## Market Outlook

The Nifty 50 ended the day at 25453 after trading on a negative note. The India VIX ended at 12.44 . The Advance-Decline Ratio is 0.85, indicating bearish trend. On derivatives front, ATM Call options witnessed increase in OI while higher strikes Put options witnessed reduction in OI, indicating sideways to negative trend for coming sessions.

## Key Indices Update

| INDEX | CLOSE | CHANGE (%) |
|---|---|---|
| NIFTY | 25453.40 | -0.35 |
| SENSEX | 83409.69 | -0.34 |
| BANKNIFTY | 56999.20 | -0.80 |
| INDIA VIX | 12.44 | -0.66 |

## FIIs STATISTICS

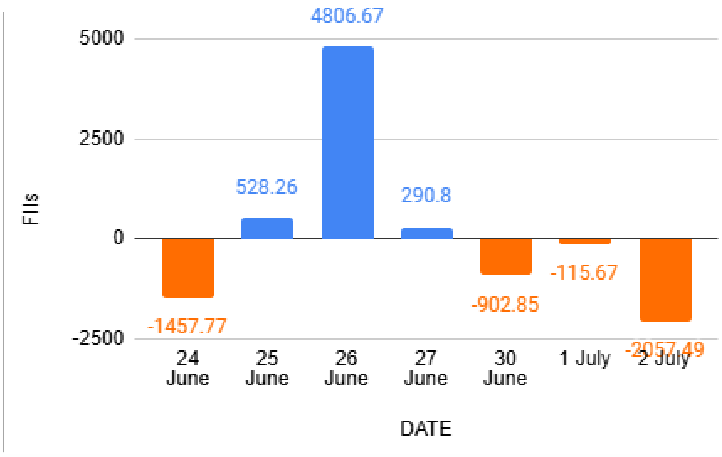
### FIIs F&O Data

| Sector | Buy/Sell | Change in OI |
|---|---|---|
| Index Futures | -2057.49 | 2.16% |
| Index Options | -16628.33 | 4.50% |
| Stock Futures | 714.06 | 0.05% |
| Stock Options | 265.83 | 8.90% |

### FIIs & DIIs Cash Segment (Rs. In Crore)

| Category | Amount | MTD | YTD |
|---|---|---|---|
| FII | -1561.62 | -3532.00 | 20538 |
| DII | 3036.68 | 3808 | 179738 |

### FIIs Activity in Index Future




*Amt in Crores*

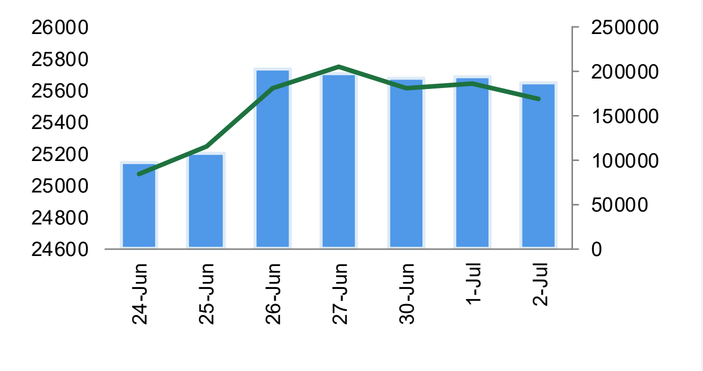
## NIFTY 50 HIGH DELIVERY STOCKS

| SYMBOL | DELIVERABLE QTY | CHG IN DLY RATIO VS PREV DAY | % CHG IN TRD QTY OVER PREV DAY |
|---|---|---|---|
| BEL | 13563793 | 32.55 | -35.48 |
| ITC | 11678799 | -1.8 | 16.97 |
| ICICIBANK | 10579732 | 5.47 | 72.29 |
| ETERNAL | 7870585 | 1.79 | -13.24 |
| POWERGRID | 7316376 | -8.88 | -12.33 |
| NTPC | 7233868 | -3.43 | 27.22 |
| BAJFINANCE | 6535180 | 9.95 | 74.58 |
| HDFCBANK | 6516626 | 1 | 31.2 |
| ONGC | 6282394 | 11.15 | 23.01 |
| COALINDIA | 5307567 | 4.78 | 29.26 |

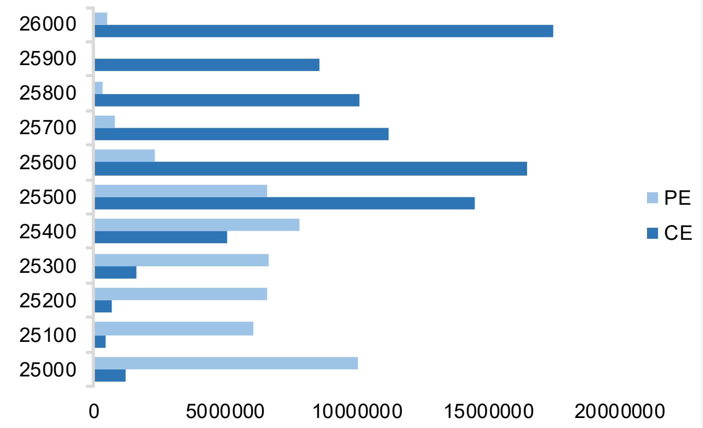
## NIFTY

| | |
|---|---|
| Nifty | 25546.10 |
| OI (In contracts) | 187806 |
| CHANGE IN OI (%) | -3.17 |
| PRICE CHANGE (%) | -0.38 |
| IMPLICATION | LONG UNWINDING |

