

Daily Research Report



Dt.: 11th Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12,603.53	12,719.22	-115.69
DII	16,276.75	11,272.46	+5,004.29

TRADE STATISTICS FOR 10/09/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	109906	20745.55	
Stock Fut.	1095691	75185.71	
Index Opt.	54359796	10227481	1.12
Stock Opt.	6008337	426706.7	
F&O Total	61573730	10750119	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25610	25214	24970	24441	24037
BANKNIFTY	55568	54999	54536	53025	52447

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25050	25527	25631
Below	24300	23671	23785

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55000	56528	58741
Below	53500	52627	52458



The index is displaying signs of resilience as the Bullish Hammer formation near the 24,600 zone marked the end of the corrective phase and established a strong demand base between 24400–24500. Subsequent narrow-range Doji sessions, while maintaining closes above previous swing highs, reinforce the continuation of the uptrend. A cluster of moving averages around 24800, including the 50-DEMA, reflects a strengthening momentum base. On the upside, the 25070–25220 zone is emerging as the immediate target, with a decisive breakout above 25220 likely to unlock further directional momentum. Momentum indicators, with RSI steady above 50 and ADX below 25, suggest consolidation, but an uptick in ADX could accelerate the trend. Derivative data also points to firmness, as Put OI concentration has shifted higher from 24500 to 25800. For September, the undertone remains constructive, provided the index sustains the 24600–24500 support zone.

Trade Scanner: ABB, BAJAJFINSV, BPCL, CONCOR, DRREDDY, INDIANB, JINDALSTEL, MAXHEALTH, NATIONALUM, NMDC, POLYCAB, BHARTIARTL, BOSCHLTD, DMART, GRASIM, HAVELLS, HINDZINC, INDIGO, UPL.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

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