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# Fundamental Outlook

# Global Market Setup



- US Markets had mixed close
- Dow closed **down by 0.5%** S& P was **down 0.08%** and Nasdaq ended **+0.35% higher**
- European markets ended mix with CAC & DAC **up ~0.96 & 1.11% respectively** & **while FTSE down 0.70%**
- Dow futures is currently trading **with gains of 0.34% (149 points up)**
- Asian markets are trading mix.

Global Cues: **Mix**

# Indian Market Setup



8-Aug-25

- **Indian markets** opened on weak note after U.S. President Trump issued an executive order on Wednesday imposing an additional 25% tariff on India, over its continued purchases of Russian oil.
- Despite the negative start, benchmark index **Nifty** staged a V-shaped recovery, **climbing 252 points from its intra-day low to close higher by 22 points at 24,596 (+0.1%).**
- **Nifty Midcap100 and Smallcap100 were up 0.3% and 0.2%** respectively.
- **FIIs: -₹4,997cr; DIIs: +₹10,864cr**
- **GIFT Nifty is trading 50 points lower (-0.2%)**

**Domestic Cues: Mix**

# Stocks in News



8-Aug-25

**Bharti Airtel:** Bharti Airtel Promoter Likely To Sell Rs 9,310-Crore Stake Via Block Deal. The offer price for the deal is set at Rs 1,862 per share, around 3.15% discount to the previous closing price of Rs 1,922.6 per share.

View: **Opportunity to Accumulate at lower levels**

**Syrma SGS Technology:** has approved a Qualified Institutional Placement to issue equity shares aiming to raise Rs 1,000 crore. The floor price for issue is at Rs.735.61.

View: **Positive**

**Zydus Lifesciences:** Zydus Receives Noc from Health Canada for Zds-Varenicline Tablets (Positive)

View: **Positive**

**MSCI rebalancing** - Swiggy, Vishal Mega Mart, Waaree Energies and Hitachi Energy India were added to the MSCI Global Standard Index in its August 2025 rebalancing,. The changes will take effect after market close on Aug. 26. Sona BLW Precision and Thermax were removed.

**Results today:** SBI, Tata Motors, Siemens, Grasim, Voltas, Info Edge etc

# Fundamental Actionable Idea



8-Aug-25

**Titan Ltd.**

**CMP ₹3416, TP ₹4150, 21% Upside, Buy, MTF Stock**

- TTAN's consolidated revenue grew 25% YoY to INR165.2b (est. INR156.9b). Consolidated jewelry sales grew 24% YoY to INR146.5b (est. 140.0b) (ex-bullion sales grew by 20% to INR129.9b).
- Gross margin expanded 40bp YoY to 22.5% (est. 23.5%). EBITDA margin expanded 170bp YoY to 11.1% (est. 10.2%).
- TTAN, with its superior competitive positioning (in sourcing, studded ratio, youth-centric focus, and reinvestment strategy), continues to outperform other branded players. The brand recall and business moat are not easily replicable; therefore, Tanishq's competitive edge will remain strong in the category.
- We model a CAGR of 16%/19%/23% in revenue/EBITDA/PAT during FY25-27E. TTAN's valuation is rich, but it offers a long runway for growth with a superior execution track record.
- Reiterate BUY with a TP of INR4,150 (60x Jun'27 P/E).

**View: Buy**

# Fundamental Actionable Idea



8-Aug-25

## AU Small finance bank

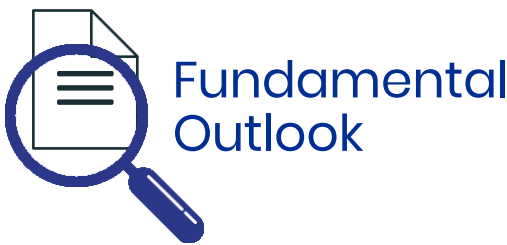
CMP ₹743, TP ₹875, 15% Upside, Buy, **MTF Stock**

- RBI has granted in-principle approval to AU SFB (AUBANK) for its transition into a Universal Bank, marking a significant milestone in the bank's journey. **The universal bank license enhances brand positioning and is expected to help narrow the gap in deposit rates that AUBANK offers vs peers**
- Reiterate BUY with a TP of INR875; the RBI approval serves as a strong re-rating catalyst, improving growth visibility and investor appeal. Earnings recovery in earnings over 2H as credit cost subsides along with industry leading loan growth, a potential capital raise to support robust growth, and the RBI's approval of CEO's (Sanjay Agarwal) term renewal—due in Apr'26—are additional near-term catalysts that reinforce confidence in the bank's operational capabilities and long-term growth outlook.