### NIFTY (CLOSE VS OI)



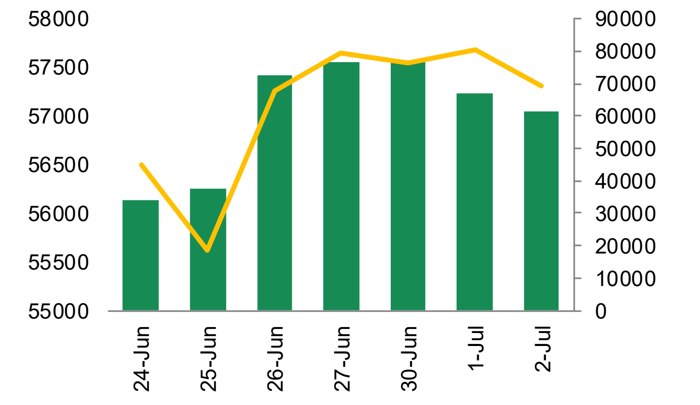

### NIFTY OPTION CHAIN



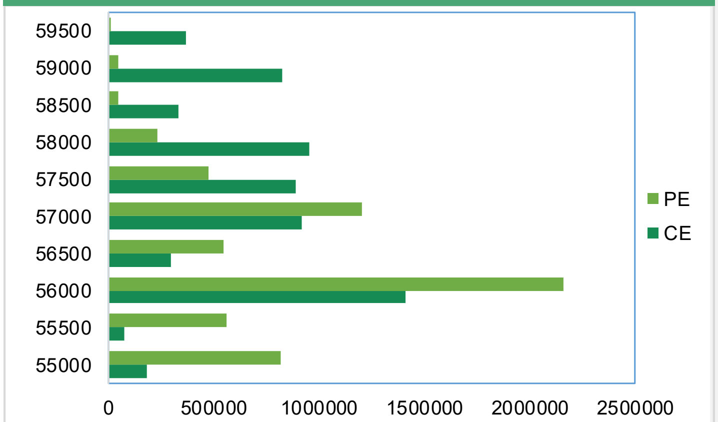

## BANKNIFTY

| | |
|---|---|
| Banknifty | 57317.00 |
| OI (In contracts) | 61392 |
| CHANGE IN OI (%) | -8.30 |
| PRICE CHANGE (%) | -0.65 |
| IMPLICATION | LONG UNWINDING |

### BANKNIFTY (CLOSE VS OI)




### BANKNIFTY OPTION CHAIN




### Long Buildup

| Symbol | Price | Price % | OI | OI % |
|---|---|---|---|---|
| BLUESTARCO | 1737.4 | 1.85 | 1443000 | 20.75 |
| PGEL | 750.7 | 3.15 | 2905700 | 15.66 |
| IGL | 222.1 | 2.36 | 16714500 | 11.26 |
| 360ONE | 1184 | 0.13 | 990500 | 11.23 |
| NYKAA | 209.41 | 1.86 | 53187500 | 6.61 |

### Short Buildup

| Symbol | Price | Price % | OI | OI % |
|---|---|---|---|---|
| KFINTECH | 1328.6 | -1 | 631350 | 17.9 |
| CGPOWER | 668.35 | -2.76 | 16921800 | 14.55 |
| PPLPHARMA | 205.38 | -0.25 | 9772500 | 14.47 |
| NCC | 226.89 | -3.33 | 14909400 | 11.65 |
| NBCC | 120.88 | -2.33 | 53209000 | 6.81 |

## Top 10 High PCR Ratio Stocks

| SCRIP | PUT | CALL | P/C RATIO |
|---|---|---|---|
| BLUESTARCO | 771550 | 605800 | 1.27 |
| PAYTM | 5280175 | 4228200 | 1.25 |
| SYNGENE | 1788000 | 1650000 | 1.08 |
| POLYCAB | 709500 | 669000 | 1.06 |
| LAURUSLABS | 10188100 | 9899100 | 1.03 |
| DABUR | 9698750 | 9490000 | 1.02 |
| HAVELLS | 1761500 | 1727000 | 1.02 |
| ADANIENT | 6835500 | 6759900 | 1.01 |
| CHOLAFIN | 2684375 | 2684375 | 1 |
| COLPAL | 919800 | 992025 | 0.93 |

## Top 10 Low PCR Ratio Stocks

| SCRIP | PUT | CALL | P/C RATIO |
|---|---|---|---|
| KFINTECH | 100350 | 524250 | 0.19 |
| PGEL | 472500 | 1521800 | 0.31 |
| BOSCHLTD | 15825 | 49075 | 0.32 |
| UNOMINDA | 437250 | 1301300 | 0.34 |
| AMBER | 48900 | 140500 | 0.35 |
| ONGC | 21307500 | 59062500 | 0.36 |
| RVNL | 2879250 | 8039625 | 0.36 |
| TORNTPHARM | 467250 | 1188750 | 0.39 |
| VBL | 6283250 | 15946950 | 0.39 |
| DALBHARAT | 292175 | 732225 | 0.4 |

