Market Outlook

Nifty 50 ended the weekly expiry at 24273 after facing selling pressure in second half. The India VIX ended at 21. The Advance-Decline Ratio is 0.35 , indicating Bearish trend. Derivatives data suggests Sideways to negative sentiments in the market for the coming sessions, with significant increase in both PUT and CALL options OI data.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24273.80	-0.58
SENSEX	80334.81	-0.51
BANKNIFTY	54365.65	-0.45
SMALLCAP	16183.75	-1.43

FIIs STATISTICS

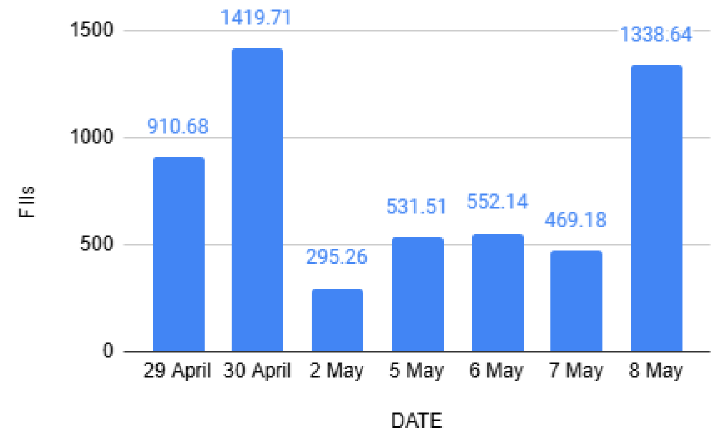
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	1338.64	3.16%
Index Options	87541.9	-31.13%
Stock Futures	-898.3	0.56%
Stock Options	757.06	7.04%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	2007.96	11657	14392
DII	-596.25	6463	34691

FIIs Activity in Index Future



Amt in Crores

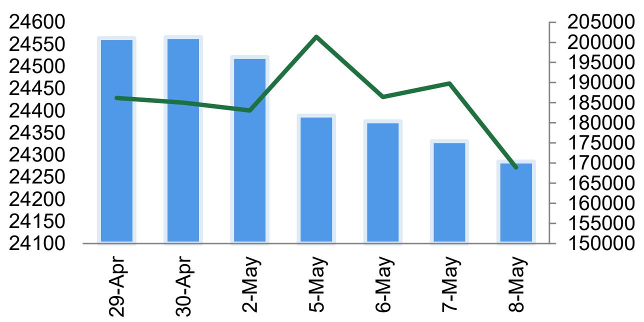
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	26059150	2.68	57.8
TATASTEEL	15040709	12.5	-14.38
ITC	12197943	-5.01	105.33
HDFCBANK	11992864	-4.06	62.48
POWERGRID	11826324	1.14	31.16
ICICIBANK	11022294	-1.19	46.05
RELIANCE	9993501	-11.87	19.84
NTPC	9007664	11.1	68.76
ONGC	8521127	-1.34	-9.97
SBIN	8463408	1.11	-7.02

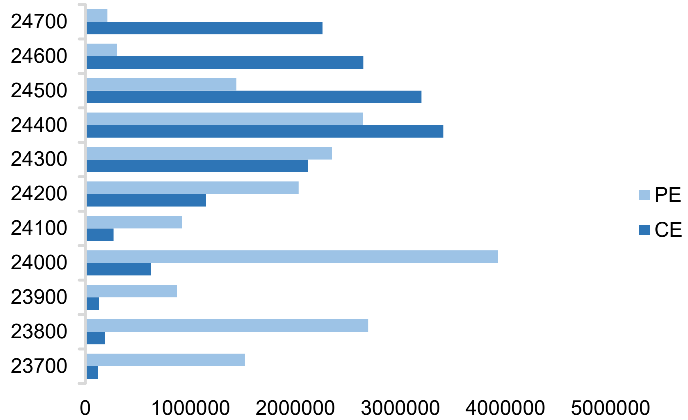
NIFTY

Nifty	24271.90
OI (In contracts)	170359
CHANGE IN OI (%)	-2.91
PRICE CHANGE (%)	-0.77
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