**View: Buy**



# Focus Investment Ideas



All Stocks Available in MTF

Duration : 1 Year Horizon

Stock Name	Rating	CMP (Rs)	Target (Rs)	Upside (%)
LT Foods	Buy	462	600	30%
Time Technoplast	Buy	450	578	28%
Kaynes Tech	Buy	6,095	7300	20%
ICICI Bank	Buy	1,441	1,650	15%
Vishal Mega Mart	Buy	145	165	14%



# Technical Outlook

# Nifty Technical Outlook



8-Aug-25

**NIFTY (CMP : 24596)** Nifty immediate support is at 24442 then 24350 zones while resistance at 24750 then 24900 zones. Now if it manages to cross and hold above 24600 zones strength can be seen towards 24750 and 24900 zones, else weakness can be seen towards 24442 and 24350 zones.

1-Nifty50 - 07/08/25



Investment in securities market are subject to market risks, read all the related documents carefully before investing.

# Bank Nifty Technical Outlook



8-Aug-25

**BANK NIFTY (CMP : 55521)** Bank Nifty support is at 55250 then 55000 zones while resistance at 55750 then 56000 zones. Now it has to hold above 55555 zones for a bounce towards 55750 then 56000 levels while a hold below the same could see some weakness towards 55250 then 55000 zones.

1-Niftybank - 07/08/25



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# Sectoral Performance

8-Aug-25

	Closing	% Change			
Indices	07-Aug	1-day	2-days	3-days	5-days
NIFTY 50	24596	0.09%	-0.22%	-0.51%	-0.70%
NIFTY BANK	55521	0.20%	0.29%	-0.18%	-0.79%
NIFTY MIDCAP 100	56938	0.33%	-0.47%	-0.86%	-0.81%
NIFTY SMALLCAP 250	16753	-0.10%	-1.30%	-1.62%	-2.28%
NIFTY FINANCIAL SERVICES	26404	0.12%	0.12%	-0.27%	-0.92%
NIFTY PRIVATE BANK	26901	0.19%	0.10%	-0.20%	-0.68%
NIFTY PSU BANK	6909	0.29%	0.89%	0.73%	0.85%
NIFTY IT	34727	0.87%	-0.88%	-1.35%	-1.63%
NIFTY FMCG	55299	0.12%	-0.78%	-1.50%	-0.92%
NIFTY OIL & GAS	10997	-0.19%	-0.43%	-1.38%	-2.35%
NIFTY PHARMA	21685	0.75%	-1.30%	-2.12%	-4.77%
NIFTY AUTO	23808	0.25%	-0.29%	0.09%	0.64%
NIFTY METAL	9311	0.13%	-0.27%	-0.18%	0.27%
NIFTY REALTY	893	-0.13%	-1.64%	-2.09%	-2.12%
NIFTY INDIA DEFENCE	7800	-0.46%	-0.95%	-0.10%	0.30%
NIFTY CPSE	6326	-0.13%	-0.43%	-0.39%	-0.89%

