

Daily Research Report



Dt.: 12th Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	7534.14	9555.05	-2020.94
DII	13196.12	9400.05	+3796.21

TRADE STATISTICS FOR 11/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	117705	206524.22	
Stock Fut.	998460	697444.66	
Index Opt.	70865008	13286634	1.03
Stock Opt.	5720125	406670.3	
F&O Total	77701298	14310599	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26067	25983	25838	25753	25608
BANKNIFTY	59767	59488	59144	58865	58520

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26200	26317	26432
Below	25680	25608	25589

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59850	60224	60641
Below	59000	58727	58574



Yesterday's rebound from the 50-DEMA support provided some relief as the index regained momentum, although it still closed below the 5-DEMA level of 25905. A decisive breakthrough above 25900 would help strengthen the base near 25,740, but a close above 26050 remains essential for a meaningful revival of directional strength. Trend indicators continue to reflect a softening structure—RSI remains below the neutral 50 mark, and ADX has eased to 16, indicating a lack of strong trend direction. A sustained move above 26050 could shift sentiment positively and open the path toward 26330. On the other hand, a dip below 25740 would expose the downside zone toward 25,440. Only a sustained move above 26050 would re-establish bullish momentum and realign the index into a positive structure. Options data indicates firm boundaries at 26000 (resistance) and 25800 (support), with notable positioning around 25950. The PCR OI at 1.03 suggests the market is not in oversold territory yet, leaving room for further downside if selling pressure increases. Traders should remain cautious and consider a long–short combination strategy until the index stabilizes above 26050. Fresh averaging is best avoided until clearer directional strength emerges beyond this threshold.

Trade Scanner: ASHOKLEY, GRASIM, HDFCAMC, ITC, KOTAKBANK, LUPIN, NTPC, RBLBANK, UPL, WIPRO..... APOLLOHOSP, AXISBANK, BAJFINANCE, HINDPETRO, IOC, LTF, MUTHOOTFIN, ONGC.

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