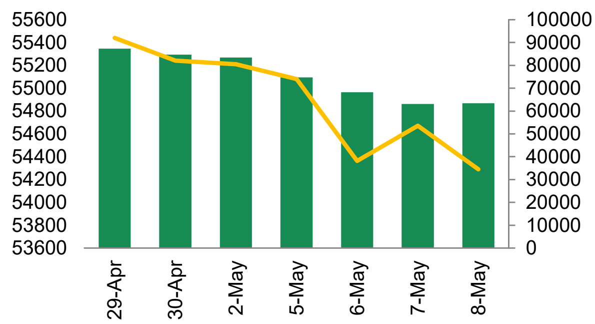
NIFTY OPTION CHAIN



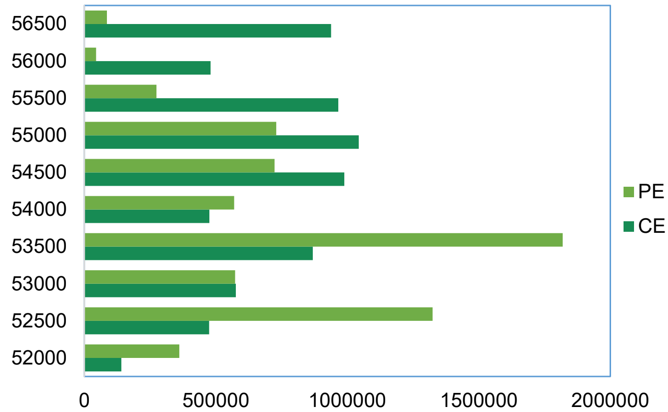
BANKNIFTY

Banknifty	54288.60
OI (In lakhs)	63391
CHANGE IN OI (%)	0.53
PRICE CHANGE (%)	-0.70
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
BRITANNIA	5409.5	0.8	3498600	3.2
BSE	6659	0.2	3512125	2.8
HCLTECH	1584.2	1.2	15221500	2.1
CANBK	95.71	1.8	24261525 0	2.1
TITAN	3373.3	0.6	11971575	1.6

Short Build Up

Symbol	Price	Price %	OI	OI %
SIEMENS	2828.9	-5.0	2127375	13.2
RAMCOCEM	952.75	-0.1	5422150	12.0
BHARATFORG	1110.3	-3.0	11655000	6.2
DRREDDY	1144.2	-1.0	13753750	4.8
INDUSINDBK	817.15	-1.2	36985500	4.4

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
JSL	1222175	985025	1.24
INDIGO	1882950	1677900	1.12
PATANJALI	956400	874800	1.09
BSE	4069250	3772625	1.08
BHEL	28082250	26218500	1.07
MANAPPURAM	33525000	31368000	1.07
AUBANK	8239000	8033000	1.03
JINDALSTEL	4152500	4203750	0.99
OIL	1615725	1626475	0.99
ZYDUSLIFE	3351600	3370500	0.99

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	5222000	15347000	0.34
IDEA	516140275	1339664800	0.39
NTPC	17709000	41073000	0.43
TITAGARH	1670825	3915625	0.43
ULTRACEMCO	751850	1756400	0.43
APLAPOLLO	1282750	2905000	0.44
YESBANK	124918800	279545400	0.45
IRFC	26138275	56689050	0.46
VBL	6926500	15056125	0.46
ACC	2927100	6181200	0.47

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2389	2418	2359	2329	2299
ADANIPORTS	1360	1376	1331	1314	1285
APOLLOHOSP	7064	7113	7033	6984	6953
ASIANPAINT	2381	2441	2343	2283	2245
AXISBANK	1174	1182	1166	1157	1149
BAJAJ-AUTO	7984	8085	7917	7817	7750
BAJAJFINSV	2053	2069	2034	2017	1998
BAJFINANCE	9076	9163	8919	8832	8675
BEL	316	321	311	307	302
BHARTIARTL	1946	1992	1919	1873	1846
CIPLA	1525	1535	1514	1505	1493
COALINDIA	392	399	382	375	365
DRREDDY	1165	1173	1155	1146	1136
EICHERMOT	5570	5637	5522	5455	5407
ETERNAL	240	243	235	232	227
GRASIM	2735	2758	2714	2692	2671
HCLTECH	1582	1599	1567	1551	1535
HDFCBANK	1958	1967	1943	1934	1919
HDFCLIFE	730	736	724	719	713
HEROMO-TOCO	3910	3944	3872	3837	3800
HINDALCO	642	647	636	632	626
HINDUNILVR	2390	2404	2378	2364	2352
ICICIBANK	1447	1456	1437	1428	1419
INDUSINDBK	840	854	826	813	798
INFY	1524	1534	1512	1502	1491

SYMBOL	R1	R2	PP	S1	S2
ITC	433	436	431	428	426
JIOFIN	261	264	254	250	243
JSWSTEEL	980	989	969	960	950
KOTAKBANK	2116	2132	2088	2072	2045
LT	3360	3388	3327	3299	3267
M&M	3157	3190	3099	3066	3008
MARUTI	12678	12779	12544	12443	12309
NESTLEIND	2359	2376	2348	2331	2319
NTPC	346	349	342	339	336
ONGC	243	246	238	235	231
POWERGRID	314	317	311	309	306
RELIANCE	1424	1436	1417	1404	1397
SBILIFE	1765	1782	1742	1725	1703
SBIN	772	780	762	754	744
SHRIRAMFIN	644	651	633	626	614
SUNPHARMA	1819	1849	1803	1772	1756
TATACONSUM	1158	1172	1150	1137	1129
TATAMOTORS	697	711	671	656	630
TATASTEEL	148	150	146	144	142
TCS	3477	3497	3454	3435	3412
TECHM	1510	1519	1499	1489	1479
TITAN	3414	3475	3337	3277	3199
TRENT	5302	5353	5239	5188	5125
ULTRACEMCO	11735	11791	11670	11614	11549
WIPRO	247	250	242	239	234

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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Name	Email ID	Designation
Vishvajeet Singh	*vishvajeet.singh1@religare.com*	*Research Analyst*