

Daily Research Report

Dt.: 01 Sep, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	60025.25	68011.76	-7985.88
DII	19730.38	15141.50	+4588.88

TRADE STATISTICS FOR 31/08/2026

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	68636	11112.23	
Stock Fut.	1041371	72896.01	
Index Opt.	136102860	21402575	1.16
Stock Opt.	5507097	384093.9	
F&O Total	142719964	21870677	

Nifty Action: 31/08/2026



Source : NSE India

PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	24196	24128	24060	23992	23925
BANKNIFTY	57776	57581	57387	57199	56998

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24350	24546	24650
Below	24000	23882	23748

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	58000	59050	59672
Below	57000	56354	55878

NIFTY CHART



Nifty continued to exhibit near-term weakness, slipping towards the crucial 24000 support after closing below its 50-DEMA at 24180. However, the index successfully defended 24000 at close, while the earlier Inside Bar formation followed by yesterday's bullish Hammer has helped negate the bearish setup and suggests a phase of consolidation. On the upside, a decisive and sustained move above 24370–24420 could restore directional confidence, revive the bullish structure and open the path towards 24740–24950 during the September series, which has historically shown strong bullish tendencies. On the downside, 24000 remains the key psychological support; a decisive close below this level could trigger intensified unwinding pressure and drag Nifty towards 23850 or lower. The macro backdrop remains relatively supportive, with Brent crude near \$87/bbl amid evolving Middle East diplomacy and Russia-Ukraine tensions. A sustained decline below \$84/bbl could provide further relief to equities. Until Nifty decisively reclaims 24420, traders should favour stock-specific opportunities while maintaining disciplined risk management.

Trade Scanner: **BAJAJ-AUTO, BAJAJHLNG, CAMS, COALINDIA, FEDERALBNK, ICICIBANK, KEI, M&M, MCX, NYKAA, PAYTM, RELIANCE, SUPREMEIND.. ABB, ALKEM, COCHINSHIP, GODFRYPHLP, GODREJCP, GODREJPROP, NIFTYNXT50, TRENT, ULTRACEMCO, UNIONBANK, WAAREENER.**

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