## NIFTY 50 SUPPORT-RESISTANCE LEVELS

| SYMBOL | R1 | R2 | PP | S1 | S2 |
|---|---|---|---|---|---|
| ADANIENT | 2653 | 2674 | 2634 | 2613 | 2594 |
| ADANIPORTS | 1463 | 1474 | 1455 | 1444 | 1436 |
| APOLLOHOSP | 7623 | 7724 | 7523 | 7422 | 7322 |
| ASIANPAINT | 2409 | 2439 | 2385 | 2356 | 2332 |
| AXISBANK | 1202 | 1224 | 1187 | 1165 | 1151 |
| BAJAJ-AUTO | 8468 | 8509 | 8399 | 8357 | 8288 |
| BAJAJFINSV | 2093 | 2120 | 2073 | 2046 | 2026 |
| BAJFINANCE | 946 | 953 | 939 | 933 | 925 |
| BEL | 442 | 449 | 432 | 425 | 415 |
| BHARTIARTL | 2024 | 2036 | 2012 | 2000 | 1989 |
| CIPLA | 1531 | 1538 | 1517 | 1510 | 1496 |
| COALINDIA | 394 | 397 | 392 | 390 | 388 |
| DRREDDY | 1290 | 1302 | 1281 | 1269 | 1260 |
| EICHERMOT | 5783 | 5848 | 5715 | 5650 | 5582 |
| ETERNAL | 265 | 268 | 263 | 260 | 258 |
| GRASIM | 2881 | 2898 | 2870 | 2854 | 2842 |
| HCLTECH | 1733 | 1753 | 1722 | 1702 | 1691 |
| HDFCBANK | 2025 | 2030 | 2018 | 2013 | 2006 |
| HDFCLIFE | 821 | 829 | 815 | 807 | 801 |
| HEROMO-TOCO | 4204 | 4236 | 4166 | 4134 | 4097 |
| HINDALCO | 703 | 709 | 696 | 690 | 683 |
| HINDUNILVR | 2315 | 2323 | 2308 | 2299 | 2293 |
| ICICIBANK | 1448 | 1456 | 1443 | 1435 | 1431 |
| INDUSINDBK | 896 | 910 | 883 | 869 | 855 |
| INFY | 1624 | 1635 | 1616 | 1605 | 1596 |

| SYMBOL | R1 | R2 | PP | S1 | S2 |
|---|---|---|---|---|---|
| ITC | 420 | 422 | 419 | 416 | 415 |
| JIOFIN | 334 | 337 | 331 | 328 | 325 |
| JSWSTEEL | 1038 | 1044 | 1028 | 1022 | 1012 |
| KOTAKBANK | 2205 | 2215 | 2188 | 2178 | 2161 |
| LT | 3700 | 3718 | 3679 | 3660 | 3639 |
| M&M | 3198 | 3227 | 3177 | 3148 | 3126 |
| MARUTI | 12551 | 12629 | 12472 | 12394 | 12315 |
| NESTLEIND | 2454 | 2496 | 2430 | 2388 | 2364 |
| NTPC | 336 | 338 | 335 | 333 | 331 |
| ONGC | 245 | 247 | 244 | 242 | 240 |
| POWERGRID | 301 | 303 | 300 | 298 | 297 |
| RELIANCE | 1542 | 1552 | 1525 | 1515 | 1498 |
| SBILIFE | 1881 | 1893 | 1860 | 1848 | 1827 |
| SBIN | 829 | 835 | 823 | 817 | 811 |
| SHRIRAMFIN | 707 | 717 | 701 | 692 | 686 |
| SUNPHARMA | 1683 | 1694 | 1673 | 1662 | 1651 |
| TATACONSUM | 1105 | 1110 | 1098 | 1094 | 1087 |
| TATAMOTORS | 696 | 705 | 690 | 681 | 674 |
| TATASTEEL | 162 | 163 | 160 | 159 | 157 |
| TCS | 3480 | 3524 | 3451 | 3407 | 3378 |
| TECHM | 1697 | 1714 | 1686 | 1669 | 1659 |
| TITAN | 3730 | 3757 | 3701 | 3673 | 3645 |
| TRENT | 6227 | 6286 | 6184 | 6125 | 6081 |
| ULTRACEMCO | 12254 | 12316 | 12164 | 12102 | 12012 |
| WIPRO | 268 | 270 | 266 | 264 | 262 |

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|---|---|---|---|
| | | Yes | No |
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| | I/we have received any compensation or other benefits from the subject company or third party in connection with the research report? | | No |
| | I/we have served as an officer, director or employee of the subject company? | | No |
| | I/we have been engaged in market making activity for the subject company? | | No |

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|---|---|---|---|---|---|
| | | | | | |
| | | | | | |



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