

Daily Research Report



Dt.: 13th Oct, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10,236.07	9,776.87	+459.20
DII	12,760.06	11,052.23	+1,707.83

TRADE STATISTICS FOR 10/10/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	101731	19622.77	
Stock Fut.	1202475	83298.51	
Index Opt.	101963001	19353589	1.07
Stock Opt.	6807548	473292.5	
F&O Total	110074755	19929803	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25795	25550	25280	24910	24740
BANKNIFTY	57801	57265	56610	55940	55041

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25350	25625	25910
Below	24950	24654	24470

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57000	57820	58452
Below	55000	54108	53457



Nifty sustained its bullish momentum through the week, consistently closing above its 5-DEMA support despite brief intraday dips. Price conviction strengthened as the index decisively crossed the 25200 hurdle, backed by higher volumes and supportive trend strength indicators. The ADX, now nearing the key breakout zone around 25, signals improving trend strength — a sustained move above this level could open the path towards the 25500 zone. On the derivatives front, the options base has shifted higher from 24500 to 25000, with resistance seen at 25500 and a major congestion cluster near 26000. Overall, a sustained close above 25170 would confirm a follow-through breakout, reinforcing the ongoing medium-term uptrend. The preferred approach remains buy-on-dips above 24940, targeting the 25400–25500 band in the coming weeks.

Trade Scanner: **ANGELONE, APLAPOLLO, BIOCON, CUMMINSIND, EICHERMOT, FEDERALBNK, IDFCFIRSTB, LTIM, NESTLEIND, SUNPHARMA, YESBANK. APOLLOHOSP, MUTHOOTFIN, CHOLAFIN, HAL, HDFCLIFE, IEX, NAUKRI, PIDILITIND, PNBHOUSING, SOLARINDS, TITAGARH.**

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