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# Technical Trading Idea

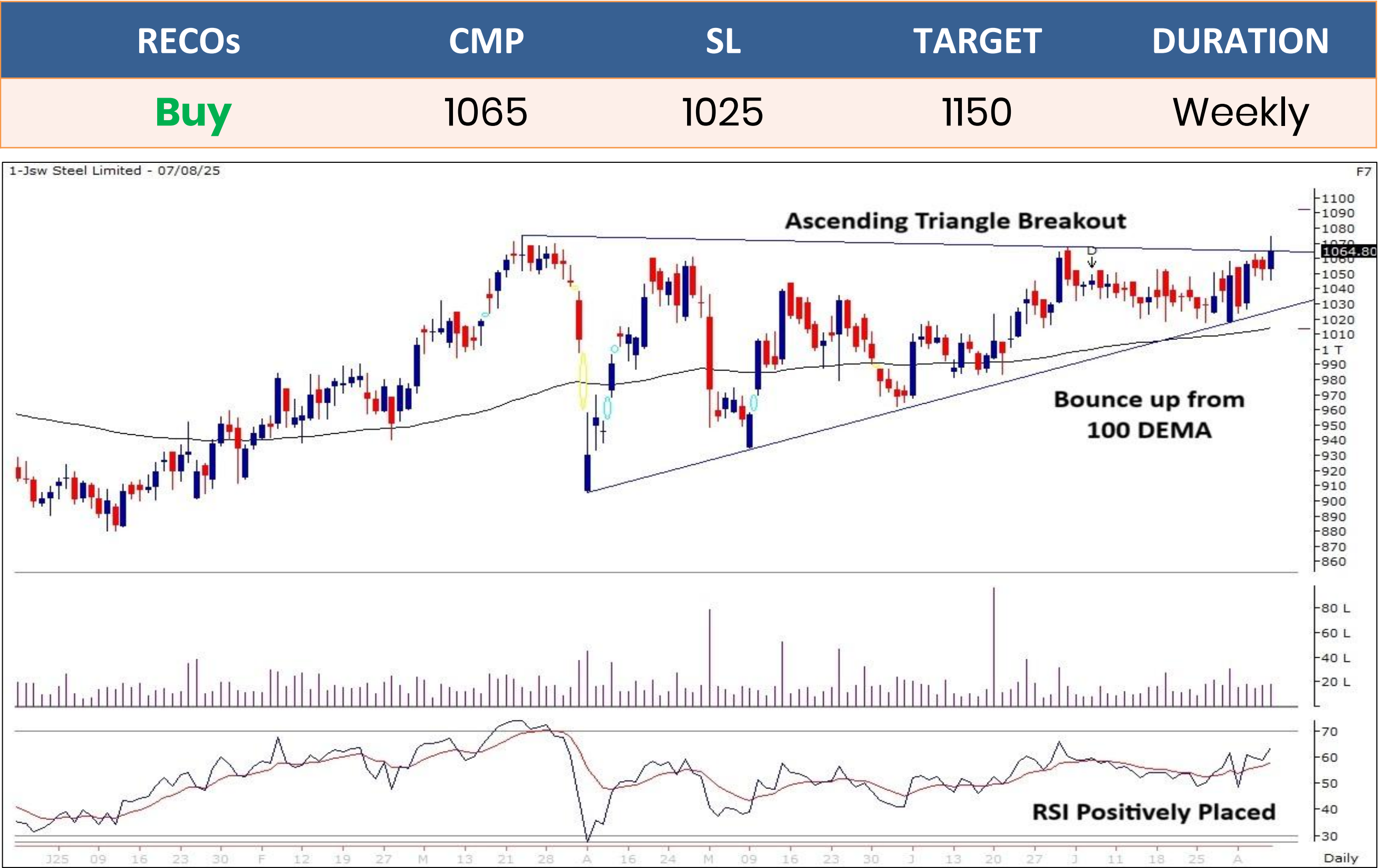
8-Aug-25

## JSWSTEEL

(Mcap ₹ 2,60,392 Cr.)

F&O Stock, MTF Stock

- Breakout from “Ascending Triangle” pattern.
- Near “All Time High” zones.
- Bounce up from 100 DEMA.
- Rising volumes.
- RSI momentum indicator headed up.
- We recommend to buy the stock at CMP ₹1065 with a SL of ₹1025 and a TGT of ₹1150.



# Stocks On Radar



Technical  
Outlook

**motilal  
oswal**  
Wealth Management

## TORNTPHARM

(CMP: 3797, Mcap ₹ 1,21,723 Cr.)

F&O Stock, MTF Stock

- Bullish Engulfing pattern.
- Retesting breakout zones.
- Respecting 20 DEMA support zones.
- RSI verge of bullish crossover.
- Immediate support at 3460.



## INDIANB

(CMP: 647, Mcap ₹ 87,236 Cr.)

F&O Stock, MTF Stock

- Verge of range breakout above 658.
- Strong bullish candle.
- Respecting 100 DEMA support zones.
- RSI momentum indicator rising.
- Immediate support at 618.



