

# Daily Research Report

Dt.: 25<sup>th</sup> June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

## INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	13,628.08	18,894.09	-5,266.01
DII	14,931.45	9,721.85	+5,209.60

## TRADE STATISTICS FOR 24/06/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	365747	68094.51	
Stock Fut.	5218277	344154.93	
Index Opt.	107544038	20015916	0.77
Stock Opt.	11158702	754913.32	
F&O Total	124286764	21183079	

## Nifty Action: 24/06/2025



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25700	25544	25038	24962	24741
BANKNIFTY	58822	57431	56485	54556	53698

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25200	25541	25939
Below	24800	24527	24177

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56800	57458	58665
Below	55500	54266	53587

## NIFTY CHART



In yesterday's session, Nifty witnessed a strong intraday breakout above the 25180 hurdle, extending gains towards 25300. However, it failed to sustain above the breakout mark on a closing basis. Despite this, the session reflected notable resilience, keeping the broader bias bullish. With sufficient consolidation within the 25200–24700 band, a decisive close above this zone could unlock the next leg of directional momentum. Technically, the index continues to trade above the 25000 mark, indicating improving trend strength. Daily RSI crossing above 50 and a flat ADX suggest a potential breakout is on the horizon. Options data reflects firm support at 25000 and 24800 puts, while upside could remain capped near 25500. The put-call ratio at extreme levels hints at a possible quick rebound to 25200 if dips emerge. A sustained move above 25180 may open the path towards the 25500–25630 zone. Globally, market sentiment remains buoyant with easing Israel-Iran tensions and Brent crude sliding 13% to below \$67/barrel.

**Trade Scanner:** AMBUJACEM, AXISBANK, ICICIGI, JSWSTEEL, LTF, MARICO, NBCC, NESTLEIND, OBEROIRLT, SBILIFE, TORNTPOWER, ABFRL, BIOCON, CGPOWER, CYIENT, ITC, KPITTECH, MARUTI, PATANJALI, PHOENIXLTD, TATAELXI, TATATECH, TCS.

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