Market Outlook

Nifty 50 ended the day at 25019 after sideways session, while, ended the week up by more than 4%. The India VIX ended at 16.55. The Advance-Decline Ratio is 1, indicating neutral trend. Derivatives data suggests Sideways sentiments in the market for the coming sessions, with significant decrease in CALL and PUT options OI data.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25019.80	-.017
SENSEX	82330.59	-0.24
BANKNIFTY	55354.90	0.00
SMALLCAP	17560.40	1.86

FIIs STATISTICS

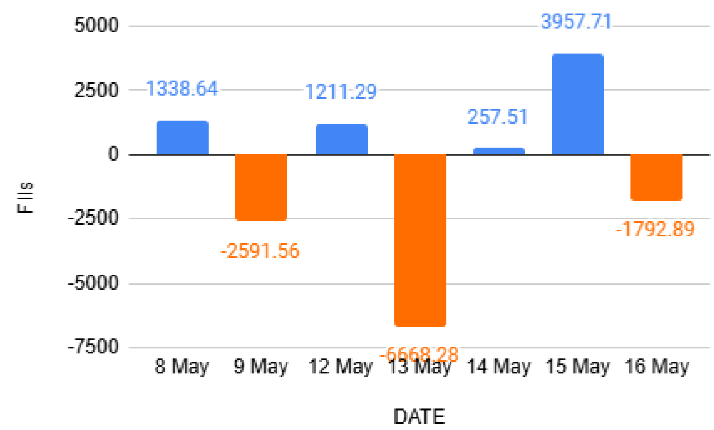
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1792.89	-0.82%
Index Options	-7042.78	13.49%
Stock Futures	-2393.18	-0.06%
Stock Options	-3846.39	5.52%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	8831.05	23783	26518
DII	5187.09	23298	51526

FIIs Activity in Index Future



Amt in Crores

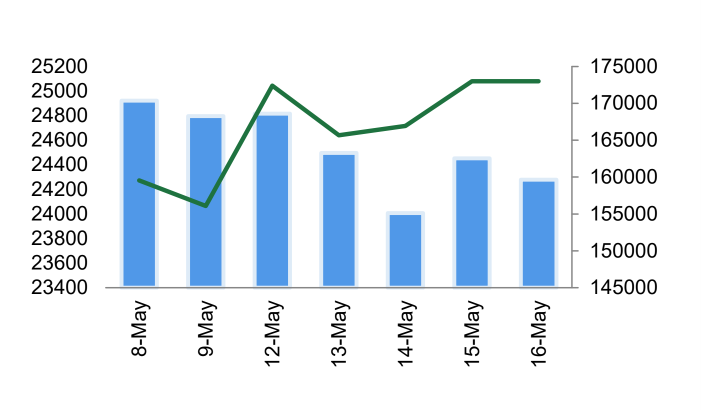
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
BHARTIARTL	75555296	21.17	1045.4
ITC	12342349	20.16	-32.4
POWERGRID	10951185	17.54	-25.96
SBIN	7926803	9.36	-13.63
RELIANCE	6326662	14.69	-55.21
HDFCBANK	5821408	18.32	-50.78
ICICIBANK	4516729	14.11	-64.64
ONGC	4333345	5.19	-52.24
NTPC	4202108	-7.29	-84.02
WIPRO	3376786	17.26	-45.05

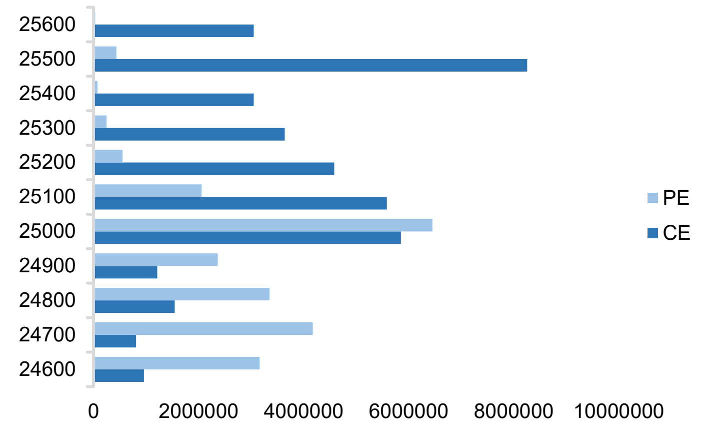
NIFTY

Nifty	25078.70
OI (In contracts)	159653
CHANGE IN OI (%)	-1.78
PRICE CHANGE (%)	0.00
IMPLICATION	LONG UNWINDING

NIFTY (CLOSE VS OI)



