1467	1453	1445	1439
INDUSINDBK	797	807	784	774	761
INFY	1576	1590	1568	1553	1545

SYMBOL	R1	R2	PP	S1	S2
ITC	438	441	435	432	429
JIOFIN	279	281	278	276	274
JSWSTEEL	1032	1042	1026	1017	1011
KOTAKBANK	2129	2142	2118	2104	2093
LT	3629	3648	3613	3593	3578
M&M	3163	3190	3140	3114	3091
MARUTI	13050	13171	12978	12857	12785
NESTLEIND	2422	2438	2407	2391	2376
NTPC	348	351	346	343	340
ONGC	249	251	247	245	243
POWERGRID	306	308	303	301	298
RELIANCE	1455	1466	1449	1438	1432
SBILIFE	1781	1788	1776	1769	1764
SBIN	802	808	798	791	787
SHRIRAMFIN	686	694	676	668	659
SUNPHARMA	1759	1784	1746	1721	1708
TATACONSUM	1159	1176	1149	1132	1121
TATAMOTORS	737	742	733	728	725
TATASTEEL	158	159	157	157	156
TCS	3551	3585	3532	3498	3479
TECHM	1611	1624	1603	1591	1582
TITAN	3651	3674	3637	3614	3600
TRENT	5629	5689	5587	5527	5485
ULTRACEMCO	11997	12060	11949	11886	11838
WIPRO	254	256	253	251	249

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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