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# Derivative Outlook



# Derivative Outlook



- Nifty August future closed at 24,673.40 with a premium of 77.25 point v/s 60.70 point premium in the last session.
- Nifty Put/Call Ratio (OI) increased from 0.74 to 1.06 level.
- India VIX decreased by 2.28% to 11.69 level.

# FII Cash & Derivative Activity



8-Aug-25

- FIIs on Derivatives front : Short covering in Index Futures, position unwinding in index options.
- In the cash market : FIIs were net sellers to the tune of 5214 Cr while DIIs were net buyers worth 10760 Cr.
- FIIs long short ratio : Hovering near 8%

## INSTITUTIONAL DERIVATIVES ACTIVITY

Change in OI in Future Index Long (in contracts)					Change in OI in Future Index Short (in contracts)					Change in OI in Future Stock Long (in contracts)					Change in OI in Future Stock Short (in contracts)				
Date	Client	DII	FII	Pro	Date	Client	DII	FII	Pro	Date	Client	DII	FII	Pro	Date	Client	DII	FII	Pro
01-Aug-25	17187	362	83	11100	01-Aug-25	5781	-1186	20607	3530	01-Aug-25	24656	4212	-5750	34834	01-Aug-25	14320	-17805	26785	34652
04-Aug-25	-2921	-46	809	326	04-Aug-25	-365	0	-425	-1042	04-Aug-25	-17720	4946	16902	-6603	04-Aug-25	3181	30895	-27929	-8622
05-Aug-25	8468	24	-140	5645	05-Aug-25	2798	-1700	11684	1215	05-Aug-25	34780	7551	-15846	-4860	05-Aug-25	-669	-12590	26032	8852
06-Aug-25	584	-11	220	229	06-Aug-25	4207	-437	-1463	-1285	06-Aug-25	9685	5489	-3173	14092	06-Aug-25	-929	2403	18893	5726
07-Aug-25	1270	1096	667	45	07-Aug-25	-3666	-1993	6835	1902	07-Aug-25	16195	2776	26975	10557	07-Aug-25	-6757	46163	13763	3334

Change in OI in Option Index Call Long (in contracts)					Change in OI in Option Index Call Short (in contracts)					Change in OI in Option Index Put Long (in contracts)					Change in OI in Option Index Put Short (in contracts)				
Date	Client	DII	FII	Pro	Date	Client	DII	FII	Pro	Date	Client	DII	FII	Pro	Date	Client	DII	FII	Pro
01-Aug-25	968178	0	96652	285365	01-Aug-25	866859	0	136729	346606	01-Aug-25	236538	0	84721	219109	01-Aug-25	346106	0	67461	126800
04-Aug-25	2865	0	8355	124094	04-Aug-25	193864	0	-22737	-35812	04-Aug-25	495729	0	-5401	166995	04-Aug-25	465365	0	27207	164753
05-Aug-25	383260	0	42959	55717	05-Aug-25	257934	0	36276	187725	05-Aug-25	43679	-5140	49927	-15032	05-Aug-25	47219	0	21419	4794
06-Aug-25	441219	0	61603	164399	06-Aug-25	339830	0	74653	252739	06-Aug-25	36821	10000	75517	68701	06-Aug-25	74240	0	10401	106399
07-Aug-25	-1499297	0	-161180	-545626	07-Aug-25	-1437221	0	-168266	-600617	07-Aug-25	-592900	-4251	-115579	-341432	07-Aug-25	-679344	0	-95546	-279271

Today's OI Changes (in contracts)										Cummulative Positions (in contracts)									
Clients	Index Futures			Index Calls			Index Puts			Clients	Index Futures			Index Calls			Index Puts		
	Long	Short	Net	Long	Short	Net	Long	Short	Net		Long	Short	Net	Long	Short	Net	Long	Short	Net
Clients	1270	-3666	4936	-1499297	-1437221	-62076	-592900	-679344	86444	Clients	209403	89593	119810	1532145	1464923	67222	1245912	1622163	-376251
DII	1096	-1993	3089	0	0	0	-4251	0	-4251	DII	64020	27088	36932	70	0	70	25383	0	25383
FII	667	6835	-6168	-161180	-168266	7086	-115579	-95546	-20033	FII	17977	191236	-173259	235441	281197	-45756	416437	174462	241975
Pro	45	1902	-1857	-545626	-600617	54991	-341432	-279271	-62161	Pro	46623	30106	16517	550235	571771	-21536	669788	560896	108892