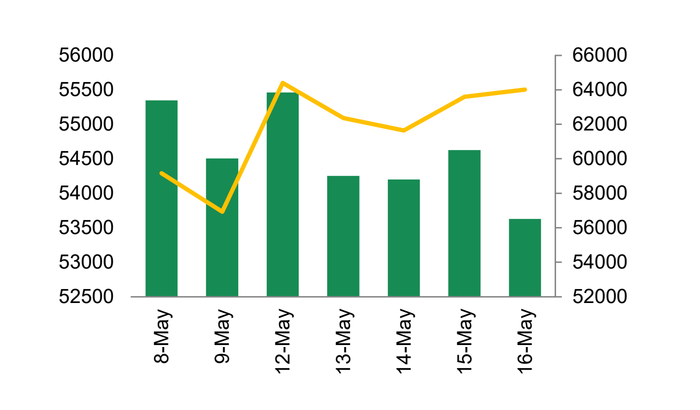
NIFTY OPTION CHAIN



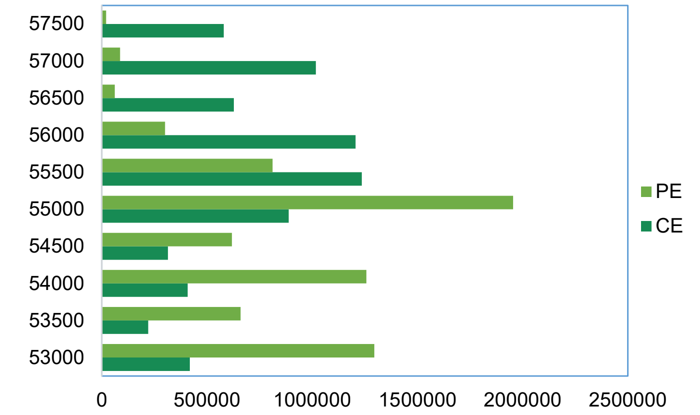
BANKNIFTY

Banknifty	55503.20
OI (In lakhs)	56507
CHANGE IN OI (%)	-6.61
PRICE CHANGE (%)	0.19
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
TITAGARH	912.05	12.5	5216250	37.5
SOLARINDS	14089	1.2	438375	12.1
ATGL	684.35	3.3	3341800	10.3
CONCOR	732.55	5.7	18202000	7.7
PIIND	3774.4	2.2	1901250	6.5

Short Build Up

Symbol	Price	Price %	OI	OI %
BHARTIARTL	1821.2	-2.6	46014200	13.2
MUTHOOTFIN	2108.4	-0.2	4754750	7.5
PATANJALI	1793.1	-1.5	4718700	7.4
JUBLFOOD	676.85	-1.4	14862500	5.4
ALKEM	5235	-0.9	941300	5.1

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
AARTIIND	9925600	7006000	1.42
PRESTIGE	1256125	999050	1.26
CANBK	147642750	124281000	1.19
INDIGO	2524500	2124900	1.19
MFSL	2144000	1858400	1.15
BSOFT	6730300	5944000	1.13
IIFL	6421650	5711750	1.12
JINDALSTEL	5934375	5430000	1.09
BSE	4882750	4573500	1.07
HEROMOTOCO	3238650	3081300	1.05

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
SYNGENE	4315000	15540000	0.28
NTPC	19984500	61035000	0.33
VBL	6985450	20904625	0.33
BHARTIARTL	12367100	34341075	0.36
CESC	6063525	16769725	0.36
UPL	10410465	29003775	0.36
CHAMBLFERT	4008050	10233400	0.39
MUTHOOTFIN	3036000	7531150	0.4
SRF	2159625	5355750	0.4
ULTRACEMCO	682500	1707650	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2600	2635	2561	2527	2487
ADANIPORTS	1425	1439	1414	1401	1389
APOLLOHOSP	7107	7169	7069	7007	6969
ASIANPAINT	2366	2380	2342	2328	2304
AXISBANK	1215	1220	1211	1206	1201
BAJAJ-AUTO	8583	8659	8441	8366	8224
BAJAJFINSV	2069	2097	2049	2021	2000
BAJFINANCE	9288	9376	9223	9135	9070
BEL	375	384	363	353	341
BHARTIARTL	1834	1848	1825	1812	1802
CIPLA	1515	1525	1506	1496	1487
COALINDIA	409	412	407	404	402
DRREDDY	1236	1243	1228	1221	1214
EICHERMOT	5587	5645	5542	5484	5439
ETERNAL	248	250	245	243	240
GRASIM	2844	2876	2813	2781	2750
HCLTECH	1690	1713	1677	1653	1640
HDFCBANK	1949	1956	1942	1935	1928
HDFCLIFE	756	760	753	749	746
HEROMO-TOCO	4365	4386	4333	4311	4279
HINDALCO	665	670	660	655	650
HINDUNILVR	2401	2415	2379	2364	2342
ICICIBANK	1462	1467	1456	1452	1446
INDUSINDBK	799	813	775	760	736
INFY	1606	1619	1596	1582	1572

SYMBOL	R1	R2	PP	S1	S2
ITC	436	438	434	433	430
JIOFIN	279	281	276	275	272
JSWSTEEL	1038	1051	1031	1018	1011
KOTAKBANK	2125	2134	2111	2101	2087
LT	3635	3651	3624	3609	3597
M&M	3164	3181	3146	3129	3110
MARUTI	13037	13127	12968	12878	12809
NESTLEIND	2417	2427	2398	2388	2370
NTPC	348	351	346	342	340
ONGC	249	251	248	246	245
POWERGRID	303	305	300	298	295
RELIANCE	1464	1468	1458	1453	1448
SBILIFE	1789	1801	1781	1769	1761
SBIN	801	808	796	789	784
SHRIRAMFIN	675	683	668	660	653
SUNPHARMA	1748	1759	1736	1725	1713
TATACONSUM	1178	1188	1160	1150	1132
TATAMOTORS	741	751	734	725	717
TATASTEEL	158	159	158	157	157
TCS	3591	3614	3573	3551	3532
TECHM	1637	1652	1620	1605	1588
TITAN	3667	3686	3647	3628	3607
TRENT	5634	5663	5599	5569	5534
ULTRACEMCO	12001	12063	11945	11883	11827
WIPRO	257	259	256	254	253

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
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	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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…….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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