FII Derivatives Activity		Index Long Short Ratio
Segment	Net Amount (in Cr)	
Index Futures	-1131	Clients 70.04%
Index Options	3874	DII 70.27%
Stock Futures	1240	<b>FII 8.59%</b>
Stock Options	-33	Pro 60.76%

Institutions Activity in Cash Segment - Net Value (in Cr)							
	07-Aug-25	06-Aug-25	05-Aug-25	04-Aug-25	01-Aug-25	31-Jul-25	30-Jul-25
FIIs	-5214.04	-4196.77	-2383.44	-2403.89	-2821.45	-5538.19	-942.43
DIIs	10760.13	5954.61	2788.87	4256.55	2718.41	6171	1805.1



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# Nifty : Option Data



8-Aug-25

- Maximum Call OI is at 24700 then 25000 strike while Maximum Put OI is at 24600 then 24500 strike.
- Call writing is seen at 24600 then 24700 strike while Put writing is seen at 24600 then 24500 strike.
- Option data suggests a broader trading range in between 24200 to 25200 zones while an immediate range between 24400 to 24900 levels.

Nifty 50 OI Chart(14 Aug 2025)



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# Option - Buying side strategy




Index	Single Leg Buying	Multi Leg Strategy
<b>Nifty</b> (Weekly)	24750 CE if it cross & hold above 24600	Bull Call Spread (Buy 24600 CE and Sell 24750 CE) at net premium cost of 50-60 points
<b>Sensex</b> (Weekly)	81000 CE if it cross & holds above 80800	Bull Call Spread (Buy 81000 CE and Sell 81200 CE) at net premium cost of 70-80 points
<b>Bank Nifty</b> (Monthly)	Need to watch 55555 zones for directional Option buying in Bank Nifty.	Bull Call Spread (Buy 56000 CE and Sell 56500 CE) at net premium cost of 190-200 points



# Option - Selling side strategy



Index	Writing
<b>Nifty</b> (Weekly)	24000 PE & 25200 CE
<b>Sensex</b> (Weekly)	78000 PE & 82700 CE
<b>Bank Nifty</b> (Monthly)	53500 PE & 58000 CE

Weekly Option Range for Option Writers based on Different Confidence Band								
Date		8-Aug-25	Weekly Expiry		14-Aug-25	Days to Weekly expiry		5
<b>Nifty</b>		24596	<b>India VIX</b>		11.7			
Confidence Band	Probability	% Away From Spot	Range				Total Premium (Put + Call)	Types of Trades
			Put	Premium	Call	Premium		
1.00	68%	± 1.2%	24300	30	24900	49	79	Aggressive
1.25	79%	± 1.4%	24250	24	24950	38	62	Less Aggressive
1.50	87%	± 1.6%	24200	21	25000	30	51	Neutral
1.75	92%	± 2.0%	24100	15	25100	18	33	Conservative
2.00	95%	± 2.2%	24050	13	25150	13	26	Most Conservative
Date		8-Aug-25	Monthly Expiry		28-Aug-25	Days to expiry		14
<b>Bank Nifty</b>		55521						
Confidence Band	Probability	% Away From Spot	Range				Total Premium (Put + Call)	Types of Trades
			Put	Premium	Call	Premium		
1.00	68%	± 2.2%	54300	140	56700	226	366	Aggressive
1.25	79%	± 2.7%	54000	106	57000	155	262	Less Aggressive
1.50	87%	± 3.3%	53700	79	57300	108	187	Neutral
1.75	92%	± 3.8%	53400	62	57600	77	139	Conservative
2.00	95%	± 4.4%	53100	48	57900	54	102	Most Conservative
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# Nifty Advance Decline & Ban update

Stocks in Ban:

PNBHOUSING

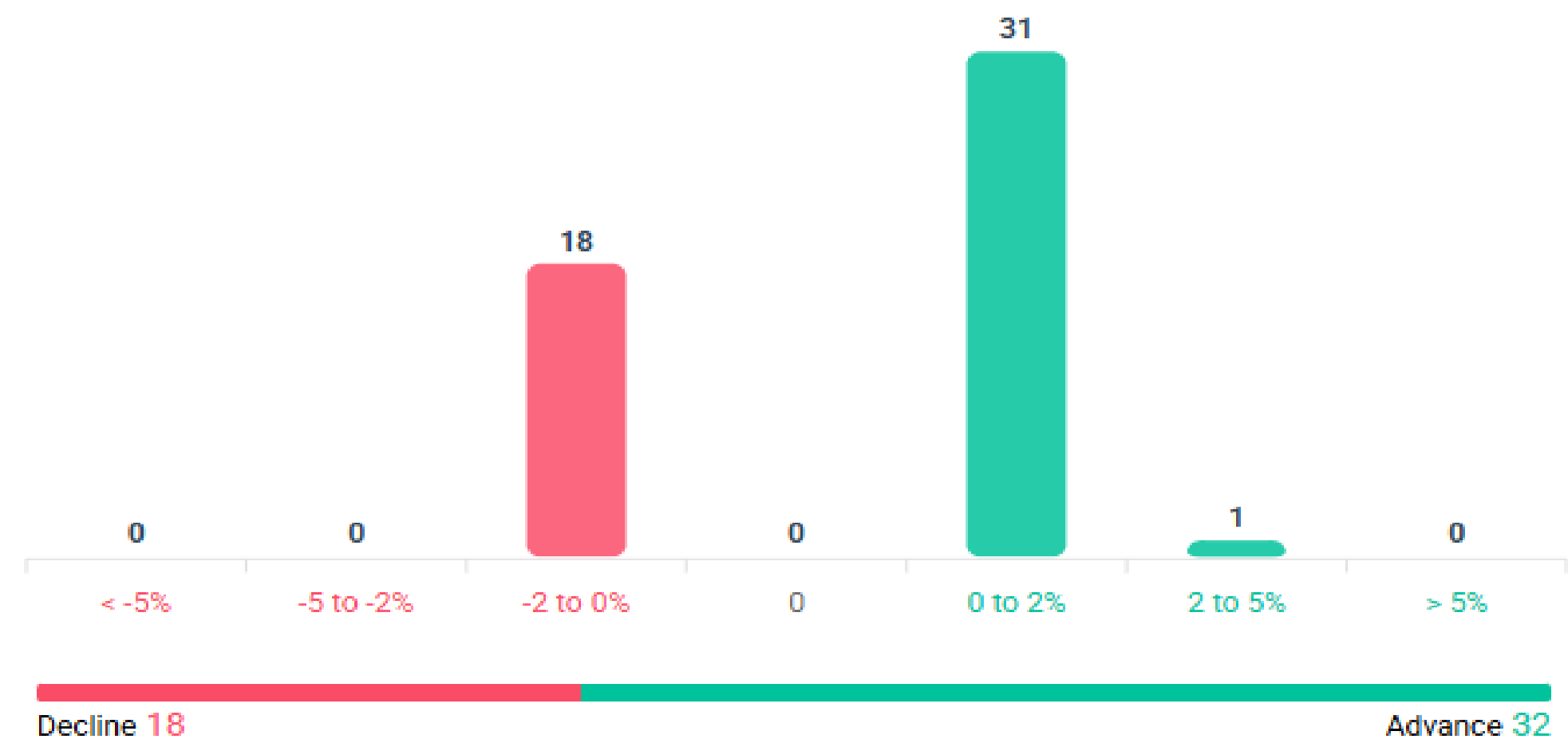
## Advance & Decline

All FNO

Nifty 50

Bank Nifty

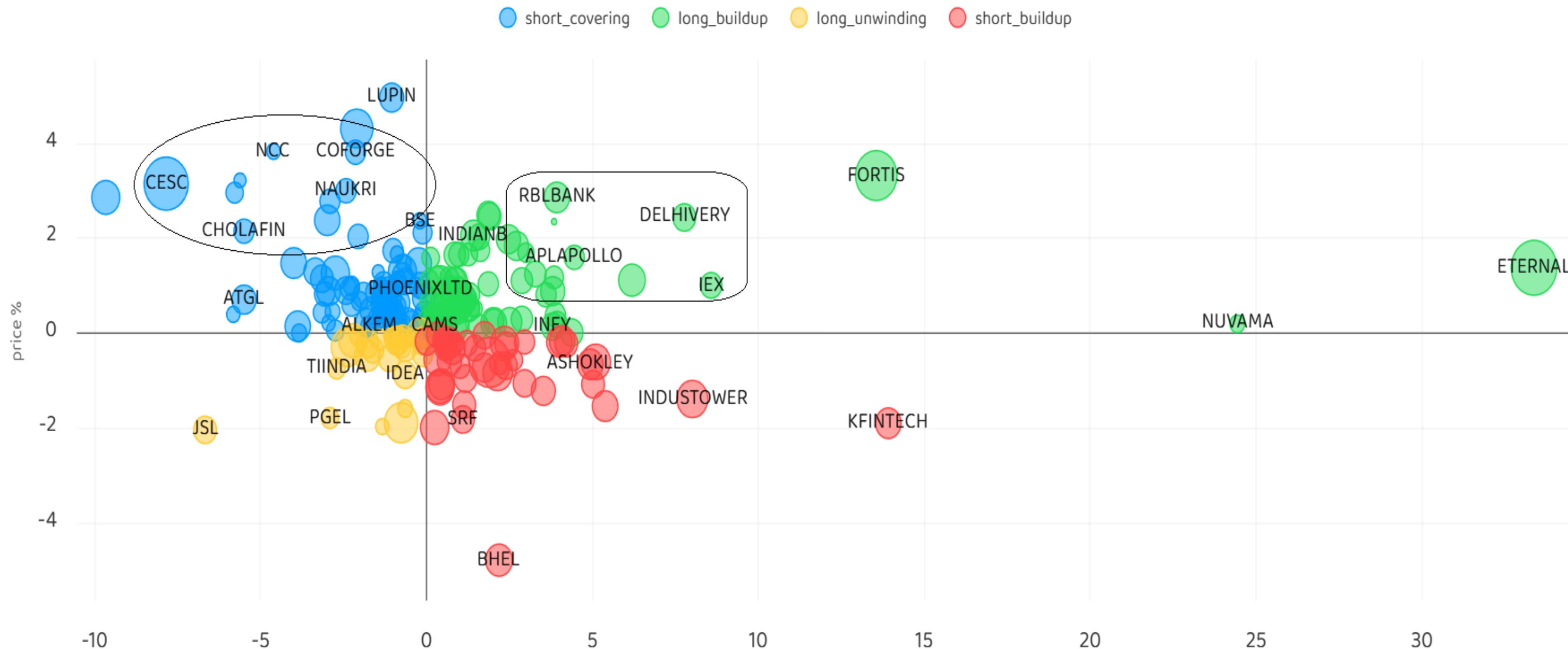
Fin Nifty



# Stocks : Derivatives Outlook



8-Aug-25



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# Stocks : Options on radar



Stock	Call Strike	Trade	Buying Range	SL	TGT	Logic
JSWSTEEL	1070 CE	Buy	29-30	25	38	Long Built up
TVSMOTOR	3000 CE	Buy	60-61	53	75	Long Built up
ASIANPAINT	2500 CE	Buy	49-50	39	70	Short Covering

Stock	Put Strike	Trade	Buying Range	SL	TGT	Logic
SRF	2900 PE	Buy	65-67	53	91	Short Built up
UNITDSPR	1300 PE	Buy	29-30	23	42	Short Built up

# Quant Outlook

# Quant Intraday Sell Ideas



## What is this?

Based on technical indicators this strategy gives 2 stocks that have a high likelihood to fall during the day (from open to close). This is an intraday Sell strategy which can provide a good cushioning during a black swan event.

## Today's **Sell** Ideas:

Stock Names	Close Price	SL (1%)	TP (1%)
DIVISLAB <b>(Sell)</b>	6131.5	6192.8	6070.2
INFY <b>(Sell)</b>	1436.9	1451.3	1422.5

## What are the rules?

- Stock names will be given at market open (9:15 am)
- Recommended time to entry: between 9:15 to 9:30 am.
- Entry: We short 2 stocks daily (intraday)
- Exit: we will exit at 3:15 as this is an intraday call
- SL: is placed at 1% of the open.
- Book profit: At 1% fall since open.
- In special situations the book profit might be delayed if the stock is in free fall.

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